

# Global Internet of Things (IoT) Digital Wall-hung Boiler Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Internet of Things (IoT) Digital Wall-hung Boiler market size is expected to reach \$ 3664 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global Internet of Things (IoT) Digital Wall-hung Boiler production reached approximately 1,870 K units, with an average global market price of around 1,150 US\$/unit.

Internet of Things (IoT) Digital Wall-Hung Boiler is a wall-mounted gas heating appliance equipped with digital control modules, communication interfaces, sensors, and cloud or App-based connectivity functions. It provides space heating and, in many models, domestic hot water while enabling remote temperature adjustment, operating status monitoring, fault diagnosis, energy consumption tracking, firmware updates, weather compensation, smart thermostat linkage, and multi-zone heating control. Compared with conventional wall-hung boilers, IoT digital wall-hung boilers emphasize intelligent control, user comfort, predictive maintenance, service efficiency, energy optimization, and integration with smart home or building energy management systems.

The average single-line production capacity of Internet of Things (IoT) Digital Wall-hung Boiler is 90 K units, the average gross profit margin was 31.7%.

The upstream includes heat exchangers, burners, gas valves, fans, pumps, sensors, control boards, Wi-Fi/IoT modules, displays, cloud platforms, App software, casings, pipes, and safety components; the midstream covers boiler design, combustion control, IoT system integration, software development, assembly, testing, certification, branding, and distribution; the downstream includes residential heating, smart homes, apartments,

villas, small commercial buildings, HVAC installers, gas companies, property developers, after-sales service providers, and replacement markets.

Core boiler components and materials account for about 52%–62%, including heat exchangers, burners, gas valves, pumps, fans, electronics, sensors, and sheet-metal parts; IoT modules, software, cloud service, digital control, and cybersecurity account for 6%–10%; manufacturing, assembly, testing, and quality control account for 11%–16%; R&D, certification, and compliance account for 5%–8%; packaging and logistics account for 3%–5%; sales channels, installation support, after-sales service, and brand expenses account for 12%–18%.

Demand is driven by smart home adoption, energy-saving heating upgrades, remote control needs, predictive maintenance, rising comfort requirements, and replacement of old boilers. Business opportunities lie in connected condensing boilers, App-based heating control, smart thermostat integration, cloud fault diagnosis, energy management services, multi-zone heating systems, subscription-based after-sales platforms, and localized IoT boiler products for Europe, China, Japan, South Korea, and premium residential renovation markets.

This report studies the global Internet of Things (IoT) Digital Wall-hung Boiler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Internet of Things (IoT) Digital Wall-hung Boiler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Internet of Things (IoT) Digital Wall-hung Boiler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Internet of Things (IoT) Digital Wall-hung Boiler total production and demand, 2021-2032, (K Units)

Global Internet of Things (IoT) Digital Wall-hung Boiler total production value, 2021-2032, (USD Million)

Global Internet of Things (IoT) Digital Wall-hung Boiler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Internet of Things (IoT) Digital Wall-hung Boiler consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Internet of Things (IoT) Digital Wall-hung Boiler domestic production, consumption, key domestic manufacturers and share

Global Internet of Things (IoT) Digital Wall-hung Boiler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Internet of Things (IoT) Digital Wall-hung Boiler production by Connectivity Method, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Internet of Things (IoT) Digital Wall-hung Boiler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Internet of Things (IoT) Digital Wall-hung Boiler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vaillant Group, Bosch Home Comfort, Viessmann Climate Solutions, Ariston, BDR Thermea Group, Navien, Rinnai, Noritz, A. O. Smith, Vatti, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Internet of Things (IoT) Digital Wall-hung Boiler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Connectivity Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Internet of Things (IoT) Digital Wall-hung Boiler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Internet of Things (IoT) Digital Wall-hung Boiler Market, Segmentation by Connectivity Method:

Wi-Fi Connected Type

Bluetooth Connected Type

Cellular Connected Type

Ethernet Connected Type

Gateway-Based Connected Type

Others

Global Internet of Things (IoT) Digital Wall-hung Boiler Market, Segmentation by Rated Heating Output:

Below 18 kW

18?24 kW

25?32 kW

33?40 kW

Above 40 kW

## Global Internet of Things (IoT) Digital Wall-hung Boiler Market, Segmentation by Application:

Residential

Commercial

## Companies Profiled:

Vaillant Group

Bosch Home Comfort

Viessmann Climate Solutions

Ariston

BDR Thermea Group

Navien

Rinnai

Noritz

A. O. Smith

Vatti

Vanward

Haier

Devotion

Macro

Midea

Key Questions Answered:

