

Global Intralogistics Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intralogistics Robots market size is expected to reach \$ 25622 million by 2032, rising at a market growth of 18.5% CAGR during the forecast period (2026-2032).

In 2025, global intralogistics robot output reached roughly 420,000 units, backed by global production capacity of about 620,000 units, with average unit price USD 18,000, and industry-wide gross margins stand near 36%. Intralogistics Robots are autonomous or semi-autonomous robotic systems—such as Autonomous Mobile Robots (AMRs), Automated Guided Vehicles (AGVs), robotic picking arms, and palletizing robots—used inside warehouses, factories, and distribution centers to move, sort, pick, and stage goods with minimal human intervention, enabling faster order fulfillment, higher space utilization, and data-driven operations. Their supply chain begins upstream with core components including LiDAR and vision sensors, industrial cameras, motor drives, batteries, controllers, and embedded AI chips; midstream with OEMs that integrate hardware, navigation software, fleet management systems, and safety modules into complete robotic platforms; and downstream with system integrators and software vendors that deploy robots into warehouse management systems (WMS), manufacturing execution systems (MES), and e-commerce fulfillment networks for end users in retail, e-commerce, 3PL logistics, manufacturing, pharmaceuticals, and food & beverage.

This report studies the global Intralogistics Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intralogistics Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Intralogistics Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intralogistics Robots total production and demand, 2021-2032, (K Units)

Global Intralogistics Robots total production value, 2021-2032, (USD Million)

Global Intralogistics Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intralogistics Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intralogistics Robots domestic production, consumption, key domestic manufacturers and share

Global Intralogistics Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intralogistics Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intralogistics Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intralogistics Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Robotics, Geek+, Locus Robotics, GreyOrange, Mobile Industrial Robots, Rockwell Automation, Hai Robotics, Quicktron, Seegrid, Hikrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intralogistics Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intralogistics Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intralogistics Robots Market, Segmentation by Type:

Fixed-path Robotics

Semi-autonomous Robotics

Fully-autonomous Robotics

Global Intralogistics Robots Market, Segmentation by Load Capacity:

Light Duty (300 kg)

Global Intralogistics Robots Market, Segmentation by Application:

Standard Indoor Facilities

Cold-Chain Warehouses

Cleanroom Environments

Outdoor Environments

Companies Profiled:

Amazon Robotics

Geek+

Locus Robotics

GreyOrange

Mobile Industrial Robots

Rockwell Automation

Hai Robotics

Quicktron

Seegrid

Hikrobot

VisionNav Robotics

ABB Robotics

KUKA

OMRON

FANUC

DS Automotion

inVia Robotics

Magazino

Caja Robotics

IAM Robotics

Key Questions Answered:

1. How big is the global Intralogistics Robots market?
2. What is the demand of the global Intralogistics Robots market?
3. What is the year over year growth of the global Intralogistics Robots market?
4. What is the production and production value of the global Intralogistics Robots market?
5. Who are the key producers in the global Intralogistics Robots market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Intralogistics Robots Introduction
- 1.2 World Intralogistics Robots Supply & Forecast
 - 1.2.1 World Intralogistics Robots Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Intralogistics Robots Production (2021-2032)
 - 1.2.3 World Intralogistics Robots Pricing Trends (2021-2032)
- 1.3 World Intralogistics Robots Production by Region (Based on Production Site)
 - 1.3.1 World Intralogistics Robots Production Value by Region (2021-2032)
 - 1.3.2 World Intralogistics Robots Production by Region (2021-2032)
 - 1.3.3 World Intralogistics Robots Average Price by Region (2021-2032)
 - 1.3.4 North America Intralogistics Robots Production (2021-2032)
 - 1.3.5 Europe Intralogistics Robots Production (2021-2032)
 - 1.3.6 China Intralogistics Robots Production (2021-2032)
 - 1.3.7 Japan Intralogistics Robots Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Intralogistics Robots Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Intralogistics Robots Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Intralogistics Robots Demand (2021-2032)
- 2.2 World Intralogistics Robots Consumption by Region
 - 2.2.1 World Intralogistics Robots Consumption by Region (2021-2026)
 - 2.2.2 World Intralogistics Robots Consumption Forecast by Region (2027-2032)
- 2.3 United States Intralogistics Robots Consumption (2021-2032)
- 2.4 China Intralogistics Robots Consumption (2021-2032)
- 2.5 Europe Intralogistics Robots Consumption (2021-2032)
- 2.6 Japan Intralogistics Robots Consumption (2021-2032)
- 2.7 South Korea Intralogistics Robots Consumption (2021-2032)
- 2.8 ASEAN Intralogistics Robots Consumption (2021-2032)
- 2.9 India Intralogistics Robots Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Intralogistics Robots Production Value by Manufacturer (2021-2026)

