

Global Intracranial Aneurysm Embolization Coil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intracranial Aneurysm Embolization Coil market size was valued at US\$ 804 million in 2025 and is forecast to a readjusted size of US\$ 1512 million by 2032 with a CAGR of 9.3% during review period.

An Intracranial Aneurysm Embolization Coil is a high-value implantable neurointerventional consumable used for the treatment of intracranial aneurysms. It typically consists of a platinum-tungsten or platinum-based microcoil, delivery pusher system, detachment mechanism, and compatible microcatheter. Under digital subtraction angiography guidance, the device is delivered through a minimally invasive femoral or radial arterial approach into the cerebral vasculature, where soft and controllable coils are deployed into the aneurysm sac. The coils promote thrombus formation, reduce intra-aneurysmal blood flow, and help achieve aneurysm occlusion, thereby lowering the risk of rupture and hemorrhage. This product is a foundational device in endovascular aneurysm therapy and a core consumable used in combination with stent-assisted coiling, balloon-assisted coiling, flow diverters, and intrasaccular embolization systems. In 2025, global Intracranial Aneurysm Embolization Coil production reached approximately 1339 k units. The average gross profit margin of this product is 72%.

The market opportunity for Intracranial Aneurysm Embolization Coils is driven by improved cerebrovascular diagnosis, expansion of neurointerventional centers, and higher penetration of minimally invasive therapy. With advances in imaging screening, stroke center development, and neurointerventional specialty growth, more unruptured and complex aneurysms are being detected earlier and managed more systematically.

Compared with surgical clipping, coil embolization is less invasive, offers faster recovery, allows repeat intervention, and can be combined with stents, balloons, and flow-diversion devices to treat aneurysms with different morphologies, locations, and rupture risks. For device companies, coils are not merely single-use consumables; they are a strategic entry point into a neurovascular intervention platform, enabling synergistic sales of microcatheters, guidewires, stents, access systems, and imaging-navigation solutions, while strengthening product portfolio value and customer stickiness. The core challenges in this industry lie in high clinical risk, extremely delicate device manipulation, and long validation cycles for product consistency. Cerebral vessels are small, tortuous, and fragile, requiring coils to balance softness, support, visibility, and stability throughout delivery, framing, filling, and detachment. Inappropriate size selection, insufficient packing density, or poor detachment control may lead to aneurysm rupture, thromboembolism, coil migration, recurrence, or retreatment. Commercially, the market also faces price pressure from centralized procurement, long-standing physician education advantages of imported brands, insufficient clinical evidence for some domestic products, and potential diversion from newer flow-diversion and intrasaccular technologies. Future competition will not be determined by coil price alone, but by whether companies can provide more complete, safer, and more reproducible neurointerventional solutions. Downstream demand is expected to expand from major neurointerventional centers to regional stroke centers, leading tertiary hospitals, and general hospitals with cerebrovascular intervention capabilities. Hospitals are shifting their focus from whether a coil can complete embolization to whether it can reduce procedural difficulty, improve success rates in complex cases, and lower intraoperative complications and recurrence. Clinicians increasingly prefer coil systems with complete specifications, stable framing performance, reliable detachment, clear radiopacity, and strong microcatheter compatibility. Demand will be supported by both emergency treatment of ruptured aneurysms and elective treatment of unruptured aneurysms. As neurointerventional training improves, domestic brands enter more hospital procurement catalogs, and reimbursement and high-value consumable governance become more standardized, the coil market will move from pure price competition toward comprehensive competition based on quality, service, product portfolio, and real-world clinical performance.

This report is a detailed and comprehensive analysis for global Intracranial Aneurysm Embolization Coil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intracranial Aneurysm Embolization Coil market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intracranial Aneurysm Embolization Coil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intracranial Aneurysm Embolization Coil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intracranial Aneurysm Embolization Coil market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intracranial Aneurysm Embolization Coil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intracranial Aneurysm Embolization Coil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Medtronic, Terumo, Balt, MicroPort NeuroTech, Penumbra, Johnson & Johnson, Acandis, Zylox-Tonbridge, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intracranial Aneurysm Embolization Coil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Framing Coil

Filling Coil

Finishing Coil

Hydrogel Coil

Other

Market segment by Coil Material

Bare Platinum Coil

Hydrogel-coated Coil

Fibered Coil

Bioactive Coil

Other

Market segment by Aneurysm Morphology

Narrow-neck Aneurysm

Wide-neck Aneurysm

Ruptured Aneurysm

Unruptured Aneurysm

Other

Market segment by Application

Intracranial Aneurysm Embolization

Arteriovenous Malformation Embolization

Parent Vessel Occlusion

Neurovascular Intervention

Other

Major players covered

Stryker

Medtronic

Terumo

Balt

MicroPort NeuroTech

Penumbra

Johnson & Johnson

Acandis

Zylox-Tonbridge

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intracranial Aneurysm Embolization Coil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intracranial Aneurysm Embolization Coil, with price, sales quantity, revenue, and global market share of Intracranial Aneurysm Embolization Coil from 2021 to 2026.

Chapter 3, the Intracranial Aneurysm Embolization Coil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intracranial Aneurysm Embolization Coil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intracranial Aneurysm Embolization Coil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intracranial Aneurysm Embolization Coil.

Chapter 14 and 15, to describe Intracranial Aneurysm Embolization Coil sales channel, distributors, customers, research findings and conclusion.

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