

Global Intermittent Pneumatic Antithrombotic Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intermittent Pneumatic Antithrombotic Pump market size is expected to reach \$ 1714 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Intermittent Pneumatic Antithrombotic Pump production reached approximately 1.34 million units, with an average global market price of around US\$785 per unit. Intermittent Pneumatic Antithrombotic Pump, commonly referred to as an Intermittent Pneumatic Compression (IPC) device or a DVT pump, is a medical device used to prevent dangerous blood clots such as deep vein thrombosis (DVT) and pulmonary embolism (PE).

Intermittent Pneumatic Antithrombotic Pump is an important subcategory of preventive devices in the global medical device market, and its market demand is directly related to the improvement of the global medical service system. Regional market development shows significant differentiation. The North American market is mature with complete clinical application specifications, unified procurement and use standards in medical institutions, and high market penetration. The European market, affected by strict medical regulatory systems and extensive medical insurance coverage, mainly demands high-end intelligent models with strict requirements for equipment safety and comfort. The Asia-Pacific region is the fastest-growing market globally. Accelerated medical infrastructure construction and improved clinical awareness in emerging economies drive market demand release. China's market, with its large population base and the trend of medical resource sinking, becomes the core growth engine in the Asia-Pacific region.

The market competition pattern shows a head-concentrated feature. European and

American multinational enterprises dominate the global high-end market through long-term technical accumulation and global sales networks. Their products maintain competitive advantages through continuous technological iteration and gain long-term recognition from medical institutions relying on perfect after-sales systems. Chinese local enterprises occupy the main share in the mid-to-low-end market by virtue of local manufacturing advantages and cost control capabilities, gradually improve product technical levels, enter overseas markets through international certifications, and continue to expand product export scale.

Industry development is driven by both medical policies and clinical needs. Major global economies have incorporated venous thromboembolism prevention into clinical diagnosis and treatment guidelines, promoting medical institutions to configure relevant equipment. Accelerated population aging and rising prevalence of chronic diseases increase clinical demand for thrombosis prevention. Technological iteration promotes products to develop towards miniaturization, intelligence and portability, improving clinical convenience and patient compliance, and further expanding product application scenarios.

This report studies the global Intermittent Pneumatic Antithrombotic Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intermittent Pneumatic Antithrombotic Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intermittent Pneumatic Antithrombotic Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intermittent Pneumatic Antithrombotic Pump total production and demand, 2021-2032, (Units)

Global Intermittent Pneumatic Antithrombotic Pump total production value, 2021-2032, (USD Million)

Global Intermittent Pneumatic Antithrombotic Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intermittent Pneumatic Antithrombotic Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intermittent Pneumatic Antithrombotic Pump domestic production, consumption, key domestic manufacturers and share

Global Intermittent Pneumatic Antithrombotic Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Intermittent Pneumatic Antithrombotic Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Intermittent Pneumatic Antithrombotic Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intermittent Pneumatic Antithrombotic Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, Arjo, Dsmaref, Enovis (DJO), WONJIN MULSAN, Medline Industries, BTL Industries, Zimmer Biomet, Breg, Inc., OPED GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intermittent Pneumatic Antithrombotic Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intermittent Pneumatic Antithrombotic Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intermittent Pneumatic Antithrombotic Pump Market, Segmentation by Type:

Desktop Pump

Vertical Pump

Global Intermittent Pneumatic Antithrombotic Pump Market, Segmentation by Technology:

Sequential Gradient Compression

Uniform Intermittent Compression

Global Intermittent Pneumatic Antithrombotic Pump Market, Segmentation by Chambers:

16 Chambers

Global Intermittent Pneumatic Antithrombotic Pump Market, Segmentation by Application:

Hospitals and Clinics

Rehabilitation Center

Household

Companies Profiled:

Cardinal Health

Arjo

Dsmaref

Enovis (DJO)

WONJIN MULSAN

Medline Industries

BTL Industries

Zimmer Biomet

Breg, Inc.

OPED GmbH

Lifotronic Technology

XiangyuMedical

Labtek

Comen

Beoka

Shenzhen In Situ Medical Equipment

Key Questions Answered:

1. How big is the global Intermittent Pneumatic Antithrombotic Pump market?
2. What is the demand of the global Intermittent Pneumatic Antithrombotic Pump market?

3. What is the year over year growth of the global Intermittent Pneumatic Antithrombotic Pump market?
4. What is the production and production value of the global Intermittent Pneumatic Antithrombotic Pump market?
5. Who are the key producers in the global Intermittent Pneumatic Antithrombotic Pump market?
6. What are the growth factors driving the market demand?

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