

# Global Intelligent Tolling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Tolling System market size was valued at US\$ 2553 million in 2025 and is forecast to a readjusted size of US\$ 4510 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Highway Toll Management System production reached approximately 554 k units, with an average global market price of around US\$ 4,478 per unit. Gross margin is about 48%. The cost is 2,328 usd, the production is 700 k units. Intelligent Tolling System refers to an advanced transportation payment and management system that uses technologies such as RFID, DSRC, ANPR, cameras, sensors, GNSS/GPS, and cloud platforms to automatically identify vehicles, calculate tolls, and process payments without requiring manual toll collection. It is widely used on highways, urban roads, bridges, tunnels, parking facilities, and congestion charging zones to improve traffic efficiency, reduce congestion, lower labor costs, and enhance toll collection accuracy.

This report is a detailed and comprehensive analysis for global Intelligent Tolling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Intelligent Tolling System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Tolling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Tolling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Tolling System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Tolling System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Tolling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Conduent, TransCore, Q-Free, Neology, Cubic Corporation, Siemens Mobility, Iteris, Jenoptik, Thales, Indra Sistemas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Intelligent Tolling System market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Fixed Tolling System

Portable Tolling System

#### Market segment by Charging

Prepaid Tolling System

Postpaid Tolling System

Mobile Payment Tolling System

#### Market segment by Application

Highway Operators

Government Transportation Authorities

Toll Road Concessionaires

Smart City Operators

#### Major players covered

Conduent

TransCore

Q-Free

Neology

Cubic Corporation

Siemens Mobility

Iteris

Jenoptik

Thales

Indra Sistemas

Tecsidel

Raytheon

Mitsubishi Heavy Industries

Hikvision

Dahua Technology

VanJee Technology

Genvict Technologies

Shutoko

Kapsch

VanJee Technology Co., Ltd.

Shenzhen Genvict Technologies Co., Ltd.

Beijing Juli Science and Technology Co., Ltd.

Gosuncn Technology Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Intelligent Tolling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Tolling System, with price, sales quantity, revenue, and global market share of Intelligent Tolling System from 2021 to 2026.

Chapter 3, the Intelligent Tolling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Tolling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Tolling System market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Tolling System.

Chapter 14 and 15, to describe Intelligent Tolling System sales channel, distributors, customers, research findings and conclusion.

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