

Global Intermittently Scanned Continuous Glucose Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intermittently Scanned Continuous Glucose Monitor market size is expected to reach \$ 14623 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Intermittently Scanned Continuous Glucose Monitor production reached approximately 180 million units, and the average price was US\$55 per unit. The Intermittently Scanned Continuous Glucose Monitor (isCGM) is a wearable medical device designed for the dynamic management of blood glucose in patients with diabetes. It utilizes a subcutaneous sensor to continuously monitor glucose concentrations in interstitial fluid and stores glucose data over a specific period within the sensor itself; users obtain real-time glucose readings, trend arrows, and historical trend curves by scanning the sensor. The system typically comprises a disposable glucose sensor, a scanning reader or smartphone app, a data management platform, and supporting software. Unlike real-time continuous glucose monitoring (rtCGM) systems, isCGM generally does not actively and continuously transmit alerts; instead, data is retrieved when the user actively scans the device. Consequently, it offers advantages such as a longer wear duration, ease of use, and relatively lower costs. These products are widely used for patients with Type 1 diabetes, patients with Type 2 diabetes undergoing insulin therapy, and in scenarios requiring precise blood glucose management, serving as a crucial component of digital diabetes care.

The industry is currently driven by the rising number of diabetes patients, the digitalization of blood glucose management, the widespread adoption of home health monitoring, and the gradual improvement of medical payment systems; it is evolving from a sector focused solely on glucose monitoring devices into one providing intelligent

chronic disease management solutions. Key opportunities lie in the mass adoption of low-cost CGM, direct smartphone connectivity, out-of-hospital diabetes management, blood glucose management in primary care settings, applications for pediatric and elderly patients, and data interoperability with insulin pumps and health management platforms. Core industry competitiveness is defined by sensor accuracy, wear comfort, sensor lifespan, data stability, algorithmic analysis capabilities, smartphone ecosystem compatibility, and medical data management proficiency. Current industry challenges include high sensor costs, the financial burden of long-term use for some patients, the impact of scanning reliance on data continuity, skin allergy issues, insufficient data interoperability between devices, and limited efficiency in data interpretation by clinicians. Solutions involve improving sensor manufacturing processes, extending sensor longevity, optimizing non-invasive or minimally invasive detection technologies, enhancing AI-driven glucose trend analysis, promoting data integration across medical platforms, and improving patient adherence through telemedicine services. Overall, the industry is transitioning from simple glucose monitoring toward comprehensive diabetes management characterized by personalization, intelligence, and connectivity.

This report studies the global Intermittently Scanned Continuous Glucose Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intermittently Scanned Continuous Glucose Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intermittently Scanned Continuous Glucose Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intermittently Scanned Continuous Glucose Monitor total production and demand, 2021-2032, (Units)

Global Intermittently Scanned Continuous Glucose Monitor total production value, 2021-2032, (USD Million)

Global Intermittently Scanned Continuous Glucose Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intermittently Scanned Continuous Glucose Monitor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intermittently Scanned Continuous Glucose Monitor domestic production, consumption, key domestic manufacturers and share
Global Intermittently Scanned Continuous Glucose Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Intermittently Scanned Continuous Glucose Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Intermittently Scanned Continuous Glucose Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intermittently Scanned Continuous Glucose Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Dexcom Inc, Ascensia Diabetes Care, Terumo Corporation, Medtronic Diabetes, Roche Diabetes Care, Cnoga Medical, i-SENS, Sinocare Inc, MicroTech Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intermittently Scanned Continuous Glucose Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intermittently Scanned Continuous Glucose Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intermittently Scanned Continuous Glucose Monitor Market, Segmentation by Type:

Electrochemical Enzyme Sensor Type

Microneedle Sensor Type

Flexible Electronic Sensor Type

Global Intermittently Scanned Continuous Glucose Monitor Market, Segmentation by Cycle:

Short Cycle (7 Days)

Standard Cycle (8-14 Days)

Long Cycle (15-30 Days)

Global Intermittently Scanned Continuous Glucose Monitor Market, Segmentation by Application:

Hospital

Home-Based Management

Exercise and Health

Insulin Therapy Support and Management

Telemedicine

Companies Profiled:

Abbott

Dexcom Inc

Ascensia Diabetes Care

Terumo Corporation

Medtronic Diabetes

Roche Diabetes Care

Cnoga Medical

i-SENS

Sinocare Inc

MicroTech Medical

Meiqi Medical

Novo Nordisk Digital Health

SIBIONICS

Key Questions Answered:

1. How big is the global Intermittently Scanned Continuous Glucose Monitor market?
2. What is the demand of the global Intermittently Scanned Continuous Glucose Monitor market?
3. What is the year over year growth of the global Intermittently Scanned Continuous

Glucose Monitor market?

4. What is the production and production value of the global Intermittently Scanned Continuous Glucose Monitor market?

5. Who are the key producers in the global Intermittently Scanned Continuous Glucose Monitor market?

6. What are the growth factors driving the market demand?

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