1. How big is the global Internet of Things (IoT) Digital Wall-hung Boiler market?
2. What is the demand of the global Internet of Things (IoT) Digital Wall-hung Boiler market?
3. What is the year over year growth of the global Internet of Things (IoT) Digital Wall-hung Boiler market?
4. What is the production and production value of the global Internet of Things (IoT) Digital Wall-hung Boiler market?
5. Who are the key producers in the global Internet of Things (IoT) Digital Wall-hung Boiler market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Internet of Things (IoT) Digital Wall-hung Boiler Introduction
- 1.2 World Internet of Things (IoT) Digital Wall-hung Boiler Supply & Forecast
  - 1.2.1 World Internet of Things (IoT) Digital Wall-hung Boiler Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032)
  - 1.2.3 World Internet of Things (IoT) Digital Wall-hung Boiler Pricing Trends (2021-2032)
- 1.3 World Internet of Things (IoT) Digital Wall-hung Boiler Production by Region (Based on Production Site)
  - 1.3.1 World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Region (2021-2032)
  - 1.3.2 World Internet of Things (IoT) Digital Wall-hung Boiler Production by Region (2021-2032)
  - 1.3.3 World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Region (2021-2032)
  - 1.3.4 North America Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032)
  - 1.3.5 Europe Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032)
  - 1.3.6 China Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032)
  - 1.3.7 Japan Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Internet of Things (IoT) Digital Wall-hung Boiler Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Internet of Things (IoT) Digital Wall-hung Boiler Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Internet of Things (IoT) Digital Wall-hung Boiler Demand (2021-2032)
- 2.2 World Internet of Things (IoT) Digital Wall-hung Boiler Consumption by Region
  - 2.2.1 World Internet of Things (IoT) Digital Wall-hung Boiler Consumption by Region (2021-2026)
  - 2.2.2 World Internet of Things (IoT) Digital Wall-hung Boiler Consumption Forecast by Region (2027-2032)
- 2.3 United States Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032)

- 2.4 China Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032)
- 2.5 Europe Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032)
- 2.6 Japan Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032)
- 2.7 South Korea Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032)
- 2.8 ASEAN Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032)
- 2.9 India Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Manufacturer (2021-2026)
- 3.2 World Internet of Things (IoT) Digital Wall-hung Boiler Production by Manufacturer (2021-2026)
- 3.3 World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Manufacturer (2021-2026)
- 3.4 Internet of Things (IoT) Digital Wall-hung Boiler Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Internet of Things (IoT) Digital Wall-hung Boiler Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Internet of Things (IoT) Digital Wall-hung Boiler in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Internet of Things (IoT) Digital Wall-hung Boiler in 2025
- 3.6 Internet of Things (IoT) Digital Wall-hung Boiler Market: Overall Company Footprint Analysis
  - 3.6.1 Internet of Things (IoT) Digital Wall-hung Boiler Market: Region Footprint
  - 3.6.2 Internet of Things (IoT) Digital Wall-hung Boiler Market: Company Product Type Footprint
  - 3.6.3 Internet of Things (IoT) Digital Wall-hung Boiler Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Value Comparison

4.1.1 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Comparison

4.2.1 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Consumption Comparison

4.3.1 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value (2021-2026)

4.4.3 United States Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2026)

#### 4.5 China Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers and Market Share

4.5.1 China Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value (2021-2026)

4.5.3 China Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2026)

#### 4.6 Rest of World Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2026)

## **5 MARKET ANALYSIS BY CONNECTIVITY METHOD**

5.1 World Internet of Things (IoT) Digital Wall-hung Boiler Market Size Overview by Connectivity Method: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Connectivity Method

5.2.1 Wi-Fi Connected Type

5.2.2 Bluetooth Connected Type

5.2.3 Cellular Connected Type

5.2.4 Ethernet Connected Type

5.2.5 Gateway-Based Connected Type

5.2.6 Others

5.3 Market Segment by Connectivity Method

5.3.1 World Internet of Things (IoT) Digital Wall-hung Boiler Production by Connectivity Method (2021-2032)

5.3.2 World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Connectivity Method (2021-2032)

5.3.3 World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Connectivity Method (2021-2032)

## **6 MARKET ANALYSIS BY RATED HEATING OUTPUT**

6.1 World Internet of Things (IoT) Digital Wall-hung Boiler Market Size Overview by Rated Heating Output: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Rated Heating Output

