

Global Intraoperative MRI Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Intraoperative MRI market size was valued at USD 78 million in 2023 and is forecast to a readjusted size of USD 97.2 million by 2030 with a CAGR of 3.2% during review period.

Intraoperative magnetic resonance imaging (iMRI) refers to an operating room configuration that enables surgeons to image the patient via an MRI scanner while the patient is undergoing surgery, particularly brain surgery. iMRI reduces the risk of damaging critical parts of the brain and helps confirm that the surgery was successful or if additional resection is needed before the patient's head is closed and the surgery completed.

GE, Siemens, Phillips, Medtronic, Hitachi, etc are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry. There are high technical barriers for the new entrants.

North America is the largest consumption place, with a consumption market share nearly 46%. Following North America, Europe is the second largest consumption place with the consumption market share of 27%. For China and other region, only several hospitals install the equipment because of the high price.

The classification of Intraoperative MRI includes 0.2T, 1.5T and 3.0T, and the proportion of 3.0T about 38%.

Intraoperative MRI is widely used in neurosurgery surgery, spinal surgery, orthopedic surgery and other field. Intraoperative MRI is widely used for neurosurgery surgery, and

the proportion is about 57%.

The Global Info Research report includes an overview of the development of the Intraoperative MRI industry chain, the market status of Neurosurgery Surgery (0.2T, 1.5T), Spinal Surgery (0.2T, 1.5T), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intraoperative MRI.

Regionally, the report analyzes the Intraoperative MRI markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intraoperative MRI market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Intraoperative MRI market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intraoperative MRI industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 0.2T, 1.5T).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intraoperative MRI market.

Regional Analysis: The report involves examining the Intraoperative MRI market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Intraoperative MRI market. This may include estimating

market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intraoperative MRI:

Company Analysis: Report covers individual Intraoperative MRI manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Intraoperative MRI. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Neurosurgery Surgery, Spinal Surgery).

Technology Analysis: Report covers specific technologies relevant to Intraoperative MRI. It assesses the current state, advancements, and potential future developments in Intraoperative MRI areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Intraoperative MRI market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Intraoperative MRI market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

0.2T

1.5T

3.0T

Market segment by Application

Neurosurgery Surgery

Spinal Surgery

Orthopedic Surgery

Others

Major players covered

GE

Siemens

Phillips

Medtronic

Hitachi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intraoperative MRI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intraoperative MRI, with price, sales, revenue and global market share of Intraoperative MRI from 2019 to 2024.

Chapter 3, the Intraoperative MRI competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intraoperative MRI breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Intraoperative MRI market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intraoperative MRI.

Chapter 14 and 15, to describe Intraoperative MRI sales channel, distributors, customers, research findings and conclusion.

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