

# Global Internal Mold Release Agents Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFE61D0645AFEN.html>

Date: June 2026

Pages: 119

Price: US\$ 4,480.00 (Single User License)

ID: GFE61D0645AFEN

## Abstracts

The global Internal Mold Release Agents market size is expected to reach \$ 559 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Internal Mold Release Agents are additives that are mixed directly into the molding material (such as rubber, plastic, or composites) before it is placed into the mold. These agents work to prevent adhesion between the molded part and the mold surface during the curing or solidification process, facilitating easier demolding and improving the release characteristics of the finished product. Internal mold release agents are designed to remain active within the molding material, providing release properties throughout the molding cycle.

In 2025, global Internal Mold Release Agents production reached approximately 48,902 tons, with an average global market price of around US\$ 8,200 per ton.

The upstream supply chain of internal mold release agents consists of suppliers of base raw materials including silicone oils, mineral oils, waxes, fatty acids, fluoropolymers, solvents, surfactants, and specialty functional additives, along with packaging material providers and chemical processing equipment manufacturers. These raw materials are sourced from petroleum-based feedstocks, agricultural commodities, or specialized chemical synthesis processes. The midstream involves manufacturers engaged in formulation development, blending, quality control, and packaging of IMR products. The downstream supply chain encompasses various end-use industries such as automotive, aerospace, construction, consumer goods, medical devices, and electronics manufacturing, where IMRs are integrated into thermosetting resins, thermoplastics, rubber, polyurethane, and composite materials production processes to facilitate easy

demolding of finished products from molds.

The cost structure of internal mold release agents is dominated by raw material costs, accounting for approximately 50% to 70% of total production costs, with silicone-based and fluoropolymer-based materials being the most expensive components. Formulation and R&D expenses constitute 8% to 15% of costs, reflecting the need for compatibility with diverse polymer systems and performance optimization. Manufacturing and processing costs (blending, quality testing, packaging) represent 10% to 18%, while labor costs contribute 5% to 10%. Distribution and logistics expenses account for 3% to 8%, and administrative overheads, regulatory compliance, and marketing costs make up the remaining 2% to 5% of total costs.

This report studies the global Internal Mold Release Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Internal Mold Release Agents and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Internal Mold Release Agents that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Internal Mold Release Agents total production and demand, 2021-2032, (Tons)

Global Internal Mold Release Agents total production value, 2021-2032, (USD Million)

Global Internal Mold Release Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Internal Mold Release Agents consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Internal Mold Release Agents domestic production, consumption, key domestic manufacturers and share

Global Internal Mold Release Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Internal Mold Release Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Internal Mold Release Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Internal Mold Release Agents market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chem-Trend, Avinthia, Ampacet, M?nch Chemie, WN Shaw, Wacker Chemie, Daikin, Lanxess, Cargill Bioindustrial, Granudan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Internal Mold Release Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Internal Mold Release Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Internal Mold Release Agents Market, Segmentation by Type:

Silicone-based Internal Mold Release Agents

Wax-based Internal Mold Release Agents

Others

Global Internal Mold Release Agents Market, Segmentation by Formulation:

Solvent-based Internal Mold Release Agents

Water-based Internal Mold Release Agents

Other

Global Internal Mold Release Agents Market, Segmentation by Temperature Resistance:

Low Temperature Type (200°C)

Global Internal Mold Release Agents Market, Segmentation by Application:

Automotive Component Manufacturing

Aerospace Composite Production

Construction Material Fabrication

Consumer Electronics Production

Other

Companies Profiled:

Chem-Trend

Avinthia

Ampacet

M?nch Chemie

WN Shaw

Wacker Chemie

Daikin

Lanxess

Cargill Bioindustrial

Granudan

Miller-Stephenson Chemical

Dongguan Meiya Chemical Co., Ltd.

Shenzhen Longwei Cleaning Agent Co., Ltd.

Shanghai Lorechem Chemical Co., Ltd.

SINWON Chemical Co., Ltd.

#### Key Questions Answered:

1. How big is the global Internal Mold Release Agents market?
2. What is the demand of the global Internal Mold Release Agents market?
3. What is the year over year growth of the global Internal Mold Release Agents market?
4. What is the production and production value of the global Internal Mold Release Agents market?
5. Who are the key producers in the global Internal Mold Release Agents market?
6. What are the growth factors driving the market demand?

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