

Global Intimate Apparel Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intimate Apparel Fabric market size was valued at US\$ 5762 million in 2025 and is forecast to a readjusted size of US\$ 7722 million by 2032 with a CAGR of 4.2% during review period.

Intimate apparel fabric refers to specialized textile materials designed for close-to-skin garments such as lingerie, underwear, bras, shapewear, and sleepwear, characterized by softness, elasticity, breathability, moisture management, and aesthetic qualities, typically produced using fine fibers like cotton, nylon, polyester, silk, and elastane blends, and engineered through knitting, lace-making, and finishing processes to provide comfort, fit, durability, and functional performance for daily wear and fashion-oriented intimate garments.

The intimate apparel fabric industry chain begins upstream with suppliers of natural and synthetic fibers such as cotton, nylon, polyester, and elastane, along with chemical auxiliaries and dyes, continues midstream through spinning, knitting or weaving, lace production, dyeing, printing, and finishing processes that enhance softness, elasticity, and durability, and extends downstream to garment manufacturers, lingerie brands, and retailers who convert fabrics into finished intimate apparel products, distribute them through wholesale, retail, and e-commerce channels, and respond to evolving consumer preferences for comfort, aesthetics, sustainability, and functional performance across global fashion and apparel markets.

Globally, projects under construction and planned in the intimate apparel fabric sector include expansion of warp knitting and lace production facilities in Asia, investment in seamless fabric manufacturing lines, upgrading dyeing and finishing plants with water-

saving and low-emission technologies, development of recycled nylon and polyester fabric production units, integration of digital textile printing capabilities, and establishment of vertically integrated textile parks combining fiber processing, fabric manufacturing, and garment production, supported by growing demand for high-performance, sustainable, and cost-efficient fabrics from international lingerie brands and fast-growing e-commerce-driven apparel markets.

2025 Global Market sales Volume: 1.4 Million Tons, Average Global Market Price: USD 4.0/Kg, Market Average Gross Profit Margin: 30%.

This report is a detailed and comprehensive analysis for global Intimate Apparel Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intimate Apparel Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Intimate Apparel Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Intimate Apparel Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Intimate Apparel Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intimate Apparel Fabric

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intimate Apparel Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The LYCRA Company, MAS Fabrics, Carvico, Eurojersey, Miti S.p.A., Schoeller Textil AG, Polartec, eVent Fabrics, Invista, Swimwear Bali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intimate Apparel Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cotton Fabrics

Nylon Fabrics

Polyester Fabrics

Silk Fabrics

Spandex Blended Fabrics

Others

Market segment by Fabric Structure

Warp Knitted Fabrics

Weft Knitted Fabrics

Woven Fabrics

Others

Market segment by Functionality

Breathable Fabrics

Moisture-Wicking Fabrics

Seamless Fabrics

Others

Market segment by Application

Bras and Lingerie

Underwear and Briefs

Shapewear and Compression Wear

Others

Major players covered

The LYCRA Company

MAS Fabrics

Carvico

Eurojersey

Miti S.p.A.

Schoeller Textil AG

Polartec

eVent Fabrics

Invista

Swimwear Bali

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intimate Apparel Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intimate Apparel Fabric, with price, sales quantity, revenue, and global market share of Intimate Apparel Fabric from 2021 to 2026.

Chapter 3, the Intimate Apparel Fabric competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intimate Apparel Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intimate Apparel Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intimate Apparel Fabric.

Chapter 14 and 15, to describe Intimate Apparel Fabric sales channel, distributors, customers, research findings and conclusion.

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