

Global Intra-Aortic Balloon Pump (IABP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intra-Aortic Balloon Pump (IABP) market size is expected to reach \$ 437 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Intra-Aortic Balloon Pump, or IABP for short, is a mechanically assisted circulatory device that is currently widely used in clinical practice. A catheter with a balloon is implanted in the arterial system to the distal end of the left subclavian artery opening in the descending aorta. The filling, expansion and emptying corresponding to the cardiac cycle can cause the blood to undergo phasic changes in the aorta, thereby playing the role of mechanically assisting the circulation of a cardiac catheter treatment method. It can reduce aortic impedance, increase aortic diastolic pressure, reduce myocardial oxygen consumption, increase oxygen supply, and achieve the purpose of improving heart function.

Intra-Aortic Balloon Pump (IABP) is a medical device used to improve heart function and coronary perfusion. It is often used to treat serious heart diseases, such as heart failure, acute myocardial infarction, and support after cardiac surgery. The incidence of cardiovascular diseases in China remains high, especially with the increase in age, the number of heart disease patients increases year by year; with the continuous improvement of China's medical level, more medical institutions have begun to introduce and use IABP, especially in some tertiary hospitals and cardiology hospitals; the technological development of IABP equipment has also promoted the growth of the market; in the process of promoting medical reform, the Chinese government has strengthened its support for the treatment of major diseases, especially in the field of cardiovascular disease treatment, and the National Health Commission and local governments have continuously increased their attention to the cardiovascular field. In

In addition, some hospitals have received government policy and financial support when purchasing high-end medical equipment, which has also promoted the growth of the IABP market; these factors have led to a gradual increase in the demand for IABP in the Chinese market.

The Chinese market is monopolized by two brands, Getinge (Datascope) and Teleflex. Due to technical barriers and patent restrictions, no domestic company can currently produce intra-aortic balloon pumps (IABP). Therefore, all IABP products on the market come from two well-known foreign brands. This situation not only limits the independent research and development capabilities of domestic medical equipment, but also leads to the dependence of the supply of related products on the external market, which may affect the independence and innovation capabilities of my country's medical industry in key areas.

The main manufacturers in the global intra-aortic balloon pump (IABP) market include Maquet (Getinge Group), Teleflex Incorporated, Senko Medical Instrument Mfg. Co., Ltd (MERA) and other companies, and the market concentration rate is high. In 2024, the top two manufacturers in the world will account for 94% of the market share.

This report studies the global Intra-Aortic Balloon Pump (IABP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intra-Aortic Balloon Pump (IABP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intra-Aortic Balloon Pump (IABP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intra-Aortic Balloon Pump (IABP) total production and demand, 2021-2032, (Units)

Global Intra-Aortic Balloon Pump (IABP) total production value, 2021-2032, (USD Million)

Global Intra-Aortic Balloon Pump (IABP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intra-Aortic Balloon Pump (IABP) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intra-Aortic Balloon Pump (IABP) domestic production, consumption, key domestic manufacturers and share

Global Intra-Aortic Balloon Pump (IABP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Intra-Aortic Balloon Pump (IABP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Intra-Aortic Balloon Pump (IABP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intra-Aortic Balloon Pump (IABP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maquet(Getinge Group), Teleflex Incorporated, Senko Medical Instrument Mfg. Co., Ltd(MERA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intra-Aortic Balloon Pump (IABP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intra-Aortic Balloon Pump (IABP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intra-Aortic Balloon Pump (IABP) Market, Segmentation by Type:

Fiber Optic IABP

Ordinary IABP

Global Intra-Aortic Balloon Pump (IABP) Market, Segmentation by Application:

Hospitals

Cardiac Care Centers

Others

Companies Profiled:

Maquet(Getinge Group)

Teleflex Incorporated

Senko Medical Instrument Mfg. Co., Ltd(MERA)

Key Questions Answered:

1. How big is the global Intra-Aortic Balloon Pump (IABP) market?
2. What is the demand of the global Intra-Aortic Balloon Pump (IABP) market?
3. What is the year over year growth of the global Intra-Aortic Balloon Pump (IABP) market?
4. What is the production and production value of the global Intra-Aortic Balloon Pump (IABP) market?

5. Who are the key producers in the global Intra-Aortic Balloon Pump (IABP) market?
6. What are the growth factors driving the market demand?

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