

Global Interlayer Films for Automotive Laminated Glass Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Interlayer Films for Automotive Laminated Glass market size was valued at US\$ 278 million in 2025 and is forecast to a readjusted size of US\$ 375 million by 2032 with a CAGR of 4.4% during review period.

In 2024, global interlayer films for automotive laminated glass production reached approximately 2874 k sqm, with an average global market price of around US\$ 90 per sqm. The interlayer films for automotive laminated glass is a layer of organic polymer material sandwiched between two or more layers of glass. It has been treated by high temperature and high pressure process and permanently bonded with glass. It is the core component of laminated glass to play the functions of safety, sound insulation and heat insulation.

The annual production capacity of interlayer film for automotive laminated glass is typically around 3 million square meters, with a gross profit margin of approximately 28%.

The downstream consumption of interlayer film for automotive laminated glass is as follows: passenger vehicles 70%, commercial vehicles 30%.

Market Concentration and Key Players:

Internationally, the market concentration degree of automobile laminated glass intermediate film is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Sekisui Chemical and Eastman and other

large manufacturers; from the domestic point of view, there is still a lot of room for development of automotive laminated glass intermediate film.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of the automobile laminated glass interlayer is to permanently bond the PVB and other polymer interlayer with the glass at high temperature and high pressure, and the key steps include lamination, pre-pressing exhaust and high-pressure molding. The temperature control in the pre-pressing exhaust stage is very important, and it is necessary to accurately set the viscous flow temperature according to the interlayer to ensure sufficient exhaust and no bubbles. For the wedge-shaped intermediate film with sound insulation function or suitable for a head-up display system, a precise multi-layer co-extrusion technology is adopted for manufacturing the wedge-shaped intermediate film, and the thickness gradient is controlled by designing a micro-wedge-shaped flow channel with a special angle, so that the problems of optical distortion and distribution uniformity of a functional layer are solved.

The current market trend shows that the intermediate membrane technology is moving towards the direction of functional compounding and aesthetic design. In terms of function, a single film layer can integrate sound insulation, heat insulation, ultraviolet protection and even embed conductive circuits to realize dimming, heating and other functions, meeting the higher demand of automobile for comfort and intelligence. In terms of design, innovative products such as gradient color and dark privacy film emerge as the times require, aiming to deeply integrate automobile glass with vehicle aesthetics and enhance visual integrity and luxury experience. In addition, new materials such as TPU interlayers show potential applications in high-end safety glass and intelligent electrochromic windows due to their higher light transmittance, impact resistance and weather resistance, indicating a more diversified material choice in the future. In general, the automotive laminated glass interlayer market is evolving continuously to meet the comprehensive upgrading needs of the automotive industry in terms of safety, intelligence, aesthetics and personalization.

This report is a detailed and comprehensive analysis for global Interlayer Films for Automotive Laminated Glass market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along

with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Interlayer Films for Automotive Laminated Glass market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Interlayer Films for Automotive Laminated Glass market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Interlayer Films for Automotive Laminated Glass market size and forecasts, by Function and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Interlayer Films for Automotive Laminated Glass market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Interlayer Films for Automotive Laminated Glass
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Interlayer Films for Automotive Laminated Glass market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sekisui Chemical, Eastman Chemical, Kuraray, KB PVB, Chang Chun Group, Huakai Plastic (Chongqing) Co., Ltd, Jiangsu Jingdun New Material, Suzhou Dongfu Electronic Technology, Zhejiang Decent New Material, Jiangsu Aotianli New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Interlayer Films for Automotive Laminated Glass market is split by Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Function

Standard Interlayer Film

Sound Insulation Interlayer Film

Heat Insulation Interlayer Film

Sound and Heat Insulation Interlayer Film

Market segment by Materials

PVB

SGP

Market segment by Structure

Monolayer

Multilayer

Market segment by Application

HUD

Panoramic Sky Screen

Others

Major players covered

Sekisui Chemical

Eastman Chemical

Kuraray

KB PVB

Chang Chun Group

Huakai Plastic (Chongqing) Co., Ltd

Jiangsu Jingdun New Material

Suzhou Dongfu Electronic Technology

Zhejiang Decent New Material

Jiangsu Aotianli New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Interlayer Films for Automotive Laminated Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Interlayer Films for Automotive Laminated Glass, with price, sales quantity, revenue, and global market share of Interlayer Films for Automotive Laminated Glass from 2021 to 2026.

Chapter 3, the Interlayer Films for Automotive Laminated Glass competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Interlayer Films for Automotive Laminated Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Function and by Application, with sales market share and growth rate by Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Interlayer Films for Automotive Laminated Glass market forecast, by regions, by Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Interlayer Films for Automotive Laminated Glass.

Chapter 14 and 15, to describe Interlayer Films for Automotive Laminated Glass sales channel, distributors, customers, research findings and conclusion.

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