

Global Interlayer Films Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Interlayer Films market size was valued at US\$ 664 million in 2025 and is forecast to a readjusted size of US\$ 1023 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Interlayer film production reached approximately 35.8 m sqm, the average price is 18 usd/sqm. Interlayer film usually refers to the transparent polymer material layer used to bond two or more layers of glass in laminated glass, the most common is polyvinyl butyral (PVB) film. It makes glass difficult to shatter and splash when impacted, and provides sound insulation, heat insulation, anti-ultraviolet and other functions, widely used in buildings, automobile windows and other fields.

Market Concentration and Key Players:

Internationally, the market concentration of intermediate film is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Eastman and Sekisui Chemical; from a domestic perspective, intermediate film manufacturers include Anhui Wanwei Group and Jiaying Weilian New Materials.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of the intermediate film is casting molding. Taking the mainstream PVB film as an example, the basic raw material PVB resin needs to be mixed with plasticizers and other additives at high temperature to form a uniform viscoelastic body, and then plasticized by an extruder and extruded through a die slit to form an initial film. The film is immediately given a specific surface rough

texture by an embossing roller, which is very important for its degassing performance in the production of laminated glass. The film with patterns then enters a cooling roller to be rapidly cooled and shaped. The whole process needs to be carried out in a clean environment and the temperature and tension are strictly controlled, and the obtained intermediate film needs to be stored under constant temperature and humidity conditions to prevent moisture absorption and agglomeration.

The market trend is developing from a single safety function to high performance and versatility. The pursuit of energy saving and consumption reduction in the construction and automobile industries has driven the rapid growth of demand for special intermediate films such as heat insulation, sound insulation and dimming. At the same time, under the background of the popularization of new energy vehicles and the expansion of integrated photovoltaic building applications, intermediate films are facing higher requirements in terms of lightweight, high strength and durability. The tightening of environmental regulations has also prompted the development of lead-free and sustainable materials to become the focus of the industry. The overall market continues to expand under the dual drive of innovative applications and green upgrades.

This report is a detailed and comprehensive analysis for global Interlayer Films market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Interlayer Films market size and forecasts, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Interlayer Films market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Interlayer Films market size and forecasts, by Function and by Application, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Interlayer Films market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Interlayer Films

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Interlayer Films market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, Sekisui Chemical, EVERLAM, Kuraray, Chang Chun Group, KB PVB, Suzhou Dongfu Electronic Technology, Huakai Plastic (Chongqing), Zhejiang Decent New Material, Anhui Wanwei Updated High-Tech Material Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Interlayer Films market is split by Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Function

Sound Acoustic Film

Solar Control Interlayer Film

Regular Interlayer Film

Market segment by Materials

PVB

SGP

EVA

TPU

Market segment by Structure

High Rigidity Interlayer Film

High Ductility Interlayer Film

Highly Elastic Interlayer Film

Market segment by Application

Automotive

Architectural

Photovoltaic

Other

Major players covered

Eastman

Sekisui Chemical

EVERLAM

Kuraray

Chang Chun Group

KB PVB

Suzhou Dongfu Electronic Technology

Huakai Plastic (Chongqing)

Zhejiang Decent New Material

Anhui Wanwei Updated High-Tech Material Industry

Jiangsu Aotianli New Material

Jiangsu Jingdun New Material

Weifang Liyang New Material

Jiaxing Weilian New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Interlayer Films product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Interlayer Films, with price, sales quantity, revenue, and global market share of Interlayer Films from 2021 to 2026.

Chapter 3, the Interlayer Films competitive situation, sales quantity, revenue, and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Interlayer Films breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Function and by Application, with sales market share and growth rate by Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Interlayer Films market forecast, by regions, by Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Interlayer Films.

Chapter 14 and 15, to describe Interlayer Films sales channel, distributors, customers, research findings and conclusion.

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