

Global Intraoperative Ultrasound System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intraoperative Ultrasound System market size was valued at US\$ 1643 million in 2025 and is forecast to a readjusted size of US\$ 74.62 million by 2032 with a CAGR of 6.3% during review period.

Intraoperative ultrasound (IOUS) systems are specialized ultrasound imaging devices designed for real-time visualization of organs, lesions, and anatomical structures during surgical procedures, enabling surgeons to assess margins, detect residual disease, and guide precise resections intraoperatively. These systems typically feature compact consoles, high-resolution imaging, and sterilizable or probe-covered transducers optimized for neurosurgery, hepatobiliary surgery, general surgery, and other complex procedures. From a value chain perspective, upstream activities include ultrasound transducers, signal processing chips, imaging software, displays, and sterile probe accessories, midstream processes focus on system integration, software optimization, calibration, and regulatory validation, while downstream demand is driven by hospitals, surgical centers, and tertiary care institutions performing high-complexity operations. In 2025, the average selling price of intraoperative ultrasound systems is approximately US\$42,000 per system, with global sales volume reaching around 38 thousand systems. The industry maintains a gross margin of 45%–65%, supported by high clinical value, integration with surgical workflows, probe portfolio differentiation, and long equipment life cycles.

The intraoperative ultrasound system market has been experiencing significant growth and is expected to continue to do so in the coming years. This trend can be attributed to several factors: Increasing adoption of minimally invasive surgeries: Minimally invasive

surgeries offer several benefits, including reduced trauma, shorter hospital stays, and faster recovery times. Intraoperative ultrasound systems play a crucial role in guiding surgeons during these procedures, providing real-time imaging and enhancing precision. The growing adoption of minimally invasive surgeries is driving the demand for intraoperative ultrasound systems.

This report is a detailed and comprehensive analysis for global Intraoperative Ultrasound System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intraoperative Ultrasound System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Intraoperative Ultrasound System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Intraoperative Ultrasound System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Intraoperative Ultrasound System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intraoperative Ultrasound System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intraoperative Ultrasound System market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, BK Medical (GE HealthCare), Philips, Siemens Healthineers, Canon Medical Systems, Esaote, FUJIFILM Holdings Corporation, Hitachi (FUJIFILM Ultrasound), Shenzhen Mindray Bio-Medical Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intraoperative Ultrasound System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2D

3D

Market segment by Connectivity & Integration

Standalone System

OR Integration System

Navigation-Integrated

Market segment by Resolution Grade

Standard Resolution

High Resolution

Ultra-High Resolution

Market segment by Application

Hospitals and Clinics

Diagnostic Laboratory

Other

Major players covered

GE HealthCare

BK Medical (GE HealthCare)

Philips

Siemens Healthineers

Canon Medical Systems

Esaote

FUJIFILM Holdings Corporation

Hitachi (FUJIFILM Ultrasound)

Shenzhen Mindray Bio-Medical Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intraoperative Ultrasound System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intraoperative Ultrasound System, with price, sales quantity, revenue, and global market share of Intraoperative Ultrasound System from 2021 to 2026.

Chapter 3, the Intraoperative Ultrasound System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intraoperative Ultrasound System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intraoperative Ultrasound System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intraoperative Ultrasound System.

Chapter 14 and 15, to describe Intraoperative Ultrasound System sales channel, distributors, customers, research findings and conclusion.

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