6.2.1 Below 18 kW

6.2.2 18?24 kW

6.2.3 25?32 kW

6.2.4 33?40 kW

6.2.5 Above 40 kW

6.3 Market Segment by Rated Heating Output

6.3.1 World Internet of Things (IoT) Digital Wall-hung Boiler Production by Rated Heating Output (2021-2032)

6.3.2 World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Rated Heating Output (2021-2032)

6.3.3 World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Rated Heating Output (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Internet of Things (IoT) Digital Wall-hung Boiler Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Residential

7.2.2 Commercial

7.3 Market Segment by Application

7.3.1 World Internet of Things (IoT) Digital Wall-hung Boiler Production by Application (2021-2032)

7.3.2 World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Application (2021-2032)

7.3.3 World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Vaillant Group

8.1.1 Vaillant Group Details

8.1.2 Vaillant Group Major Business

8.1.3 Vaillant Group Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

8.1.4 Vaillant Group Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Vaillant Group Recent Developments/Updates

8.1.6 Vaillant Group Competitive Strengths & Weaknesses

8.2 Bosch Home Comfort

8.2.1 Bosch Home Comfort Details

8.2.2 Bosch Home Comfort Major Business

8.2.3 Bosch Home Comfort Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

8.2.4 Bosch Home Comfort Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Bosch Home Comfort Recent Developments/Updates

8.2.6 Bosch Home Comfort Competitive Strengths & Weaknesses

8.3 Viessmann Climate Solutions

- 8.3.1 Viessmann Climate Solutions Details
- 8.3.2 Viessmann Climate Solutions Major Business
- 8.3.3 Viessmann Climate Solutions Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
- 8.3.4 Viessmann Climate Solutions Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Viessmann Climate Solutions Recent Developments/Updates
- 8.3.6 Viessmann Climate Solutions Competitive Strengths & Weaknesses
- 8.4 Ariston
  - 8.4.1 Ariston Details
  - 8.4.2 Ariston Major Business
  - 8.4.3 Ariston Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.4.4 Ariston Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Ariston Recent Developments/Updates
  - 8.4.6 Ariston Competitive Strengths & Weaknesses
- 8.5 BDR Thermea Group
  - 8.5.1 BDR Thermea Group Details
  - 8.5.2 BDR Thermea Group Major Business
  - 8.5.3 BDR Thermea Group Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.5.4 BDR Thermea Group Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 BDR Thermea Group Recent Developments/Updates
  - 8.5.6 BDR Thermea Group Competitive Strengths & Weaknesses
- 8.6 Navien
  - 8.6.1 Navien Details
  - 8.6.2 Navien Major Business
  - 8.6.3 Navien Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.6.4 Navien Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Navien Recent Developments/Updates
  - 8.6.6 Navien Competitive Strengths & Weaknesses
- 8.7 Rinnai
  - 8.7.1 Rinnai Details
  - 8.7.2 Rinnai Major Business
  - 8.7.3 Rinnai Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.7.4 Rinnai Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.7.5 Rinnai Recent Developments/Updates
- 8.7.6 Rinnai Competitive Strengths & Weaknesses
- 8.8 Noritz
  - 8.8.1 Noritz Details
  - 8.8.2 Noritz Major Business
  - 8.8.3 Noritz Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.8.4 Noritz Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Noritz Recent Developments/Updates
  - 8.8.6 Noritz Competitive Strengths & Weaknesses
- 8.9 A. O. Smith
  - 8.9.1 A. O. Smith Details
  - 8.9.2 A. O. Smith Major Business
  - 8.9.3 A. O. Smith Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.9.4 A. O. Smith Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 A. O. Smith Recent Developments/Updates
  - 8.9.6 A. O. Smith Competitive Strengths & Weaknesses
- 8.10 Vatti
  - 8.10.1 Vatti Details
  - 8.10.2 Vatti Major Business
  - 8.10.3 Vatti Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.10.4 Vatti Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Vatti Recent Developments/Updates
  - 8.10.6 Vatti Competitive Strengths & Weaknesses
- 8.11 Vanward
  - 8.11.1 Vanward Details
  - 8.11.2 Vanward Major Business
  - 8.11.3 Vanward Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.11.4 Vanward Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Vanward Recent Developments/Updates
  - 8.11.6 Vanward Competitive Strengths & Weaknesses
- 8.12 Haier
  - 8.12.1 Haier Details
  - 8.12.2 Haier Major Business
  - 8.12.3 Haier Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

