

# Global Intraocular Laser Therapy Device Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Intraocular Laser Therapy Device market size is expected to reach \$ 150 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Intraocular laser therapy devices primarily refer to endolaser systems used in vitreoretinal surgery. These systems deliver laser energy directly to the retina/choroid within the eye via fiber optic probes, achieving photocoagulation for hemostasis, sealing eye tears, and inhibiting neovascularization. They are often used in conjunction with vitrectomy platforms for treating diabetic retinopathy, retinal detachment, and other conditions.

Upstream: Semiconductor/solid-state lasers and power supplies, scanning/control boards, fiber optics and disposable laser probes, connectors and handpieces, cooling and safety interlocks, parameter algorithms and software, sterilization packaging materials. Downstream: Ophthalmology hospitals and general hospital ophthalmology departments, vitreoretinal surgery centers, chain ophthalmology groups, teaching and research institutions, and medical device distribution systems.

In 2025, the global average price of an intraocular laser therapy device was US\$23,500 per unit, with sales of 4,635 units and a global annual production capacity of approximately 4,800 units. The industry profit margin was 20-25%.

Global Market Future Development Trends:

First, the increasing number of vitrectomy surgeries driven by diabetes and aging will boost intraocular laser installations and consumables. Demand is rising for surgeries such as those for diabetic retinopathy proliferative phase, complex retinal detachment, and epiretinal membrane, leading more hospitals to establish fundus disease centers, promoting upgrades to vitrectomy platforms and intraocular laser systems, and increasing the turnover of disposable fiber optic probes.

Second, technology is evolving towards 'precision, gentleness, and efficiency.' A multi-

wavelength (577/532/810nm) and micropulse/subthreshold parameter library enriches application boundaries; fiber optic probes are developing towards smaller outer diameters, more uniform energy, better bending, and controllable divergence angles, improving intraoperative control and safety when combined with foot pedals/touch controls and surgical microscopes/digital surgical systems.

Third, business models are deepening towards a 'main unit + consumables + service' model, with accelerated domestic substitution. Disposable probes and accessories are becoming core sources of continuous revenue, with hospitals focusing more on full lifecycle costs and supply stability; emerging markets are seeing incremental growth driven by ophthalmic specialty chain expansion and improved payment methods. Compliance registration, clinical evidence, and after-sales response capabilities will become the watershed in global competition.

This report studies the global Intraocular Laser Therapy Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intraocular Laser Therapy Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intraocular Laser Therapy Device that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Intraocular Laser Therapy Device total production and demand, 2021-2032, (Units)

Global Intraocular Laser Therapy Device total production value, 2021-2032, (USD Million)

Global Intraocular Laser Therapy Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intraocular Laser Therapy Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intraocular Laser Therapy Device domestic production, consumption, key domestic manufacturers and share

Global Intraocular Laser Therapy Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Intraocular Laser Therapy Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Intraocular Laser Therapy Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intraocular Laser Therapy Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Alcon, Bausch + Lomb Surgical, DORC, Geuder, Oertli, BVI Medical, IRIDEX, Lumibird Medical, Topcon, NIDEK, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intraocular Laser Therapy Device market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intraocular Laser Therapy Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intraocular Laser Therapy Device Market, Segmentation by Type:

YAG Laser

Semiconductor Laser

Global Intraocular Laser Therapy Device Market, Segmentation by Operating Modes:

532 nm Green Light

577 nm Yellow Light

810 nm Near-infrared

### Global Intraocular Laser Therapy Device Market, Segmentation by System Configuration:

Slit Lamp Combined Type

Indirect Ophthalmoscope (LIO) Type

Others

### Global Intraocular Laser Therapy Device Market, Segmentation by Application:

Hospitals

Clinics

Others

### Companies Profiled:

Alcon

Bausch + Lomb Surgical

DORC

Geuder

Oertli

BVI Medical

IRIDEX

Lumibird Medical

Topcon

NIDEK

LIGHTMED

OD-OS

Appasamy

Lumenis

OPTIKON 2000

**Key Questions Answered:**

1. How big is the global Intraocular Laser Therapy Device market?
2. What is the demand of the global Intraocular Laser Therapy Device market?
3. What is the year over year growth of the global Intraocular Laser Therapy Device market?
4. What is the production and production value of the global Intraocular Laser Therapy Device market?
5. Who are the key producers in the global Intraocular Laser Therapy Device market?
6. What are the growth factors driving the market demand?

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