

Global Intracranial Spring Coil Embolization System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intracranial Spring Coil Embolization System market size was valued at US\$ 1564 million in 2025 and is forecast to a readjusted size of US\$ 2472 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Intracranial Spring Coil Embolization System production reached approximately 1,194 k units, with an average global market price of around US\$1,273 per unit. Intracranial Spring Coil Embolization System is an interventional medical device used for the treatment of intracranial aneurysms and other vascular lesions, employing spring coils introduced into the blood vessel via a catheter to achieve vascular embolization, preventing blood flow to the affected area, thereby reducing the risk of hemorrhage and improving patient outcomes.

The global market for intracranial spring coil embolization systems is in a growth phase driven by technological iteration and clinical demand. The current market landscape is characterized by increased adoption, fueled by the rising detection and treatment rates of neurovascular diseases, particularly intracranial aneurysms. Key development trends are centered on the continuous refinement of product performance. This includes the development of new materials such as bioactive coatings to enhance long-term occlusion stability, and improvements in the flexibility and visibility of delivery systems, aiming to increase procedural safety and expand application in complex anatomies. Concurrently, combined treatment strategies, such as coiling alongside flow diverters, are becoming a significant trend for managing complex cases. A major growth opportunity lies in emerging markets, where the strengthening of healthcare infrastructure, expansion of stroke center networks, and growing awareness of

minimally invasive treatments create substantial potential. Furthermore, the global demand for integrated therapeutic platforms is driving systems toward greater efficiency and precision. However, market progression is constrained by several barriers. As Class III medical devices, these systems face stringent regulatory approval processes across global markets, posing significant entry barriers. The high procedural complexity demands extensive operator expertise, and a shortage of such specialized talent limits rapid technology dissemination. Additionally, the high cost of the systems may affect accessibility in regions with less mature reimbursement frameworks.

This report is a detailed and comprehensive analysis for global Intracranial Spring Coil Embolization System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intracranial Spring Coil Embolization System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intracranial Spring Coil Embolization System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intracranial Spring Coil Embolization System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intracranial Spring Coil Embolization System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intracranial Spring Coil Embolization System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intracranial Spring Coil Embolization System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Terumo, Johnson & Johnson, Stryker, Boston Scientific, Cook Medical, Penumbra, Kaneka, Balt, Peijia Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intracranial Spring Coil Embolization System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pushable Type

Detachable Type

Market segment by Material

Platinum

Platinum Tungsten Alloy

Platinum and Hydrogel

Others

Market segment by Diameter

Diameter 20 mm

Market segment by Application

Intracranial Aneurysm

Other Neurovascular Embolism

Major players covered

Medtronic

Terumo

Johnson & Johnson

Stryker

Boston Scientific

Cook Medical

Penumbra

Kaneka

Balt

Peijia Medical

MicroPort NeuroTech

Beijing Taijiweiye Technology

Shandong Visee

Zhejiang Zylox Medical Device

Endovascular MedTech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intracranial Spring Coil Embolization System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intracranial Spring Coil Embolization System, with price, sales quantity, revenue, and global market share of Intracranial Spring Coil Embolization System from 2021 to 2026.

Chapter 3, the Intracranial Spring Coil Embolization System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intracranial Spring Coil Embolization System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intracranial Spring Coil Embolization System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intracranial Spring Coil Embolization System.

Chapter 14 and 15, to describe Intracranial Spring Coil Embolization System sales channel, distributors, customers, research findings and conclusion.

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