

Global Intelligent Underwater Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Underwater Robot market size is expected to reach \$ 6631 million by 2032, rising at a market growth of 15.9% CAGR during the forecast period (2026-2032).

In 2025, global Intelligent Underwater Robot production reached approximately 11.4k units , with an average global market price of around US\$200k per unit.

Intelligent Underwater Robots are advanced marine robotic systems integrating autonomous navigation, environmental perception, AI algorithms, underwater communication, motion control, and intelligent operational capabilities. These robots are widely used in marine exploration, underwater inspection, offshore resource development, seabed mapping, underwater security, scientific research, and military missions. Such systems are typically equipped with sonar systems, HD cameras, inertial navigation systems, robotic manipulators, water-quality sensors, and AI-based visual recognition modules, enabling autonomous navigation, target identification, obstacle avoidance, data collection, and collaborative remote operations in complex underwater environments. Based on control methods, intelligent underwater robots are mainly categorized into ROVs (Remotely Operated Vehicles), AUVs (Autonomous Underwater Vehicles), and hybrid underwater robots. They are extensively applied in offshore oil & gas, offshore wind power, marine engineering, defense, port security, and deep-sea scientific exploration. As the global marine economy and unmanned ocean technologies continue to develop, intelligent underwater robots are evolving toward greater autonomy, intelligence, deep-sea capability, and swarm-based operations.

The upstream segment of the intelligent underwater robot industry mainly includes suppliers of underwater thrusters, servo motors, sonar systems, underwater cameras,

inertial navigation systems, fiber-optic communication modules, waterproof connectors, lithium batteries, pressure-resistant materials, and AI control chips. Representative suppliers include Teledyne Marine, Kongsberg Gruppen, Bosch, NVIDIA, Sonardyne, Honeywell, and Blue Robotics. The midstream sector consists of underwater robot manufacturers, AI system integrators, and marine equipment companies. Downstream applications mainly include offshore oil & gas, offshore wind farms, marine surveying, underwater security, naval defense systems, marine scientific research, and port infrastructure inspection. Representative end users and organizations include Shell, Equinor, China National Offshore Oil Corporation, Saipem, NOAA, and NATO. Driven by the expansion of the marine economy and unmanned ocean operations, the industry chain is moving toward higher reliability, deeper-sea capability, and intelligent collaborative operations.

The expansion of the global marine economy, deep-sea resource exploration, and offshore renewable energy projects is continuously driving demand for intelligent underwater robots. The industry is evolving toward greater autonomy, deep-sea capability, intelligent operation, and unmanned swarm collaboration. Current market trends focus on AI autonomous navigation, underwater visual recognition, multi-robot collaboration, acoustic communication, and long-endurance system design. Offshore oil & gas, offshore wind power, underwater security, and defense applications remain the major growth drivers. However, harsh marine environments, deep-sea pressure resistance requirements, high reliability standards, and expensive R&D investment continue to be key industry challenges. Future competition will increasingly emphasize integrated system capability, intelligent algorithms, deep-sea operational performance, and global marine maintenance service networks.

This report studies the global Intelligent Underwater Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Underwater Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Underwater Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Underwater Robot total production and demand, 2021-2032, (K Units)

Global Intelligent Underwater Robot total production value, 2021-2032, (USD Million)

Global Intelligent Underwater Robot production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Intelligent Underwater Robot consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Intelligent Underwater Robot domestic production, consumption, key domestic manufacturers and share
Global Intelligent Underwater Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Intelligent Underwater Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Intelligent Underwater Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Underwater Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Saab Seaeye, Exail, SMD, L3Harris, Deep Ocean Engineering, Argus Remote Systems, Deep Trekker, Blue Robotics, Blueye Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Underwater Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Underwater Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Underwater Robot Market, Segmentation by Type:

ROV

AUV

ARV

Global Intelligent Underwater Robot Market, Segmentation by Water Depth Rating:

100-300m

300-1000m

1000-3000m

?3000m

Global Intelligent Underwater Robot Market, Segmentation by Level:

Consumer Grade

Industrial Grade

Scientific Research Grade

Global Intelligent Underwater Robot Market, Segmentation by Application:

Civil Use

Commercial Use

Military Use

Companies Profiled:

Oceaneering

Saab Seaeye

Exail

SMD

L3Harris

Deep Ocean Engineering

Argus Remote Systems

Deep Trekker

Blue Robotics

Blueye Robotics

Kongsberg Maritime

EdgeTech

General Dynamics

Total Marine Technology

Deepinfar Ocean Technology

Robosea

QYSEA

PowerVision

Chasing Innovation

VVLAI

Seahi Robotics

Key Questions Answered:

1. How big is the global Intelligent Underwater Robot market?
2. What is the demand of the global Intelligent Underwater Robot market?
3. What is the year over year growth of the global Intelligent Underwater Robot market?
4. What is the production and production value of the global Intelligent Underwater Robot market?
5. Who are the key producers in the global Intelligent Underwater Robot market?
6. What are the growth factors driving the market demand?

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