- 8.12.4 Haier Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Haier Recent Developments/Updates
- 8.12.6 Haier Competitive Strengths & Weaknesses
- 8.13 Devotion
  - 8.13.1 Devotion Details
  - 8.13.2 Devotion Major Business
  - 8.13.3 Devotion Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.13.4 Devotion Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 Devotion Recent Developments/Updates
  - 8.13.6 Devotion Competitive Strengths & Weaknesses
- 8.14 Macro
  - 8.14.1 Macro Details
  - 8.14.2 Macro Major Business
  - 8.14.3 Macro Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.14.4 Macro Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Macro Recent Developments/Updates
  - 8.14.6 Macro Competitive Strengths & Weaknesses
- 8.15 Midea
  - 8.15.1 Midea Details
  - 8.15.2 Midea Major Business
  - 8.15.3 Midea Internet of Things (IoT) Digital Wall-hung Boiler Product and Services
  - 8.15.4 Midea Internet of Things (IoT) Digital Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Midea Recent Developments/Updates
  - 8.15.6 Midea Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Internet of Things (IoT) Digital Wall-hung Boiler Industry Chain
- 9.2 Internet of Things (IoT) Digital Wall-hung Boiler Upstream Analysis
  - 9.2.1 Internet of Things (IoT) Digital Wall-hung Boiler Core Raw Materials
  - 9.2.2 Main Manufacturers of Internet of Things (IoT) Digital Wall-hung Boiler Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Internet of Things (IoT) Digital Wall-hung Boiler Production Mode

9.6 Internet of Things (IoT) Digital Wall-hung Boiler Procurement Model

9.7 Internet of Things (IoT) Digital Wall-hung Boiler Industry Sales Model and Sales Channels

9.7.1 Internet of Things (IoT) Digital Wall-hung Boiler Sales Model

9.7.2 Internet of Things (IoT) Digital Wall-hung Boiler Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Region (2021-2026) & (USD Million)

Table 3. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Region (2027-2032) & (USD Million)

Table 4. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Region (2021-2026)

Table 5. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Region (2027-2032)

Table 6. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Region (2021-2026) & (K Units)

Table 7. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Region (2027-2032) & (K Units)

Table 8. World Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share by Region (2021-2026)

Table 9. World Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share by Region (2027-2032)

Table 10. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Internet of Things (IoT) Digital Wall-hung Boiler Major Market Trends

Table 13. World Internet of Things (IoT) Digital Wall-hung Boiler Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Internet of Things (IoT) Digital Wall-hung Boiler Consumption by Region (2021-2026) & (K Units)

Table 15. World Internet of Things (IoT) Digital Wall-hung Boiler Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Internet of Things (IoT) Digital Wall-hung Boiler Producers in 2025

Table 18. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Internet of Things (IoT) Digital Wall-hung Boiler Producers in 2025

Table 20. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Internet of Things (IoT) Digital Wall-hung Boiler Company Evaluation Quadrant

Table 22. World Internet of Things (IoT) Digital Wall-hung Boiler Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Internet of Things (IoT) Digital Wall-hung Boiler Production Site of Key Manufacturer

Table 24. Internet of Things (IoT) Digital Wall-hung Boiler Market: Company Product Type Footprint

Table 25. Internet of Things (IoT) Digital Wall-hung Boiler Market: Company Product Application Footprint

Table 26. Internet of Things (IoT) Digital Wall-hung Boiler Competitive Factors

Table 27. Internet of Things (IoT) Digital Wall-hung Boiler New Entrant and Capacity Expansion Plans

Table 28. Internet of Things (IoT) Digital Wall-hung Boiler Mergers & Acquisitions Activity

Table 29. United States VS China Internet of Things (IoT) Digital Wall-hung Boiler Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Internet of Things (IoT) Digital Wall-hung Boiler Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Internet of Things (IoT) Digital Wall-hung Boiler Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share (2021-2026)

Table 37. China Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share (2021-2026)

Table 42. Rest of World Based Internet of Things (IoT) Digital Wall-hung Boiler Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share (2021-2026)

Table 47. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Connectivity Method, (USD Million), 2021 & 2025 & 2032

Table 48. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Connectivity Method (2021-2026) & (K Units)

Table 49. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Connectivity Method (2027-2032) & (K Units)

Table 50. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Connectivity Method (2021-2026) & (USD Million)

