

# Global Intraoperative Fluorescence Imaging Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Intraoperative Fluorescence Imaging market size was valued at US\$ 774 million in 2024 and is forecast to a readjusted size of USD 1264 million by 2031 with a CAGR of 7.3% during review period.

Intraoperative Fluorescence Imaging is a real-time imaging technique used during surgical procedures to enhance visualization of tissues, blood vessels, lymph nodes, or tumors. By injecting fluorescent dyes such as indocyanine green (ICG) or 5-ALA into the body, surgeons can detect fluorescence signals emitted by specific structures when exposed to near-infrared or blue light. This technique improves surgical precision, aids in identifying critical anatomical landmarks, and helps ensure complete resection of pathological tissue.

This report is a detailed and comprehensive analysis for global Intraoperative Fluorescence Imaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

### **Key Features:**

Global Intraoperative Fluorescence Imaging market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Intraoperative Fluorescence Imaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Intraoperative Fluorescence Imaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Intraoperative Fluorescence Imaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intraoperative Fluorescence Imaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intraoperative Fluorescence Imaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu, Fluoptics, KARL STORZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Intraoperative Fluorescence Imaging market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

### Market segment by Type

Handheld Fluorescence Imaging

Cart-mounted Systems

Other

### Market segment by Application

Cancer Surgeries

Cardiovascular Surgeries

Others

### Major players covered

Stryker

Hamamatsu Photonics

Medtronic

Quest Medical Imaging

Shimadzu

Fluoptics

KARL STORZ

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Intraoperative Fluorescence Imaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intraoperative Fluorescence Imaging, with price, sales quantity, revenue, and global market share of Intraoperative Fluorescence Imaging from 2020 to 2025.

Chapter 3, the Intraoperative Fluorescence Imaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intraoperative Fluorescence Imaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Intraoperative Fluorescence Imaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intraoperative Fluorescence Imaging.

Chapter 14 and 15, to describe Intraoperative Fluorescence Imaging sales channel,

distributors, customers, research findings and conclusion.

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