

Global Intraoperative Ultrasound System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intraoperative Ultrasound System market size is expected to reach \$ 74.62 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Intraoperative ultrasound (IOUS) systems are specialized ultrasound imaging devices designed for real-time visualization of organs, lesions, and anatomical structures during surgical procedures, enabling surgeons to assess margins, detect residual disease, and guide precise resections intraoperatively. These systems typically feature compact consoles, high-resolution imaging, and sterilizable or probe-covered transducers optimized for neurosurgery, hepatobiliary surgery, general surgery, and other complex procedures. From a value chain perspective, upstream activities include ultrasound transducers, signal processing chips, imaging software, displays, and sterile probe accessories, midstream processes focus on system integration, software optimization, calibration, and regulatory validation, while downstream demand is driven by hospitals, surgical centers, and tertiary care institutions performing high-complexity operations. In 2025, the average selling price of intraoperative ultrasound systems is approximately US\$42,000 per system, with global sales volume reaching around 38 thousand systems. The industry maintains a gross margin of 45%–65%, supported by high clinical value, integration with surgical workflows, probe portfolio differentiation, and long equipment life cycles.

The intraoperative ultrasound system market has been experiencing significant growth and is expected to continue to do so in the coming years. This trend can be attributed to several factors: Increasing adoption of minimally invasive surgeries: Minimally invasive surgeries offer several benefits, including reduced trauma, shorter hospital stays, and faster recovery times. Intraoperative ultrasound systems play a crucial role in guiding

surgeons during these procedures, providing real-time imaging and enhancing precision. The growing adoption of minimally invasive surgeries is driving the demand for intraoperative ultrasound systems.

This report studies the global Intraoperative Ultrasound System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intraoperative Ultrasound System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intraoperative Ultrasound System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intraoperative Ultrasound System total production and demand, 2021-2032, (K Units)

Global Intraoperative Ultrasound System total production value, 2021-2032, (USD Million)

Global Intraoperative Ultrasound System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intraoperative Ultrasound System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intraoperative Ultrasound System domestic production, consumption, key domestic manufacturers and share

Global Intraoperative Ultrasound System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intraoperative Ultrasound System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intraoperative Ultrasound System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intraoperative Ultrasound System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, BK Medical (GE HealthCare), Philips, Siemens Healthineers, Canon Medical Systems, Esaote, FUJIFILM Holdings Corporation, Hitachi (FUJIFILM Ultrasound), Shenzhen Mindray Bio-Medical Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intraoperative Ultrasound System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intraoperative Ultrasound System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intraoperative Ultrasound System Market, Segmentation by Type:

2D

3D

Global Intraoperative Ultrasound System Market, Segmentation by Connectivity & Integration:

Standalone System

OR Integration System

Navigation-Integrated

Global Intraoperative Ultrasound System Market, Segmentation by Resolution Grade:

Standard Resolution

High Resolution

Ultra-High Resolution

Global Intraoperative Ultrasound System Market, Segmentation by Application:

Hospitals and Clinics

Diagnostic Laboratory

Other

Companies Profiled:

GE HealthCare

BK Medical (GE HealthCare)

Philips

Siemens Healthineers

Canon Medical Systems

Esaote

FUJIFILM Holdings Corporation

Hitachi (FUJIFILM Ultrasound)

Shenzhen Mindray Bio-Medical Electronics

Key Questions Answered:

1. How big is the global Intraoperative Ultrasound System market?
2. What is the demand of the global Intraoperative Ultrasound System market?
3. What is the year over year growth of the global Intraoperative Ultrasound System market?
4. What is the production and production value of the global Intraoperative Ultrasound System market?
5. Who are the key producers in the global Intraoperative Ultrasound System market?
6. What are the growth factors driving the market demand?

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