- 3.2 World Intralogistics Robots Production by Manufacturer (2021-2026)
- 3.3 World Intralogistics Robots Average Price by Manufacturer (2021-2026)
- 3.4 Intralogistics Robots Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Intralogistics Robots Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Intralogistics Robots in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Intralogistics Robots in 2025
- 3.6 Intralogistics Robots Market: Overall Company Footprint Analysis
 - 3.6.1 Intralogistics Robots Market: Region Footprint
 - 3.6.2 Intralogistics Robots Market: Company Product Type Footprint
 - 3.6.3 Intralogistics Robots Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Intralogistics Robots Production Value Comparison
 - 4.1.1 United States VS China: Intralogistics Robots Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Intralogistics Robots Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Intralogistics Robots Production Comparison
 - 4.2.1 United States VS China: Intralogistics Robots Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Intralogistics Robots Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Intralogistics Robots Consumption Comparison
 - 4.3.1 United States VS China: Intralogistics Robots Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Intralogistics Robots Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Intralogistics Robots Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Intralogistics Robots Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Intralogistics Robots Production Value (2021-2026)

4.4.3 United States Based Manufacturers Intralogistics Robots Production (2021-2026)

4.5 China Based Intralogistics Robots Manufacturers and Market Share

4.5.1 China Based Intralogistics Robots Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Intralogistics Robots Production Value (2021-2026)

4.5.3 China Based Manufacturers Intralogistics Robots Production (2021-2026)

4.6 Rest of World Based Intralogistics Robots Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Intralogistics Robots Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Intralogistics Robots Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Intralogistics Robots Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Intralogistics Robots Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fixed-path Robotics

5.2.2 Semi-autonomous Robotics

5.2.3 Fully-autonomous Robotics

5.3 Market Segment by Type

5.3.1 World Intralogistics Robots Production by Type (2021-2032)

5.3.2 World Intralogistics Robots Production Value by Type (2021-2032)

5.3.3 World Intralogistics Robots Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LOAD CAPACITY

6.1 World Intralogistics Robots Market Size Overview by Load Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Load Capacity

6.2.1 Light Duty (300 kg)

6.3 Market Segment by Load Capacity

6.3.1 World Intralogistics Robots Production by Load Capacity (2021-2032)

6.3.2 World Intralogistics Robots Production Value by Load Capacity (2021-2032)

6.3.3 World Intralogistics Robots Average Price by Load Capacity (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Intralogistics Robots Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Standard Indoor Facilities

