

# Global Intimate Apparel Fabric Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC77BD881438EN.html>

Date: May 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GC77BD881438EN

## Abstracts

The global Intimate Apparel Fabric market size is expected to reach \$ 7722 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Intimate apparel fabric refers to specialized textile materials designed for close-to-skin garments such as lingerie, underwear, bras, shapewear, and sleepwear, characterized by softness, elasticity, breathability, moisture management, and aesthetic qualities, typically produced using fine fibers like cotton, nylon, polyester, silk, and elastane blends, and engineered through knitting, lace-making, and finishing processes to provide comfort, fit, durability, and functional performance for daily wear and fashion-oriented intimate garments.

The intimate apparel fabric industry chain begins upstream with suppliers of natural and synthetic fibers such as cotton, nylon, polyester, and elastane, along with chemical auxiliaries and dyes, continues midstream through spinning, knitting or weaving, lace production, dyeing, printing, and finishing processes that enhance softness, elasticity, and durability, and extends downstream to garment manufacturers, lingerie brands, and retailers who convert fabrics into finished intimate apparel products, distribute them through wholesale, retail, and e-commerce channels, and respond to evolving consumer preferences for comfort, aesthetics, sustainability, and functional performance across global fashion and apparel markets.

Globally, projects under construction and planned in the intimate apparel fabric sector include expansion of warp knitting and lace production facilities in Asia, investment in seamless fabric manufacturing lines, upgrading dyeing and finishing plants with water-saving and low-emission technologies, development of recycled nylon and polyester fabric production units, integration of digital textile printing capabilities, and

establishment of vertically integrated textile parks combining fiber processing, fabric manufacturing, and garment production, supported by growing demand for high-performance, sustainable, and cost-efficient fabrics from international lingerie brands and fast-growing e-commerce-driven apparel markets.

2025 Global Market sales Volume: 1.4 Million Tons, Average Global Market Price: USD 4.0/Kg, Market Average Gross Profit Margin: 30%.

This report studies the global Intimate Apparel Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intimate Apparel Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intimate Apparel Fabric that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Intimate Apparel Fabric total production and demand, 2021-2032, (Kilotons)

Global Intimate Apparel Fabric total production value, 2021-2032, (USD Million)

Global Intimate Apparel Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Intimate Apparel Fabric consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Intimate Apparel Fabric domestic production, consumption, key domestic manufacturers and share

Global Intimate Apparel Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Intimate Apparel Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Intimate Apparel Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Intimate Apparel Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The LYCRA Company, MAS Fabrics, Carvico, Eurojersey, Miti S.p.A., Schoeller Textil AG, Polartec, eVent Fabrics, Invista, Swimwear Bali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intimate Apparel Fabric market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intimate Apparel Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intimate Apparel Fabric Market, Segmentation by Type:

Cotton Fabrics

Nylon Fabrics

Polyester Fabrics

Silk Fabrics

Spandex Blended Fabrics

Others

#### Global Intimate Apparel Fabric Market, Segmentation by Fabric Structure:

Warp Knitted Fabrics

Weft Knitted Fabrics

Woven Fabrics

Others

#### Global Intimate Apparel Fabric Market, Segmentation by Functionality:

Breathable Fabrics

Moisture-Wicking Fabrics

Seamless Fabrics

Others

#### Global Intimate Apparel Fabric Market, Segmentation by Application:

Bras and Lingerie

Underwear and Briefs

Shapewear and Compression Wear

Others

Companies Profiled:

The LYCRA Company

MAS Fabrics

Carvico

Eurojersey

Miti S.p.A.

Schoeller Textil AG

Polartec

eVent Fabrics

Invista

Swimwear Bali

**Key Questions Answered:**

1. How big is the global Intimate Apparel Fabric market?
2. What is the demand of the global Intimate Apparel Fabric market?
3. What is the year over year growth of the global Intimate Apparel Fabric market?
4. What is the production and production value of the global Intimate Apparel Fabric market?
5. Who are the key producers in the global Intimate Apparel Fabric market?
6. What are the growth factors driving the market demand?

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