

Global Intermittently Scanned Continuous Glucose Monitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intermittently Scanned Continuous Glucose Monitor market size was valued at US\$ 10187 million in 2025 and is forecast to a readjusted size of US\$ 14623 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Intermittently Scanned Continuous Glucose Monitor production reached approximately 180 million units, and the average price was US\$55 per unit. The Intermittently Scanned Continuous Glucose Monitor (isCGM) is a wearable medical device designed for the dynamic management of blood glucose in patients with diabetes. It utilizes a subcutaneous sensor to continuously monitor glucose concentrations in interstitial fluid and stores glucose data over a specific period within the sensor itself; users obtain real-time glucose readings, trend arrows, and historical trend curves by scanning the sensor. The system typically comprises a disposable glucose sensor, a scanning reader or smartphone app, a data management platform, and supporting software. Unlike real-time continuous glucose monitoring (rtCGM) systems, isCGM generally does not actively and continuously transmit alerts; instead, data is retrieved when the user actively scans the device. Consequently, it offers advantages such as a longer wear duration, ease of use, and relatively lower costs. These products are widely used for patients with Type 1 diabetes, patients with Type 2 diabetes undergoing insulin therapy, and in scenarios requiring precise blood glucose management, serving as a crucial component of digital diabetes care.

The industry is currently driven by the rising number of diabetes patients, the digitalization of blood glucose management, the widespread adoption of home health monitoring, and the gradual improvement of medical payment systems; it is evolving

from a sector focused solely on glucose monitoring devices into one providing intelligent chronic disease management solutions. Key opportunities lie in the mass adoption of low-cost CGM, direct smartphone connectivity, out-of-hospital diabetes management, blood glucose management in primary care settings, applications for pediatric and elderly patients, and data interoperability with insulin pumps and health management platforms. Core industry competitiveness is defined by sensor accuracy, wear comfort, sensor lifespan, data stability, algorithmic analysis capabilities, smartphone ecosystem compatibility, and medical data management proficiency. Current industry challenges include high sensor costs, the financial burden of long-term use for some patients, the impact of scanning reliance on data continuity, skin allergy issues, insufficient data interoperability between devices, and limited efficiency in data interpretation by clinicians. Solutions involve improving sensor manufacturing processes, extending sensor longevity, optimizing non-invasive or minimally invasive detection technologies, enhancing AI-driven glucose trend analysis, promoting data integration across medical platforms, and improving patient adherence through telemedicine services. Overall, the industry is transitioning from simple glucose monitoring toward comprehensive diabetes management characterized by personalization, intelligence, and connectivity.

This report is a detailed and comprehensive analysis for global Intermittently Scanned Continuous Glucose Monitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intermittently Scanned Continuous Glucose Monitor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intermittently Scanned Continuous Glucose Monitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intermittently Scanned Continuous Glucose Monitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and

average selling prices (US\$/Unit), 2021-2032

Global Intermittently Scanned Continuous Glucose Monitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intermittently Scanned Continuous Glucose Monitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intermittently Scanned Continuous Glucose Monitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Dexcom Inc, Ascensia Diabetes Care, Terumo Corporation, Medtronic Diabetes, Roche Diabetes Care, Cnoga Medical, i-SENS, Sinocare Inc, MicroTech Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intermittently Scanned Continuous Glucose Monitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electrochemical Enzyme Sensor Type

Microneedle Sensor Type

Flexible Electronic Sensor Type

Market segment by Cycle

Short Cycle (<7 Days)

Standard Cycle (8-14 Days)

Long Cycle (15-30 Days)

Market segment by Application

Hospital

Home-Based Management

Exercise and Health

Insulin Therapy Support and Management

Telemedicine

Major players covered

Abbott

Dexcom Inc

Ascensia Diabetes Care

Terumo Corporation

Medtronic Diabetes

Roche Diabetes Care

Cnoga Medical

i-SENS

Sinocare Inc

MicroTech Medical

Meiqi Medical

Novo Nordisk Digital Health

SIBIONICS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intermittently Scanned Continuous Glucose Monitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intermittently Scanned Continuous Glucose Monitor, with price, sales quantity, revenue, and global market share of

Intermittently Scanned Continuous Glucose Monitor from 2021 to 2026.

Chapter 3, the Intermittently Scanned Continuous Glucose Monitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intermittently Scanned Continuous Glucose Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intermittently Scanned Continuous Glucose Monitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intermittently Scanned Continuous Glucose Monitor.

Chapter 14 and 15, to describe Intermittently Scanned Continuous Glucose Monitor sales channel, distributors, customers, research findings and conclusion.

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