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Global Interventional Oncology Microspheres Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Interventional Oncology Microspheres market size is expected to reach $ 981 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global interventional oncology microspheres average price is 1260 usd/unit.

Interventional Oncology Microspheres are sterile, size-calibrated spherical particles delivered through angiographic catheters or microcatheters into arteries supplying solid tumors. The products are designed to achieve one or more locoregional therapeutic functions: mechanical occlusion of tumor-feeding vessels, controlled local delivery of chemotherapeutic agents, or deposition of therapeutic radioisotopes within tumor microvasculature. The market principally covers bland embolization microspheres, drug-loadable or drug-eluting microspheres, resorbable or biodegradable microspheres, radiopaque or otherwise imageable microspheres, and radioactive microspheres based on isotopes such as yttrium-90. Product structures include cross-linked hydrogel, polyvinyl alcohol, polyethylene glycol, acrylic copolymer, degradable starch, biodegradable polymer, resin and glass microspheres. Interventional Oncology Microspheres are primarily used in transarterial embolization, transarterial chemoembolization and transarterial radioembolization for hepatocellular carcinoma, liver metastases and other hypervascular tumors, with product selection determined by tumor vascularity, target-vessel anatomy, treatment objective and approved indication.

Report Scope

This report studies the global Interventional Oncology Microspheres production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Interventional Oncology Microspheres and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Interventional Oncology Microspheres that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Interventional Oncology Microspheres total production and demand, 2021-2032, (K Units)

Global Interventional Oncology Microspheres total production value, 2021-2032, (USD Million)

Global Interventional Oncology Microspheres production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Interventional Oncology Microspheres consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Interventional Oncology Microspheres domestic production, consumption, key domestic manufacturers and share

Global Interventional Oncology Microspheres production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Interventional Oncology Microspheres production by Function, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Interventional Oncology Microspheres production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Interventional Oncology Microspheres market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific Corporation, Merit

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Medical Systems, Inc., Terumo Corporation, Sirtex Medical Pty Ltd., Varian Medical Systems, Inc., ABK Biomedical Inc., IMBiotechnologies Ltd., Magle Group AB, Serumwerk Bernburg AG, Teleflex Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Interventional Oncology Microspheres market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Interventional Oncology Microspheres Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Interventional Oncology Microspheres Market, Segmentation by Function:

Bland Embolization Microspheres

Drug-Loadable and Drug-Eluting Microspheres

Radioembolization Microspheres

Global Interventional Oncology Microspheres Market, Segmentation by Resorbable:

Nonresorbable Microspheres

Resorbable Microspheres

Biodegradable Microspheres

Global Interventional Oncology Microspheres Market, Segmentation by Application:

Hepatocellular Carcinoma

Colorectal Cancer Liver Metastases

Neuroendocrine Tumor Liver Metastases

Intrahepatic Cholangiocarcinoma

Others

Companies Profiled:

Boston Scientific Corporation

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Merit Medical Systems, Inc.

Terumo Corporation

Sirtex Medical Pty Ltd.

Varian Medical Systems, Inc.

ABK Biomedical Inc.

IMBiotechnologies Ltd.

Magle Group AB

Serumwerk Bernburg AG

Teleflex Incorporated

Suzhou Mednova Yi Medical Technology Co., Ltd.

Suzhou Hengrui Hongyuan Medical Technology Co., Ltd.

Shanghai H&H Healthcare Technology Company Ltd.

Cardiolink Science (Shenzhen) Medical Technology Development Co., Ltd.

Shanghai Weimu Medical Technology Co., Ltd.

Shanghai Yisimiao Medical Devices Co., Ltd.

Hainan Baimaike Medical Technology Co., Ltd.

Hunan APT Medical Inc.

Shanghai Tuomai Medical Technology Co., Ltd.

Huanxin Medical Technology (Suzhou) Co., Ltd.

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Digray Medical Technology (Suzhou) Co., Ltd.

Shanghai Fangrun Interventional Medical Devices Co., Ltd.

Hangzhou Yangshun Medical Technology Co., Ltd.

Suzhou Haowei Biomedical Technology Co., Ltd.

Key Questions Answered

1. How big is the global Interventional Oncology Microspheres market?
2. What is the demand of the global Interventional Oncology Microspheres market?
3. What is the year over year growth of the global Interventional Oncology Microspheres market?
4. What is the total value of the global Interventional Oncology Microspheres market?
5. Who are the Major Players in the global Interventional Oncology Microspheres market?
6. What are the growth factors driving the market demand?

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