

Global Interactive Application Security Testing (IAST) Tool Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Interactive Application Security Testing (IAST) Tool market size was valued at US\$ 1882 million in 2025 and is forecast to a readjusted size of US\$ 7343 million by 2032 with a CAGR of 21.4% during review period.

Interactive Application Security Testing (IAST) is a real-time application security testing technology that embeds lightweight sensors/agents inside the target application runtime environment. An IAST tool combines the strengths of SAST (Static Application Security Testing) and DAST (Dynamic Application Security Testing): it analyzes source code logic statically while the application runs, monitors actual user/automated test traffic, traces data flow between code layers, databases, APIs, and third-party components, and identifies exploitable security vulnerabilities.

Unlike DAST that only observes external HTTP requests, IAST has internal visibility into runtime memory, code execution paths, and sensitive data transmission. It eliminates false positives significantly, pinpoints the exact line of vulnerable source code, and validates whether flaws can be exploited in real operating conditions.

Market demand is mainly driven by the rise of DevSecOps, cloud-native applications, API security risks, microservices complexity, stricter compliance requirements, and the need to detect vulnerabilities earlier in the software development lifecycle. IAST is especially attractive for enterprises because it can run during QA or CI/CD testing and provide real-time vulnerability evidence with runtime context.

The competitive landscape is moderately concentrated at the enterprise level but

fragmented across specialist vendors.

Regionally, North America is the largest market because of high DevSecOps maturity, strong SaaS adoption, large cybersecurity budgets, and concentration of AppSec vendors. Europe is also significant, supported by GDPR, financial-sector compliance, and secure software development requirements. Asia-Pacific is the fastest-growing region, driven by digital transformation, cloud migration, fintech, e-commerce, government cybersecurity policies, and rising enterprise software development in China, India, Japan, South Korea, Singapore, and Australia.

Overall, the global IAST Tool market has a strong growth outlook. Its main advantages are high accuracy, runtime visibility, lower false positives, and better developer remediation context. However, adoption is still lower than SAST and DAST because IAST often requires runtime instrumentation, application-language support, QA/test coverage, and integration effort. The best opportunities are in large enterprises, financial services, SaaS, healthcare, telecom, e-commerce, and regulated industries where continuous AppSec testing and DevSecOps automation are becoming mandatory.

This report is a detailed and comprehensive analysis for global Interactive Application Security Testing (IAST) Tool market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Interactive Application Security Testing (IAST) Tool market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Interactive Application Security Testing (IAST) Tool market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Interactive Application Security Testing (IAST) Tool market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Interactive Application Security Testing (IAST) Tool market shares of main

Global Interactive Application Security Testing (IAST) Tool Market 2026 by Company, Regions, Type and Applicat...

players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Interactive Application Security Testing (IAST) Tool

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Interactive Application Security Testing (IAST) Tool market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Contrast Security, Black Duck, HCL Technologies, Invicti, OpenText, Datadog, Acunetix, Checkmarx, New Relic, Veracode, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Interactive Application Security Testing (IAST) Tool market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-based

On-premises

Market segment by Agent Deployment Mode

Instrumentation-Based IAST (Code/Server Agent)

Code-Level Instrumented IAST

Sidecar Proxy IAST

Browser-Based Client-Side IAST

Market segment by Supported Application Runtime & Language

Backend Server IAST Tools

Client-Side Frontend IAST Tools

Serverless-Focused IAST Tools

Container & Microservice IAST Tools

Market segment by Application

SMEs

Large Enterprises

Market segment by players, this report covers

Contrast Security

Black Duck

HCL Technologies

Invicti

OpenText

Datadog

Acunetix

Checkmarx

New Relic

Veracode

Positive Technologies

Sparrow

Data Theorem

NowSecure

SecZone

Xmirror

TCSEC

MoreSec

Semgrep

Snyk

PortSwigger

Rapid7

GuardRails

GitLab

eShard

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Interactive Application Security Testing (IAST) Tool product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Interactive Application Security Testing (IAST) Tool, with revenue, gross margin, and global market share of Interactive Application Security Testing (IAST) Tool from 2021 to 2026.

Chapter 3, the Interactive Application Security Testing (IAST) Tool competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Interactive Application Security Testing (IAST) Tool market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Interactive

Application Security Testing (IAST) Tool.

Chapter 13, to describe Interactive Application Security Testing (IAST) Tool research findings and conclusion.

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