7.2.2 Cold-Chain Warehouses

7.2.3 Cleanroom Environments

7.2.4 Outdoor Environments

7.3 Market Segment by Application

7.3.1 World Intralogistics Robots Production by Application (2021-2032)

7.3.2 World Intralogistics Robots Production Value by Application (2021-2032)

7.3.3 World Intralogistics Robots Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Amazon Robotics

8.1.1 Amazon Robotics Details

8.1.2 Amazon Robotics Major Business

8.1.3 Amazon Robotics Intralogistics Robots Product and Services

8.1.4 Amazon Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Amazon Robotics Recent Developments/Updates

8.1.6 Amazon Robotics Competitive Strengths & Weaknesses

8.2 Geek+

8.2.1 Geek+ Details

8.2.2 Geek+ Major Business

8.2.3 Geek+ Intralogistics Robots Product and Services

8.2.4 Geek+ Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Geek+ Recent Developments/Updates

8.2.6 Geek+ Competitive Strengths & Weaknesses

8.3 Locus Robotics

8.3.1 Locus Robotics Details

8.3.2 Locus Robotics Major Business

8.3.3 Locus Robotics Intralogistics Robots Product and Services

8.3.4 Locus Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Locus Robotics Recent Developments/Updates

- 8.3.6 Locus Robotics Competitive Strengths & Weaknesses
- 8.4 GreyOrange
 - 8.4.1 GreyOrange Details
 - 8.4.2 GreyOrange Major Business
 - 8.4.3 GreyOrange Intralogistics Robots Product and Services
 - 8.4.4 GreyOrange Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 GreyOrange Recent Developments/Updates
 - 8.4.6 GreyOrange Competitive Strengths & Weaknesses
- 8.5 Mobile Industrial Robots
 - 8.5.1 Mobile Industrial Robots Details
 - 8.5.2 Mobile Industrial Robots Major Business
 - 8.5.3 Mobile Industrial Robots Intralogistics Robots Product and Services
 - 8.5.4 Mobile Industrial Robots Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Mobile Industrial Robots Recent Developments/Updates
 - 8.5.6 Mobile Industrial Robots Competitive Strengths & Weaknesses
- 8.6 Rockwell Automation
 - 8.6.1 Rockwell Automation Details
 - 8.6.2 Rockwell Automation Major Business
 - 8.6.3 Rockwell Automation Intralogistics Robots Product and Services
 - 8.6.4 Rockwell Automation Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Rockwell Automation Recent Developments/Updates
 - 8.6.6 Rockwell Automation Competitive Strengths & Weaknesses
- 8.7 Hai Robotics
 - 8.7.1 Hai Robotics Details
 - 8.7.2 Hai Robotics Major Business
 - 8.7.3 Hai Robotics Intralogistics Robots Product and Services
 - 8.7.4 Hai Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Hai Robotics Recent Developments/Updates
 - 8.7.6 Hai Robotics Competitive Strengths & Weaknesses
- 8.8 Quicktron
 - 8.8.1 Quicktron Details
 - 8.8.2 Quicktron Major Business
 - 8.8.3 Quicktron Intralogistics Robots Product and Services
 - 8.8.4 Quicktron Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.8.5 Quicktron Recent Developments/Updates
- 8.8.6 Quicktron Competitive Strengths & Weaknesses
- 8.9 Seegrid
 - 8.9.1 Seegrid Details
 - 8.9.2 Seegrid Major Business
 - 8.9.3 Seegrid Intralogistics Robots Product and Services
 - 8.9.4 Seegrid Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Seegrid Recent Developments/Updates
 - 8.9.6 Seegrid Competitive Strengths & Weaknesses
- 8.10 Hikrobot
 - 8.10.1 Hikrobot Details
 - 8.10.2 Hikrobot Major Business
 - 8.10.3 Hikrobot Intralogistics Robots Product and Services
 - 8.10.4 Hikrobot Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Hikrobot Recent Developments/Updates
 - 8.10.6 Hikrobot Competitive Strengths & Weaknesses
- 8.11 VisionNav Robotics
 - 8.11.1 VisionNav Robotics Details
 - 8.11.2 VisionNav Robotics Major Business
 - 8.11.3 VisionNav Robotics Intralogistics Robots Product and Services
 - 8.11.4 VisionNav Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 VisionNav Robotics Recent Developments/Updates
 - 8.11.6 VisionNav Robotics Competitive Strengths & Weaknesses
- 8.12 ABB Robotics
 - 8.12.1 ABB Robotics Details
 - 8.12.2 ABB Robotics Major Business
 - 8.12.3 ABB Robotics Intralogistics Robots Product and Services
 - 8.12.4 ABB Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 ABB Robotics Recent Developments/Updates
 - 8.12.6 ABB Robotics Competitive Strengths & Weaknesses
- 8.13 KUKA
 - 8.13.1 KUKA Details
 - 8.13.2 KUKA Major Business
 - 8.13.3 KUKA Intralogistics Robots Product and Services
 - 8.13.4 KUKA Intralogistics Robots Production, Price, Value, Gross Margin and Market

Share (2021-2026)

