

Global Intra-Aortic Balloon Pump (IABP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Intra-Aortic Balloon Pump (IABP) market size was valued at USD 362.1 million in 2023 and is forecast to a readjusted size of USD 453.1 million by 2030 with a CAGR of 3.3% during review period.

Intra-Aortic Balloon Pump, or IABP for short, is a mechanically assisted circulatory device that is currently widely used in clinical practice. A catheter with a balloon is implanted in the arterial system to the distal end of the left subclavian artery opening in the descending aorta. The filling, expansion and emptying corresponding to the cardiac cycle can cause the blood to undergo phasic changes in the aorta, thereby playing the role of mechanically assisting the circulation of a cardiac catheter treatment method. It can reduce aortic impedance, increase aortic diastolic pressure, reduce myocardial oxygen consumption, increase oxygen supply, and achieve the purpose of improving heart function.

The major players in global Intra-Aortic Balloon Pump (IABP) market include Maquet(Getinge Group), Teleflex Incorporated, Senko Medical Instrument Mfg. Co., Ltd(MERA) , etc. And the market concentration rate is high, the top 1 player occupies about 75% shares of the global market. North America and Europe are main markets, they occupy about 60% of the global market. Ordinary IABP is the main type, with a share about 70%. Hospitals is the main application, which holds a share about 80%.

The Global Info Research report includes an overview of the development of the Intra-Aortic Balloon Pump (IABP) industry chain, the market status of Hospitals (Fiber Optic IABP, Ordinary IABP), Cardiac Care Centers (Fiber Optic IABP, Ordinary IABP), and

key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intra-Aortic Balloon Pump (IABP).

Regionally, the report analyzes the Intra-Aortic Balloon Pump (IABP) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intra-Aortic Balloon Pump (IABP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Intra-Aortic Balloon Pump (IABP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intra-Aortic Balloon Pump (IABP) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Fiber Optic IABP, Ordinary IABP).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intra-Aortic Balloon Pump (IABP) market.

Regional Analysis: The report involves examining the Intra-Aortic Balloon Pump (IABP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Intra-Aortic Balloon Pump (IABP) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intra-Aortic Balloon Pump (IABP):

Company Analysis: Report covers individual Intra-Aortic Balloon Pump (IABP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Intra-Aortic Balloon Pump (IABP). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Cardiac Care Centers).

Technology Analysis: Report covers specific technologies relevant to Intra-Aortic Balloon Pump (IABP). It assesses the current state, advancements, and potential future developments in Intra-Aortic Balloon Pump (IABP) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Intra-Aortic Balloon Pump (IABP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Intra-Aortic Balloon Pump (IABP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fiber Optic IABP

Ordinary IABP

Market segment by Application

Hospitals

Cardiac Care Centers

Others

Major players covered

Maquet(Getinge Group)

Teleflex Incorporated

Senko Medical Instrument Mfg. Co., Ltd(MERA)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intra-Aortic Balloon Pump (IABP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intra-Aortic Balloon Pump (IABP), with price, sales, revenue and global market share of Intra-Aortic Balloon Pump (IABP) from 2019 to 2024.

Chapter 3, the Intra-Aortic Balloon Pump (IABP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intra-Aortic Balloon Pump (IABP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Intra-Aortic Balloon Pump (IABP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intra-Aortic Balloon Pump (IABP).

Chapter 14 and 15, to describe Intra-Aortic Balloon Pump (IABP) sales channel, distributors, customers, research findings and conclusion.

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