

Global Intra-Aortic Balloon Pump (IABP) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Intra-Aortic Balloon Pump (IABP) market size was valued at US\$ 387 million in 2024 and is forecast to a readjusted size of USD 485 million by 2031 with a CAGR of 3.3% during review period.

Intra-Aortic Balloon Pump, or IABP for short, is a mechanically assisted circulatory device that is currently widely used in clinical practice. A catheter with a balloon is implanted in the arterial system to the distal end of the left subclavian artery opening in the descending aorta. The filling, expansion and emptying corresponding to the cardiac cycle can cause the blood to undergo phasic changes in the aorta, thereby playing the role of mechanically assisting the circulation of a cardiac catheter treatment method. It can reduce aortic impedance, increase aortic diastolic pressure, reduce myocardial oxygen consumption, increase oxygen supply, and achieve the purpose of improving heart function.

The major players in global Intra-Aortic Balloon Pump (IABP) market include Maquet(Getinge Group), Teleflex Incorporated, Senko Medical Instrument Mfg. Co., Ltd(MERA) , etc. And the market concentration rate is high, the top 1 player occupies about 75% shares of the global market. North America and Europe are main markets, they occupy about 60% of the global market. Ordinary IABP is the main type, with a share about 70%. Hospitals is the main application, which holds a share about 80%.

This report is a detailed and comprehensive analysis for global Intra-Aortic Balloon Pump (IABP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intra-Aortic Balloon Pump (IABP) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Intra-Aortic Balloon Pump (IABP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Intra-Aortic Balloon Pump (IABP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Intra-Aortic Balloon Pump (IABP) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intra-Aortic Balloon Pump (IABP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intra-Aortic Balloon Pump (IABP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maquet(Getinge Group), Teleflex Incorporated, Senko Medical Instrument Mfg. Co., Ltd(MERA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intra-Aortic Balloon Pump (IABP) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fiber Optic IABP

Ordinary IABP

Market segment by Application

Hospitals

Cardiac Care Centers

Others

Major players covered

Maquet(Getinge Group)

Teleflex Incorporated

Senko Medical Instrument Mfg. Co., Ltd(MERA)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intra-Aortic Balloon Pump (IABP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intra-Aortic Balloon Pump (IABP), with price, sales quantity, revenue, and global market share of Intra-Aortic Balloon Pump (IABP) from 2020 to 2025.

Chapter 3, the Intra-Aortic Balloon Pump (IABP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intra-Aortic Balloon Pump (IABP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Intra-Aortic Balloon Pump (IABP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intra-Aortic Balloon Pump (IABP).

Chapter 14 and 15, to describe Intra-Aortic Balloon Pump (IABP) sales channel, distributors, customers, research findings and conclusion.

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