8.13.5 KUKA Recent Developments/Updates

8.13.6 KUKA Competitive Strengths & Weaknesses

8.14 OMRON

8.14.1 OMRON Details

8.14.2 OMRON Major Business

8.14.3 OMRON Intralogistics Robots Product and Services

8.14.4 OMRON Intralogistics Robots Production, Price, Value, Gross Margin and

Market Share (2021-2026)

8.14.5 OMRON Recent Developments/Updates

8.14.6 OMRON Competitive Strengths & Weaknesses

8.15 FANUC

8.15.1 FANUC Details

8.15.2 FANUC Major Business

8.15.3 FANUC Intralogistics Robots Product and Services

8.15.4 FANUC Intralogistics Robots Production, Price, Value, Gross Margin and

Market Share (2021-2026)

8.15.5 FANUC Recent Developments/Updates

8.15.6 FANUC Competitive Strengths & Weaknesses

8.16 DS Automotion

8.16.1 DS Automotion Details

8.16.2 DS Automotion Major Business

8.16.3 DS Automotion Intralogistics Robots Product and Services

8.16.4 DS Automotion Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 DS Automotion Recent Developments/Updates

8.16.6 DS Automotion Competitive Strengths & Weaknesses

8.17 inVia Robotics

8.17.1 inVia Robotics Details

8.17.2 inVia Robotics Major Business

8.17.3 inVia Robotics Intralogistics Robots Product and Services

8.17.4 inVia Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 inVia Robotics Recent Developments/Updates

8.17.6 inVia Robotics Competitive Strengths & Weaknesses

8.18 Magazino

8.18.1 Magazino Details

8.18.2 Magazino Major Business

8.18.3 Magazino Intralogistics Robots Product and Services

8.18.4 Magazino Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Magazino Recent Developments/Updates

8.18.6 Magazino Competitive Strengths & Weaknesses

8.19 Caja Robotics

8.19.1 Caja Robotics Details

8.19.2 Caja Robotics Major Business

8.19.3 Caja Robotics Intralogistics Robots Product and Services

8.19.4 Caja Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Caja Robotics Recent Developments/Updates

8.19.6 Caja Robotics Competitive Strengths & Weaknesses

8.20 IAM Robotics

8.20.1 IAM Robotics Details

8.20.2 IAM Robotics Major Business

8.20.3 IAM Robotics Intralogistics Robots Product and Services

8.20.4 IAM Robotics Intralogistics Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 IAM Robotics Recent Developments/Updates

8.20.6 IAM Robotics Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Intralogistics Robots Industry Chain

9.2 Intralogistics Robots Upstream Analysis

9.2.1 Intralogistics Robots Core Raw Materials

9.2.2 Main Manufacturers of Intralogistics Robots Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Intralogistics Robots Production Mode

9.6 Intralogistics Robots Procurement Model

9.7 Intralogistics Robots Industry Sales Model and Sales Channels

9.7.1 Intralogistics Robots Sales Model

9.7.2 Intralogistics Robots Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Intralogistics Robots Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Intralogistics Robots Production Value by Region (2021-2026) & (USD Million)

Table 3. World Intralogistics Robots Production Value by Region (2027-2032) & (USD Million)

Table 4. World Intralogistics Robots Production Value Market Share by Region (2021-2026)

Table 5. World Intralogistics Robots Production Value Market Share by Region (2027-2032)

Table 6. World Intralogistics Robots Production by Region (2021-2026) & (K Units)

Table 7. World Intralogistics Robots Production by Region (2027-2032) & (K Units)

Table 8. World Intralogistics Robots Production Market Share by Region (2021-2026)

Table 9. World Intralogistics Robots Production Market Share by Region (2027-2032)

Table 10. World Intralogistics Robots Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Intralogistics Robots Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Intralogistics Robots Major Market Trends

Table 13. World Intralogistics Robots Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Intralogistics Robots Consumption by Region (2021-2026) & (K Units)

Table 15. World Intralogistics Robots Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Intralogistics Robots Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Intralogistics Robots Producers in 2025

Table 18. World Intralogistics Robots Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Intralogistics Robots Producers in 2025

Table 20. World Intralogistics Robots Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Intralogistics Robots Company Evaluation Quadrant

Table 22. World Intralogistics Robots Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Intralogistics Robots Production Site of Key Manufacturer

