

Global Internal Pipe Blasting Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Internal Pipe Blasting Equipment market size was valued at US\$ 49.39 million in 2025 and is forecast to a readjusted size of US\$ 69.94 million by 2032 with a CAGR of 5.1% during review period.

Internal Pipe Blasting Equipment refers to specialized abrasive blasting or shot-blasting equipment designed to clean, descale, roughen, and prepare the internal surfaces of steel pipes, process piping, pipe spools, and related tubular products. The category includes deflection-type 360-degree blast tools, rotating dual-nozzle pipe blasters, centering carriages, semi-automatic winch-fed systems, vacuum-recovery pipe blasting equipment, and automated internal pipe blasting or shot-blasting production systems. General blast pots, standalone compressors, external pipe blasting machines, blast rooms, abrasives, replacement nozzles, and general-purpose surface-treatment equipment are excluded unless integrated into a dedicated internal-pipe system. The upstream industry includes wear-resistant steel, aluminum and fabricated structures, tungsten- and boron-carbide nozzles, bearings, pneumatic motors, electric motors, gearboxes, hoses, valves, blast pots, abrasive-handling components, PLCs, sensors, winches, conveyors, dust collectors, abrasive separators, and recovery systems. Midstream manufacturers design and integrate blast heads, rotating mechanisms, centering devices, automatic feeding, abrasive circulation, pipe transport, dust collection, control systems, and safety equipment. Downstream customers include steel-pipe manufacturers, oil and gas pipeline contractors, pipeline coating companies, refineries, petrochemical plants, shipyards, offshore engineering companies, water-pipe manufacturers, fabrication shops, and industrial maintenance contractors.

The Internal Pipe Blasting Equipment market is a mature surface-preparation equipment segment supported by steel-pipe manufacturing, pipeline refurbishment, corrosion-control investment, shipbuilding, offshore engineering, water infrastructure, and oil and gas maintenance. Market growth is increasingly shifting from simple manually pulled blast tools toward rotating systems, controlled feed speed, abrasive recovery, enclosed dust collection, and automated production-line integration. International suppliers retain advantages in large-diameter equipment, severe-service reliability, hazardous-area applications, and global aftermarket support, while Chinese manufacturers have become increasingly important in automated steel-pipe production equipment and exert substantial downward pressure on average system pricing. Equipment replacement cycles are relatively long, so recurring demand for nozzles, carbide wear components and repair parts grows faster than new-system volume. Environmental and worker-exposure requirements favor closed-loop and vacuum-recovery technologies, particularly in refineries, offshore projects and other sites where open abrasive blasting is difficult to operate. In 2025, global Internal Pipe Blasting Equipment production was approximately 2.67 thousand systems. The estimated global volume-weighted average selling price was approximately US\$18,000 per system. Major manufacturers had an estimated gross profit margin range of approximately 29%–43%. Global effective production capacity was approximately 3.56 thousand systems.

Report Scope

This report is a detailed and comprehensive analysis for global Internal Pipe Blasting Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Internal Pipe Blasting Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Internal Pipe Blasting Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Internal Pipe Blasting Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Internal Pipe Blasting Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Internal Pipe Blasting Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Internal Pipe Blasting Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Airblast B.V., Comprag GmbH, Ferro?rtali? d.o.o., Straaltechniek International B.V., Bauhuis Solutions B.V., Norican Group, Clemco Industries Corp., Clemtex, Ltd., Atsuchi Tekko Co., Ltd., Qingdao Antai Heavy Industry Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Internal Pipe Blasting Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Compressed-Air Abrasive Blasting Equipment

Centrifugal-Wheel Shot Blasting Equipment

Market segment by Maximum Rated Pipe Internal Diameter

Up to 300 mm Maximum Pipe Internal Diameter

301 to 900 mm Maximum Pipe Internal Diameter

901 to 1500 mm Maximum Pipe Internal Diameter

Above 1500 mm Maximum Pipe Internal Diameter

Market segment by Abrasive Recovery Architecture

Open-Blast Non-Recovery Equipment

Separate-Recovery Equipment

Integrated Closed-Circuit Recovery Equipment

Market segment by Automation Level

Manual Equipment

Semi-Automatic Equipment

Fully Automatic Equipment

Market segment by Application

Steel Pipe and Tube Manufacturing

Oil and Gas Industry

Chemical and Petrochemical Industry

Water and Wastewater Industry

Power Generation Industry

Shipbuilding and Offshore Industry

Industrial Surface Preparation and Pipe Coating Services

General Industrial Manufacturing and Maintenance

Major players covered

Airblast B.V.

Comprag GmbH

Ferro?rtali? d.o.o.

Straaltechniek International B.V.

Bauhuis Solutions B.V.

Norican Group

Clemco Industries Corp.

Clemtex, Ltd.

Atsuchi Tekko Co., Ltd.

Qingdao Antai Heavy Industry Machinery Co., Ltd.

Qingdao Puhua Heavy Industrial Machinery Co., Ltd.

Qingdao Jinwo Machinery Manufacturing Co., Ltd.

Qingdao Qinggong Machinery Co., Ltd.

Panblast Pte Ltd

Ambica Enterprises

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Internal Pipe Blasting Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Internal Pipe Blasting Equipment, with price, sales quantity, revenue, and global market share of Internal Pipe Blasting Equipment from 2021 to 2026.

Chapter 3, the Internal Pipe Blasting Equipment competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Internal Pipe Blasting Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Internal Pipe Blasting Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Internal Pipe Blasting Equipment.

Chapter 14 and 15, to describe Internal Pipe Blasting Equipment sales channel, distributors, customers, research findings and conclusion.

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