

Global Intracranial Aneurysm Embolization Coil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intracranial Aneurysm Embolization Coil market size is expected to reach \$ 1512 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

An Intracranial Aneurysm Embolization Coil is a high-value implantable neurointerventional consumable used for the treatment of intracranial aneurysms. It typically consists of a platinum-tungsten or platinum-based microcoil, delivery pusher system, detachment mechanism, and compatible microcatheter. Under digital subtraction angiography guidance, the device is delivered through a minimally invasive femoral or radial arterial approach into the cerebral vasculature, where soft and controllable coils are deployed into the aneurysm sac. The coils promote thrombus formation, reduce intra-aneurysmal blood flow, and help achieve aneurysm occlusion, thereby lowering the risk of rupture and hemorrhage. This product is a foundational device in endovascular aneurysm therapy and a core consumable used in combination with stent-assisted coiling, balloon-assisted coiling, flow diverters, and intrasaccular embolization systems. In 2025, global Intracranial Aneurysm Embolization Coil production reached approximately 1339 k units. The average gross profit margin of this product is 72%.

The market opportunity for Intracranial Aneurysm Embolization Coils is driven by improved cerebrovascular diagnosis, expansion of neurointerventional centers, and higher penetration of minimally invasive therapy. With advances in imaging screening, stroke center development, and neurointerventional specialty growth, more unruptured and complex aneurysms are being detected earlier and managed more systematically. Compared with surgical clipping, coil embolization is less invasive, offers faster recovery, allows repeat intervention, and can be combined with stents, balloons, and

flow-diversion devices to treat aneurysms with different morphologies, locations, and rupture risks. For device companies, coils are not merely single-use consumables; they are a strategic entry point into a neurovascular intervention platform, enabling synergistic sales of microcatheters, guidewires, stents, access systems, and imaging-navigation solutions, while strengthening product portfolio value and customer stickiness. The core challenges in this industry lie in high clinical risk, extremely delicate device manipulation, and long validation cycles for product consistency. Cerebral vessels are small, tortuous, and fragile, requiring coils to balance softness, support, visibility, and stability throughout delivery, framing, filling, and detachment. Inappropriate size selection, insufficient packing density, or poor detachment control may lead to aneurysm rupture, thromboembolism, coil migration, recurrence, or retreatment. Commercially, the market also faces price pressure from centralized procurement, long-standing physician education advantages of imported brands, insufficient clinical evidence for some domestic products, and potential diversion from newer flow-diversion and intrasaccular technologies. Future competition will not be determined by coil price alone, but by whether companies can provide more complete, safer, and more reproducible neurointerventional solutions. Downstream demand is expected to expand from major neurointerventional centers to regional stroke centers, leading tertiary hospitals, and general hospitals with cerebrovascular intervention capabilities. Hospitals are shifting their focus from whether a coil can complete embolization to whether it can reduce procedural difficulty, improve success rates in complex cases, and lower intraoperative complications and recurrence. Clinicians increasingly prefer coil systems with complete specifications, stable framing performance, reliable detachment, clear radiopacity, and strong microcatheter compatibility. Demand will be supported by both emergency treatment of ruptured aneurysms and elective treatment of unruptured aneurysms. As neurointerventional training improves, domestic brands enter more hospital procurement catalogs, and reimbursement and high-value consumable governance become more standardized, the coil market will move from pure price competition toward comprehensive competition based on quality, service, product portfolio, and real-world clinical performance.

This report studies the global Intracranial Aneurysm Embolization Coil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intracranial Aneurysm Embolization Coil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intracranial Aneurysm Embolization Coil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intracranial Aneurysm Embolization Coil total production and demand, 2021-2032, (K Units)

Global Intracranial Aneurysm Embolization Coil total production value, 2021-2032, (USD Million)

Global Intracranial Aneurysm Embolization Coil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intracranial Aneurysm Embolization Coil consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intracranial Aneurysm Embolization Coil domestic production, consumption, key domestic manufacturers and share

Global Intracranial Aneurysm Embolization Coil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intracranial Aneurysm Embolization Coil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intracranial Aneurysm Embolization Coil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intracranial Aneurysm Embolization Coil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Medtronic, Terumo, Balt, MicroPort NeuroTech, Penumbra, Johnson & Johnson, Acandis, Zylox-Tonbridge, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intracranial Aneurysm Embolization Coil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intracranial Aneurysm Embolization Coil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intracranial Aneurysm Embolization Coil Market, Segmentation by Type:

Framing Coil

Filling Coil

Finishing Coil

Hydrogel Coil

Other

Global Intracranial Aneurysm Embolization Coil Market, Segmentation by Coil Material:

Bare Platinum Coil

Hydrogel-coated Coil

Fibered Coil

Bioactive Coil

Other

Global Intracranial Aneurysm Embolization Coil Market, Segmentation by Aneurysm Morphology:

Narrow-neck Aneurysm

Wide-neck Aneurysm

Ruptured Aneurysm

Unruptured Aneurysm

Other

Global Intracranial Aneurysm Embolization Coil Market, Segmentation by Application:

Intracranial Aneurysm Embolization

Arteriovenous Malformation Embolization

Parent Vessel Occlusion

Neurovascular Intervention

Other

Companies Profiled:

Stryker

Medtronic

Terumo

Balt

MicroPort NeuroTech

Penumbra

Johnson & Johnson

Acandis

Zylox-Tonbridge

Key Questions Answered:

1. How big is the global Intracranial Aneurysm Embolization Coil market?
2. What is the demand of the global Intracranial Aneurysm Embolization Coil market?
3. What is the year over year growth of the global Intracranial Aneurysm Embolization Coil market?
4. What is the production and production value of the global Intracranial Aneurysm Embolization Coil market?
5. Who are the key producers in the global Intracranial Aneurysm Embolization Coil market?
6. What are the growth factors driving the market demand?

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