

Global Internal Pipe Blasting Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Internal Pipe Blasting Equipment market size is expected to reach \$ 69.94 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Internal Pipe Blasting Equipment refers to specialized abrasive blasting or shot-blasting equipment designed to clean, descale, roughen, and prepare the internal surfaces of steel pipes, process piping, pipe spools, and related tubular products. The category includes deflection-type 360-degree blast tools, rotating dual-nozzle pipe blasters, centering carriages, semi-automatic winch-fed systems, vacuum-recovery pipe blasting equipment, and automated internal pipe blasting or shot-blasting production systems. General blast pots, standalone compressors, external pipe blasting machines, blast rooms, abrasives, replacement nozzles, and general-purpose surface-treatment equipment are excluded unless integrated into a dedicated internal-pipe system. The upstream industry includes wear-resistant steel, aluminum and fabricated structures, tungsten- and boron-carbide nozzles, bearings, pneumatic motors, electric motors, gearboxes, hoses, valves, blast pots, abrasive-handling components, PLCs, sensors, winches, conveyors, dust collectors, abrasive separators, and recovery systems. Midstream manufacturers design and integrate blast heads, rotating mechanisms, centering devices, automatic feeding, abrasive circulation, pipe transport, dust collection, control systems, and safety equipment. Downstream customers include steel-pipe manufacturers, oil and gas pipeline contractors, pipeline coating companies, refineries, petrochemical plants, shipyards, offshore engineering companies, water-pipe manufacturers, fabrication shops, and industrial maintenance contractors.

The Internal Pipe Blasting Equipment market is a mature surface-preparation equipment segment supported by steel-pipe manufacturing, pipeline refurbishment, corrosion-

control investment, shipbuilding, offshore engineering, water infrastructure, and oil and gas maintenance. Market growth is increasingly shifting from simple manually pulled blast tools toward rotating systems, controlled feed speed, abrasive recovery, enclosed dust collection, and automated production-line integration. International suppliers retain advantages in large-diameter equipment, severe-service reliability, hazardous-area applications, and global aftermarket support, while Chinese manufacturers have become increasingly important in automated steel-pipe production equipment and exert substantial downward pressure on average system pricing. Equipment replacement cycles are relatively long, so recurring demand for nozzles, carbide wear components and repair parts grows faster than new-system volume. Environmental and worker-exposure requirements favor closed-loop and vacuum-recovery technologies, particularly in refineries, offshore projects and other sites where open abrasive blasting is difficult to operate. In 2025, global Internal Pipe Blasting Equipment production was approximately 2.67 thousand systems. The estimated global volume-weighted average selling price was approximately US\$18,000 per system. Major manufacturers had an estimated gross profit margin range of approximately 29%–43%. Global effective production capacity was approximately 3.56 thousand systems.

Report Scope

This report studies the global Internal Pipe Blasting Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Internal Pipe Blasting Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Internal Pipe Blasting Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Internal Pipe Blasting Equipment total production and demand,
2021-2032, (Units)

Global Internal Pipe Blasting Equipment total production value, 2021-2032,
(USD Million)

Global Internal Pipe Blasting Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Internal Pipe Blasting Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Internal Pipe Blasting Equipment domestic production, consumption, key domestic manufacturers and share

Global Internal Pipe Blasting Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Internal Pipe Blasting Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Internal Pipe Blasting Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Internal Pipe Blasting Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Airblast B.V., Comprag GmbH, Ferro?rtali? d.o.o., Straaltechniek International B.V., Bauhuis Solutions B.V., Norican Group, Clemco Industries Corp., Clemtex, Ltd., Atsuchi Tekko Co., Ltd., Qingdao Antai Heavy Industry Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Internal Pipe Blasting Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Internal Pipe Blasting Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Internal Pipe Blasting Equipment Market, Segmentation by Type:

Compressed-Air Abrasive Blasting Equipment

Centrifugal-Wheel Shot Blasting Equipment

Global Internal Pipe Blasting Equipment Market, Segmentation by Maximum Rated Pipe Internal Diameter:

Up to 300 mm Maximum Pipe Internal Diameter

301 to 900 mm Maximum Pipe Internal Diameter

901 to 1500 mm Maximum Pipe Internal Diameter

Above 1500 mm Maximum Pipe Internal Diameter

Global Internal Pipe Blasting Equipment Market, Segmentation by Abrasive Recovery Architecture:

Open-Blast Non-Recovery Equipment

Separate-Recovery Equipment

Integrated Closed-Circuit Recovery Equipment

Global Internal Pipe Blasting Equipment Market, Segmentation by Automation Level:

Manual Equipment

Semi-Automatic Equipment

Fully Automatic Equipment

Global Internal Pipe Blasting Equipment Market, Segmentation by Application:

Steel Pipe and Tube Manufacturing

Oil and Gas Industry

Chemical and Petrochemical Industry

Water and Wastewater Industry

Power Generation Industry

Shipbuilding and Offshore Industry

Industrial Surface Preparation and Pipe Coating Services

General Industrial Manufacturing and Maintenance

Companies Profiled:

Airblast B.V.

Comprag GmbH

Ferro?rtali? d.o.o.

Straaltechniek International B.V.

Bauhuis Solutions B.V.

Norican Group

Clemco Industries Corp.

Clemtex, Ltd.

Atsuchi Tekko Co., Ltd.

Qingdao Antai Heavy Industry Machinery Co., Ltd.

Qingdao Puhua Heavy Industrial Machinery Co., Ltd.

Qingdao Jinwo Machinery Manufacturing Co., Ltd.

Qingdao Qinggong Machinery Co., Ltd.

Panblast Pte Ltd

Ambica Enterprises

Key Questions Answered

1. How big is the global Internal Pipe Blasting Equipment market?
2. What is the demand of the global Internal Pipe Blasting Equipment market?
3. What is the year over year growth of the global Internal Pipe Blasting Equipment market?
4. What is the total value of the global Internal Pipe Blasting Equipment market?
5. Who are the Major Players in the global Internal Pipe Blasting Equipment market?
6. What are the growth factors driving the market demand?

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