

Global Intraoperative Neuromonitoring (IONM) Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

Intraoperative neuromonitoring is becoming a crucial factor in neurosurgery as it offers an early warning concerning motor & sensory functions during surgery thus yielding better results and avoiding post-operative neurophysiological deficits. Safer surgery translates to reduced intervention time and risk.

According to our (Global Info Research) latest study, the global Intraoperative Neuromonitoring (IONM) market size was valued at USD 3445.1 million in 2022 and is forecast to a readjusted size of USD 4505.2 million by 2029 with a CAGR of 3.9% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Ageing population, increase in prevalence of chronic disorders, applications of IONM in different surgeries, and risk management through IONM during complex surgeries drive the market.

This report is a detailed and comprehensive analysis for global Intraoperative Neuromonitoring (IONM) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Intraoperative Neuromonitoring (IONM) market size and forecasts, in consumption value (\$ Million), 2018-2029

Global Intraoperative Neuromonitoring (IONM) market size and forecasts by region and country, in consumption value (\$ Million), 2018-2029

Global Intraoperative Neuromonitoring (IONM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2018-2029

Global Intraoperative Neuromonitoring (IONM) market shares of main players, in revenue (\$ Million), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intraoperative Neuromonitoring (IONM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intraoperative Neuromonitoring (IONM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Natus Medical Incorporated, Accurate Monitoring, NeuroMonitoring Technologies, Biotronic NeuroNetwork and LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market segmentation

Intraoperative Neuromonitoring (IONM) market is split by Type and by Application. For the period 2018-2029, the growth among segments provide accurate calculations and forecasts for consumption value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Insource IONM

Outsource IONM

Market segment by Application

Spinal

Neurosurgery

Orthopedic

ENT surgeries

Market segment by players, this report covers

Natus Medical Incorporated

Accurate Monitoring

NeuroMonitoring Technologies

Biotronic NeuroNetwork

LLC

Medtronic

NuVasive Inc

SpecialtyCare

Sentient Medical Systems

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Intraoperative Neuromonitoring (IONM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Intraoperative Neuromonitoring (IONM), with revenue, gross margin and global market share of Intraoperative Neuromonitoring (IONM) from 2018 to 2023.

Chapter 3, the Intraoperative Neuromonitoring (IONM) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and Intraoperative Neuromonitoring (IONM) market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of Intraoperative Neuromonitoring (IONM).

Chapter 13, to describe Intraoperative Neuromonitoring (IONM) research findings and conclusion.

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