

# Global Intelligent Vending Machines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Vending Machines market size was valued at USD 1160.4 million in 2023 and is forecast to a readjusted size of USD 2160.2 million by 2030 with a CAGR of 9.3% during review period.

Intelligent Vending Machines now represents a new breed of vending machine connected to the internet.

Consumer interaction data is captured via touchscreen, beacon technology, NFC readers and simple motion sensors that detect a customer's physical presence, combined with mobile and enterprise back-end integration, which enables smart vending to offer real-time promotions, as well as upsell and cross-sell opportunities to personalize the user experience and promote brand loyalty.

Fuji Electric, Crane Merchandising Systems, Sanden, N&W Global Vending, Seaga, Royal Vendors, Azkoyen, Sielaff, Bianchi Vending, Jofemar, FAS International, Automated Merchandising Systems, Deutsche Wurlitzer, TCN Vending Machine and Fuhong Vending are the key players of Intelligent Vending Machines, with about 84% market shares.

The Global Info Research report includes an overview of the development of the Intelligent Vending Machines industry chain, the market status of Airport (Beverage, Commodity), Railway Station (Beverage, Commodity), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intelligent Vending Machines.

Regionally, the report analyzes the Intelligent Vending Machines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intelligent Vending Machines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Intelligent Vending Machines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intelligent Vending Machines industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Beverage, Commodity).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intelligent Vending Machines market.

**Regional Analysis:** The report involves examining the Intelligent Vending Machines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Intelligent Vending Machines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intelligent Vending Machines:

**Company Analysis:** Report covers individual Intelligent Vending Machines manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Intelligent Vending Machines This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Airport, Railway Station).

**Technology Analysis:** Report covers specific technologies relevant to Intelligent Vending Machines. It assesses the current state, advancements, and potential future developments in Intelligent Vending Machines areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Intelligent Vending Machines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Intelligent Vending Machines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Beverage

Commodity

Food

Others

### Market segment by Application

Airport

Railway Station

School

Business Center

Others

#### Major players covered

Fuji Electric

Crane Merchandising Systems

Sanden

N&W Global Vending

Seaga

Royal Vendors

Azkoyen

Sielaff

Bianchi Vending

Jofemar

FAS International

Automated Merchandising Systems

Deutsche Wurlitzer

TCN Vending Machine

Fuhong Vending

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Vending Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Vending Machines, with price, sales, revenue and global market share of Intelligent Vending Machines from 2019 to 2024.

Chapter 3, the Intelligent Vending Machines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Vending Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Intelligent Vending Machines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Vending Machines.

Chapter 14 and 15, to describe Intelligent Vending Machines sales channel, distributors, customers, research findings and conclusion.

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