Table 24. Intralogistics Robots Market: Company Product Type Footprint

Table 25. Intralogistics Robots Market: Company Product Application Footprint

Table 26. Intralogistics Robots Competitive Factors

Table 27. Intralogistics Robots New Entrant and Capacity Expansion Plans

Table 28. Intralogistics Robots Mergers & Acquisitions Activity

Table 29. United States VS China Intralogistics Robots Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Intralogistics Robots Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Intralogistics Robots Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Intralogistics Robots Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Intralogistics Robots Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Intralogistics Robots Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Intralogistics Robots Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Intralogistics Robots Production Market Share (2021-2026)

Table 37. China Based Intralogistics Robots Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Intralogistics Robots Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Intralogistics Robots Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Intralogistics Robots Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Intralogistics Robots Production Market Share (2021-2026)

Table 42. Rest of World Based Intralogistics Robots Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Intralogistics Robots Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Intralogistics Robots Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Intralogistics Robots Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Intralogistics Robots Production Market Share (2021-2026)

Table 47. World Intralogistics Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Intralogistics Robots Production by Type (2021-2026) & (K Units)

Table 49. World Intralogistics Robots Production by Type (2027-2032) & (K Units)

Table 50. World Intralogistics Robots Production Value by Type (2021-2026) & (USD Million)

Table 51. World Intralogistics Robots Production Value by Type (2027-2032) & (USD Million)

Table 52. World Intralogistics Robots Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Intralogistics Robots Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Intralogistics Robots Production Value by Load Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Intralogistics Robots Production by Load Capacity (2021-2026) & (K Units)

Table 56. World Intralogistics Robots Production by Load Capacity (2027-2032) & (K Units)

Table 57. World Intralogistics Robots Production Value by Load Capacity (2021-2026) & (USD Million)

Table 58. World Intralogistics Robots Production Value by Load Capacity (2027-2032) & (USD Million)

Table 59. World Intralogistics Robots Average Price by Load Capacity (2021-2026) & (US\$/Unit)

Table 60. World Intralogistics Robots Average Price by Load Capacity (2027-2032) & (US\$/Unit)

Table 61. World Intralogistics Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Intralogistics Robots Production by Application (2021-2026) & (K Units)

Table 63. World Intralogistics Robots Production by Application (2027-2032) & (K Units)

Table 64. World Intralogistics Robots Production Value by Application (2021-2026) & (USD Million)

Table 65. World Intralogistics Robots Production Value by Application (2027-2032) & (USD Million)

Table 66. World Intralogistics Robots Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Intralogistics Robots Average Price by Application (2027-2032) &

(US\$/Unit)

Table 68. Amazon Robotics Basic Information, Manufacturing Base and Competitors

Table 69. Amazon Robotics Major Business

Table 70. Amazon Robotics Intralogistics Robots Product and Services

Table 71. Amazon Robotics Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Amazon Robotics Recent Developments/Updates

Table 73. Amazon Robotics Competitive Strengths & Weaknesses

Table 74. Geek+ Basic Information, Manufacturing Base and Competitors

Table 75. Geek+ Major Business

Table 76. Geek+ Intralogistics Robots Product and Services

Table 77. Geek+ Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Geek+ Recent Developments/Updates

Table 79. Geek+ Competitive Strengths & Weaknesses

Table 80. Locus Robotics Basic Information, Manufacturing Base and Competitors

Table 81. Locus Robotics Major Business

Table 82. Locus Robotics Intralogistics Robots Product and Services

Table 83. Locus Robotics Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Locus Robotics Recent Developments/Updates

Table 85. Locus Robotics Competitive Strengths & Weaknesses

Table 86. GreyOrange Basic Information, Manufacturing Base and Competitors

Table 87. GreyOrange Major Business

Table 88. GreyOrange Intralogistics Robots Product and Services

Table 89. GreyOrange Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. GreyOrange Recent Developments/Updates

Table 91. GreyOrange Competitive Strengths & Weaknesses

Table 92. Mobile Industrial Robots Basic Information, Manufacturing Base and Competitors

Table 93. Mobile Industrial Robots Major Business

Table 94. Mobile Industrial Robots Intralogistics Robots Product and Services

Table 95. Mobile Industrial Robots Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Mobile Industrial Robots Recent Developments/Updates

