

Global Intermediate Modulus Carbon Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intermediate Modulus Carbon Fiber market size is expected to reach \$ 2047 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global Intermediate Modulus Carbon Fiber production reached approximately 56,260 tons?with an average global market price of around US\$ 20 per kg, and a gross profit margin of approximately 20%-40%. Intermediate Modulus Carbon Fiber refers to high-performance carbon fiber grades generally providing a tensile modulus of approximately 280?340 GPa, together with high tensile strength, low density, fatigue resistance, and dimensional stability. These fibers are primarily manufactured from polyacrylonitrile precursors and supplied as continuous tow, woven fabric, unidirectional tape, spread-tow material, or prepreg. Compared with standard modulus carbon fiber, intermediate modulus products provide higher stiffness and structural efficiency while retaining better strength and processability than many high-modulus grades. They are widely used in aircraft structures, spacecraft, pressure vessels, premium sporting goods, racing vehicles, marine equipment, and advanced industrial components. The industrial chain of Intermediate Modulus Carbon Fiber begins with acrylonitrile, polymerization chemicals, spinning solvents, sizing agents, process gases, electricity, specialty resins, and auxiliary materials. Upstream production includes precursor polymerization, spinning, stretching, stabilization, high-temperature carbonization, surface treatment, sizing, winding, and quality inspection. Midstream processors convert fiber tow into woven fabrics, unidirectional tapes, spread-tow sheets, prepregs, filament-wound structures, laminates, and molded composite components. Downstream applications include commercial and military aircraft, spacecraft, pressure vessels, hydrogen storage systems, high-performance vehicles, sporting goods, marine structures, robotics, and industrial machinery. Supporting activities include testing,

certification, logistics, recycling, technical services, and composite-process development.

The Intermediate Modulus Carbon Fiber market is supported by increasing demand for lightweight, high-strength, and high-stiffness structures in aerospace, defense, hydrogen storage, high-performance transportation, and premium sporting goods. Its balance of tensile strength, modulus, fatigue resistance, and processability makes it particularly suitable for primary aircraft structures and pressure vessels exposed to repeated loading. Aerospace production recovery, satellite deployment, unmanned aerial systems, and composite-intensive aircraft programs are increasing demand for qualified intermediate modulus grades. Hydrogen mobility and compressed-gas storage also create opportunities for high-strength fibers used in filament-wound cylinders. Manufacturers are investing in higher-performance precursors, improved carbonization control, automated inspection, larger tow sizes, and more efficient production lines. However, high manufacturing costs, lengthy customer qualification, limited qualified capacity, energy-intensive processing, and strict consistency requirements may restrict growth. Rising competition and capacity expansion could gradually reduce prices, while demand for certified, high-reliability materials should support long-term market expansion.

This report studies the global Intermediate Modulus Carbon Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intermediate Modulus Carbon Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intermediate Modulus Carbon Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intermediate Modulus Carbon Fiber total production and demand, 2021-2032, (Tons)

Global Intermediate Modulus Carbon Fiber total production value, 2021-2032, (USD Million)

Global Intermediate Modulus Carbon Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Intermediate Modulus Carbon Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Intermediate Modulus Carbon Fiber domestic production, consumption,

key domestic manufacturers and share

Global Intermediate Modulus Carbon Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Intermediate Modulus Carbon Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Intermediate Modulus Carbon Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Intermediate Modulus Carbon Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Teijin, Mitsubishi Chemical Group, Hexcel, SGL Carbon, HS Hyosung Advanced Materials, Formosa Plastics Corporation, Rosatom State Corporation, Weihai Guangwei Composites, Jiangsu Hengshen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intermediate Modulus Carbon Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intermediate Modulus Carbon Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intermediate Modulus Carbon Fiber Market, Segmentation by Type:

6 K

12 K

24 K

Others

Global Intermediate Modulus Carbon Fiber Market, Segmentation by Tensile Strength:

Tensile Strength: 5500 MPa

Tensile Strength: 5900 MPa

Tensile Strength: 6000 MPa

Others

Global Intermediate Modulus Carbon Fiber Market, Segmentation by Linear Density:

Linear Density: 450 g/km

Linear Density: 900 g/km

Others

Global Intermediate Modulus Carbon Fiber Market, Segmentation by Application:

Aerospace

Automobile

Construction

Others

Companies Profiled:

Toray

Teijin

Mitsubishi Chemical Group

Hexcel

SGL Carbon

HS Hyosung Advanced Materials

Formosa Plastics Corporation

Rosatom State Corporation

Weihai Guangwei Composites

Jiangsu Hengshen

Zhongfu Shenying Carbon Fiber

Aksa Carbon

ZOLTEK Corporation

Syensqo

Sinopec Shanghai Petrochemical

Jilin Chemical Fiber Group

Key Questions Answered:

1. How big is the global Intermediate Modulus Carbon Fiber market?
2. What is the demand of the global Intermediate Modulus Carbon Fiber market?
3. What is the year over year growth of the global Intermediate Modulus Carbon Fiber market?
4. What is the production and production value of the global Intermediate Modulus Carbon Fiber market?
5. Who are the key producers in the global Intermediate Modulus Carbon Fiber market?
6. What are the growth factors driving the market demand?

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