

Global Intelligent Water Quality Online Monitoring System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Water Quality Online Monitoring System market size was valued at US\$ 1868 million in 2025 and is forecast to a readjusted size of US\$ 2821 million by 2032 with a CAGR of 6.1% during review period.

Intelligent Water Quality Online Monitoring System refers to a continuous or semi-continuous water quality monitoring system that integrates water quality sensors, online analyzers, sampling and pretreatment units, data acquisition terminals, communication modules, local or cloud-based monitoring software, and alarm analytics. It is used for online monitoring of drinking water, wastewater, surface water, groundwater, industrial effluent and aquaculture water. The system typically measures key parameters such as pH, dissolved oxygen, turbidity, conductivity, oxidation-reduction potential, temperature, ammonia nitrogen, organic matter, nutrients and other water quality indicators, while using IoT, telemetry, edge computing and data analytics to enable remote monitoring, trend assessment, abnormal-event alerts and operational management. It provides data support for water safety, pollution tracing, process control and regulatory decision-making. The unit price of Intelligent Water Quality Online Monitoring System typically ranges from several thousand to over ten thousand US dollars, with the industry gross margin falling between 30% and 50%.

The upstream supply chain of Intelligent Water Quality Online Monitoring Systems mainly includes water quality sensors, optical and electrochemical probes, online analyzers, sampling pumps, tubing and valves, filtration and pretreatment components, reagents and consumables, data loggers, communication modules, edge computing units, power supply systems, protective cabinets and software algorithms. Downstream

applications include municipal water supply, wastewater treatment, industrial effluent discharge, river and lake environmental regulation, drinking water source protection, groundwater monitoring, aquaculture and emergency pollution monitoring. As water and environmental management become more digitalized, market value is extending from hardware sales to data platforms, remote operation, predictive alerts and long-term services.

The Intelligent Water Quality Online Monitoring System market is evolving from single-point online measurement toward multi-parameter, continuous, networked and platform-based monitoring. Driven by drinking water safety, wastewater discharge compliance, industrial process control, surface water assessment and smart water infrastructure, customer requirements are expanding from instrument accuracy to sampling and pretreatment reliability, long-term online stability, remote communication, automatic alarms, data visualization and operation management. Future competition will focus on sensor anti-fouling performance, online analyzer stability, system integration capability, data platform compatibility, abnormal-event detection algorithms and lifecycle service capability.

This report is a detailed and comprehensive analysis for global Intelligent Water Quality Online Monitoring System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Water Quality Online Monitoring System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Water Quality Online Monitoring System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Water Quality Online Monitoring System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Water Quality Online Monitoring System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Water Quality Online Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Water Quality Online Monitoring System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Yokogawa, Shimadzu, Horiba, Badger Meter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Water Quality Online Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Type

Mobile Type

Market segment by Installation Environment

Indoor

Outdoor

Market segment by System Architecture

On-Premises

Cloud-Based

Market segment by Application

Municipal Water Supply

Industrial Wastewater

Environmental Water Monitoring

Others

Major players covered

Veolia

ABB

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Yokogawa

Shimadzu

Horiba

Badger Meter

B?rkert

Focused Photonics

Sailhero

SDL

Lihe Technology

INESA Scientific Instrument

Kelungde

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Water Quality Online Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Water Quality Online Monitoring System, with price, sales quantity, revenue, and global market share of Intelligent Water Quality Online Monitoring System from 2021 to 2026.

Chapter 3, the Intelligent Water Quality Online Monitoring System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Water Quality Online Monitoring System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Water Quality Online Monitoring System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Water Quality Online Monitoring System.

Chapter 14 and 15, to describe Intelligent Water Quality Online Monitoring System sales channel, distributors, customers, research findings and conclusion.

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