Table 97. Mobile Industrial Robots Competitive Strengths & Weaknesses

Table 98. Rockwell Automation Basic Information, Manufacturing Base and Competitors

Table 99. Rockwell Automation Major Business

Table 100. Rockwell Automation Intralogistics Robots Product and Services

Table 101. Rockwell Automation Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Rockwell Automation Recent Developments/Updates

Table 103. Rockwell Automation Competitive Strengths & Weaknesses

Table 104. Hai Robotics Basic Information, Manufacturing Base and Competitors

Table 105. Hai Robotics Major Business

Table 106. Hai Robotics Intralogistics Robots Product and Services

Table 107. Hai Robotics Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Hai Robotics Recent Developments/Updates

Table 109. Hai Robotics Competitive Strengths & Weaknesses

Table 110. Quicktron Basic Information, Manufacturing Base and Competitors

Table 111. Quicktron Major Business

Table 112. Quicktron Intralogistics Robots Product and Services

Table 113. Quicktron Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Quicktron Recent Developments/Updates

Table 115. Quicktron Competitive Strengths & Weaknesses

Table 116. Seegrid Basic Information, Manufacturing Base and Competitors

Table 117. Seegrid Major Business

Table 118. Seegrid Intralogistics Robots Product and Services

Table 119. Seegrid Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Seegrid Recent Developments/Updates

Table 121. Seegrid Competitive Strengths & Weaknesses

Table 122. Hikrobot Basic Information, Manufacturing Base and Competitors

Table 123. Hikrobot Major Business

Table 124. Hikrobot Intralogistics Robots Product and Services

Table 125. Hikrobot Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Hikrobot Recent Developments/Updates

Table 127. Hikrobot Competitive Strengths & Weaknesses

Table 128. VisionNav Robotics Basic Information, Manufacturing Base and Competitors

Table 129. VisionNav Robotics Major Business

Table 130. VisionNav Robotics Intralogistics Robots Product and Services

Table 131. VisionNav Robotics Intralogistics Robots Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. VisionNav Robotics Recent Developments/Updates

Table 133. VisionNav Robotics Competitive Strengths & Weaknesses

Table 134. ABB Robotics Basic Information, Manufacturing Base and Competitors

Table 135. ABB Robotics Major Business

Table 136. ABB Robotics Intralogistics Robots Product and Services

Table 137. ABB Robotics Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. ABB Robotics Recent Developments/Updates

Table 139. ABB Robotics Competitive Strengths & Weaknesses

Table 140. KUKA Basic Information, Manufacturing Base and Competitors

Table 141. KUKA Major Business

Table 142. KUKA Intralogistics Robots Product and Services

Table 143. KUKA Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. KUKA Recent Developments/Updates

Table 145. KUKA Competitive Strengths & Weaknesses

Table 146. OMRON Basic Information, Manufacturing Base and Competitors

Table 147. OMRON Major Business

Table 148. OMRON Intralogistics Robots Product and Services

Table 149. OMRON Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. OMRON Recent Developments/Updates

Table 151. OMRON Competitive Strengths & Weaknesses

Table 152. FANUC Basic Information, Manufacturing Base and Competitors

Table 153. FANUC Major Business

Table 154. FANUC Intralogistics Robots Product and Services

Table 155. FANUC Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. FANUC Recent Developments/Updates

Table 157. FANUC Competitive Strengths & Weaknesses

Table 158. DS Automotion Basic Information, Manufacturing Base and Competitors

Table 159. DS Automotion Major Business

Table 160. DS Automotion Intralogistics Robots Product and Services

Table 161. DS Automotion Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. DS Automotion Recent Developments/Updates