Table 51. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Connectivity Method (2027-2032) & (USD Million)

Table 52. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Connectivity Method (2021-2026) & (US\$/Unit)

Table 53. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Connectivity Method (2027-2032) & (US\$/Unit)

Table 54. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Rated Heating Output, (USD Million), 2021 & 2025 & 2032

Table 55. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Rated Heating Output (2021-2026) & (K Units)

Table 56. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Rated Heating Output (2027-2032) & (K Units)

Table 57. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Rated Heating Output (2021-2026) & (USD Million)

Table 58. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by

Rated Heating Output (2027-2032) & (USD Million)

Table 59. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Rated Heating Output (2021-2026) & (US\$/Unit)

Table 60. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Rated Heating Output (2027-2032) & (US\$/Unit)

Table 61. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Application (2021-2026) & (K Units)

Table 63. World Internet of Things (IoT) Digital Wall-hung Boiler Production by Application (2027-2032) & (K Units)

Table 64. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Application (2021-2026) & (USD Million)

Table 65. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Application (2027-2032) & (USD Million)

Table 66. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Vaillant Group Basic Information, Manufacturing Base and Competitors

Table 69. Vaillant Group Major Business

Table 70. Vaillant Group Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 71. Vaillant Group Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Vaillant Group Recent Developments/Updates

Table 73. Vaillant Group Competitive Strengths & Weaknesses

Table 74. Bosch Home Comfort Basic Information, Manufacturing Base and Competitors

Table 75. Bosch Home Comfort Major Business

Table 76. Bosch Home Comfort Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 77. Bosch Home Comfort Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Bosch Home Comfort Recent Developments/Updates

Table 79. Bosch Home Comfort Competitive Strengths & Weaknesses

Table 80. Viessmann Climate Solutions Basic Information, Manufacturing Base and

## Competitors

Table 81. Viessmann Climate Solutions Major Business

Table 82. Viessmann Climate Solutions Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 83. Viessmann Climate Solutions Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Viessmann Climate Solutions Recent Developments/Updates

Table 85. Viessmann Climate Solutions Competitive Strengths & Weaknesses

Table 86. Ariston Basic Information, Manufacturing Base and Competitors

Table 87. Ariston Major Business

Table 88. Ariston Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 89. Ariston Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Ariston Recent Developments/Updates

Table 91. Ariston Competitive Strengths & Weaknesses

Table 92. BDR Thermea Group Basic Information, Manufacturing Base and Competitors

Table 93. BDR Thermea Group Major Business

Table 94. BDR Thermea Group Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 95. BDR Thermea Group Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. BDR Thermea Group Recent Developments/Updates

Table 97. BDR Thermea Group Competitive Strengths & Weaknesses

Table 98. Navien Basic Information, Manufacturing Base and Competitors

Table 99. Navien Major Business

Table 100. Navien Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 101. Navien Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Navien Recent Developments/Updates

Table 103. Navien Competitive Strengths & Weaknesses

Table 104. Rinnai Basic Information, Manufacturing Base and Competitors

Table 105. Rinnai Major Business

Table 106. Rinnai Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 107. Rinnai Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Rinnai Recent Developments/Updates

Table 109. Rinnai Competitive Strengths & Weaknesses

Table 110. Noritz Basic Information, Manufacturing Base and Competitors

Table 111. Noritz Major Business

Table 112. Noritz Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 113. Noritz Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Noritz Recent Developments/Updates

Table 115. Noritz Competitive Strengths & Weaknesses

Table 116. A. O. Smith Basic Information, Manufacturing Base and Competitors

Table 117. A. O. Smith Major Business

Table 118. A. O. Smith Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 119. A. O. Smith Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. A. O. Smith Recent Developments/Updates

Table 121. A. O. Smith Competitive Strengths & Weaknesses

Table 122. Vatti Basic Information, Manufacturing Base and Competitors

Table 123. Vatti Major Business

Table 124. Vatti Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 125. Vatti Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Vatti Recent Developments/Updates

Table 127. Vatti Competitive Strengths & Weaknesses

Table 128. Vanward Basic Information, Manufacturing Base and Competitors

Table 129. Vanward Major Business

Table 130. Vanward Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 131. Vanward Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Vanward Recent Developments/Updates

Table 133. Vanward Competitive Strengths & Weaknesses

Table 134. Haier Basic Information, Manufacturing Base and Competitors

Table 135. Haier Major Business

Table 136. Haier Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 137. Haier Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Haier Recent Developments/Updates