Table 163. DS Automotion Competitive Strengths & Weaknesses

- Table 164. inVia Robotics Basic Information, Manufacturing Base and Competitors
- Table 165. inVia Robotics Major Business
- Table 166. inVia Robotics Intralogistics Robots Product and Services
- Table 167. inVia Robotics Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. inVia Robotics Recent Developments/Updates
- Table 169. inVia Robotics Competitive Strengths & Weaknesses
- Table 170. Magazino Basic Information, Manufacturing Base and Competitors
- Table 171. Magazino Major Business
- Table 172. Magazino Intralogistics Robots Product and Services
- Table 173. Magazino Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Magazino Recent Developments/Updates
- Table 175. Magazino Competitive Strengths & Weaknesses
- Table 176. Caja Robotics Basic Information, Manufacturing Base and Competitors
- Table 177. Caja Robotics Major Business
- Table 178. Caja Robotics Intralogistics Robots Product and Services
- Table 179. Caja Robotics Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. Caja Robotics Recent Developments/Updates
- Table 181. Caja Robotics Competitive Strengths & Weaknesses
- Table 182. IAM Robotics Basic Information, Manufacturing Base and Competitors
- Table 183. IAM Robotics Major Business
- Table 184. IAM Robotics Intralogistics Robots Product and Services
- Table 185. IAM Robotics Intralogistics Robots Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. IAM Robotics Recent Developments/Updates
- Table 187. IAM Robotics Competitive Strengths & Weaknesses
- Table 188. Global Key Players of Intralogistics Robots Upstream (Raw Materials)
- Table 189. Global Intralogistics Robots Typical Customers
- Table 190. Intralogistics Robots Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Intralogistics Robots Picture

Figure 2. World Intralogistics Robots Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Intralogistics Robots Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Intralogistics Robots Production (2021-2032) & (K Units)

Figure 5. World Intralogistics Robots Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Intralogistics Robots Production Value Market Share by Region (2021-2032)

Figure 7. World Intralogistics Robots Production Market Share by Region (2021-2032)

Figure 8. North America Intralogistics Robots Production (2021-2032) & (K Units)

Figure 9. Europe Intralogistics Robots Production (2021-2032) & (K Units)

Figure 10. China Intralogistics Robots Production (2021-2032) & (K Units)

Figure 11. Japan Intralogistics Robots Production (2021-2032) & (K Units)

Figure 12. Intralogistics Robots Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 15. World Intralogistics Robots Consumption Market Share by Region (2021-2032)

Figure 16. United States Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 17. China Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 18. Europe Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 19. Japan Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 20. South Korea Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 22. India Intralogistics Robots Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Intralogistics Robots by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Intralogistics Robots Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Intralogistics Robots Markets in 2025

Figure 26. United States VS China: Intralogistics Robots Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Intralogistics Robots Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Intralogistics Robots Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Intralogistics Robots Production Market Share 2025

Figure 30. China Based Manufacturers Intralogistics Robots Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Intralogistics Robots Production Market Share 2025

Figure 32. World Intralogistics Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Intralogistics Robots Production Value Market Share by Type in 2025

Figure 34. Fixed-path Robotics

Figure 35. Semi-autonomous Robotics

Figure 36. Fully-autonomous Robotics

Figure 37. World Intralogistics Robots Production Market Share by Type (2021-2032)

Figure 38. World Intralogistics Robots Production Value Market Share by Type (2021-2032)

Figure 39. World Intralogistics Robots Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Intralogistics Robots Production Value by Load Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Intralogistics Robots Production Value Market Share by Load Capacity in 2025

Figure 42. Light Duty (300 kg)

Figure 45. World Intralogistics Robots Production Market Share by Load Capacity (2021-2032)

Figure 46. World Intralogistics Robots Production Value Market Share by Load Capacity (2021-2032)

Figure 47. World Intralogistics Robots Average Price by Load Capacity (2021-2032) & (US\$/Unit)

Figure 48. World Intralogistics Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Intralogistics Robots Production Value Market Share by Application in 2025

Figure 50. Standard Indoor Facilities

Figure 51. Cold-Chain Warehouses

Figure 52. Cleanroom Environments

Figure 53. Outdoor Environments

Figure 54. World Intralogistics Robots Production Market Share by Application

(2021-2032)

Figure 55. World Intralogistics Robots Production Value Market Share by Application

(2021-2032)

Figure 56. World Intralogistics Robots Average Price by Application (2021-2032) & (US\$/Unit)

Figure 57. Intralogistics Robots Industry Chain

Figure 58. Intralogistics Robots Procurement Model

Figure 59. Intralogistics Robots Sales Model

Figure 60. Intralogistics Robots Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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