Table 139. Haier Competitive Strengths & Weaknesses

Table 140. Devotion Basic Information, Manufacturing Base and Competitors

Table 141. Devotion Major Business

Table 142. Devotion Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 143. Devotion Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Devotion Recent Developments/Updates

Table 145. Devotion Competitive Strengths & Weaknesses

Table 146. Macro Basic Information, Manufacturing Base and Competitors

Table 147. Macro Major Business

Table 148. Macro Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 149. Macro Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Macro Recent Developments/Updates

Table 151. Macro Competitive Strengths & Weaknesses

Table 152. Midea Basic Information, Manufacturing Base and Competitors

Table 153. Midea Major Business

Table 154. Midea Internet of Things (IoT) Digital Wall-hung Boiler Product and Services

Table 155. Midea Internet of Things (IoT) Digital Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Midea Recent Developments/Updates

Table 157. Midea Competitive Strengths & Weaknesses

Table 158. Global Key Players of Internet of Things (IoT) Digital Wall-hung Boiler Upstream (Raw Materials)

Table 159. Global Internet of Things (IoT) Digital Wall-hung Boiler Typical Customers

Table 160. Internet of Things (IoT) Digital Wall-hung Boiler Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Internet of Things (IoT) Digital Wall-hung Boiler Picture
- Figure 2. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032) & (K Units)
- Figure 5. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Region (2021-2032)
- Figure 7. World Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share by Region (2021-2032)
- Figure 8. North America Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032) & (K Units)
- Figure 9. Europe Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032) & (K Units)
- Figure 10. China Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032) & (K Units)
- Figure 11. Japan Internet of Things (IoT) Digital Wall-hung Boiler Production (2021-2032) & (K Units)
- Figure 12. Internet of Things (IoT) Digital Wall-hung Boiler Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)
- Figure 15. World Internet of Things (IoT) Digital Wall-hung Boiler Consumption Market Share by Region (2021-2032)
- Figure 16. United States Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)
- Figure 17. China Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)
- Figure 18. Europe Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)
- Figure 19. Japan Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 20. South Korea Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 22. India Internet of Things (IoT) Digital Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Internet of Things (IoT) Digital Wall-hung Boiler by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Internet of Things (IoT) Digital Wall-hung Boiler Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Internet of Things (IoT) Digital Wall-hung Boiler Markets in 2025

Figure 26. United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Internet of Things (IoT) Digital Wall-hung Boiler Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share 2025

Figure 30. China Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share 2025

Figure 32. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Connectivity Method, (USD Million), 2021 & 2025 & 2032

Figure 33. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Connectivity Method in 2025

Figure 34. Wi-Fi Connected Type

Figure 35. Bluetooth Connected Type

Figure 36. Cellular Connected Type

Figure 37. Ethernet Connected Type

Figure 38. Gateway-Based Connected Type

Figure 39. Others

Figure 40. World Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share by Connectivity Method (2021-2032)

Figure 41. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Connectivity Method (2021-2032)

Figure 42. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by

Connectivity Method (2021-2032) & (US\$/Unit)

Figure 43. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Rated Heating Output, (USD Million), 2021 & 2025 & 2032

Figure 44. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Rated Heating Output in 2025

Figure 45. Below 18 kW

Figure 46. 18-24 kW

Figure 47. 25-32 kW

Figure 48. 33-40 kW

Figure 49. Above 40 kW

Figure 50. World Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share by Rated Heating Output (2021-2032)

Figure 51. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Rated Heating Output (2021-2032)

Figure 52. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Rated Heating Output (2021-2032) & (US\$/Unit)

Figure 53. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Application in 2025

Figure 55. Residential

Figure 56. Commercial

Figure 57. World Internet of Things (IoT) Digital Wall-hung Boiler Production Market Share by Application (2021-2032)

Figure 58. World Internet of Things (IoT) Digital Wall-hung Boiler Production Value Market Share by Application (2021-2032)

Figure 59. World Internet of Things (IoT) Digital Wall-hung Boiler Average Price by Application (2021-2032) & (US\$/Unit)

Figure 60. Internet of Things (IoT) Digital Wall-hung Boiler Industry Chain

Figure 61. Internet of Things (IoT) Digital Wall-hung Boiler Procurement Model

Figure 62. Internet of Things (IoT) Digital Wall-hung Boiler Sales Model

Figure 63. Internet of Things (IoT) Digital Wall-hung Boiler Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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