

Global Intelligent Tolling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Tolling System market size is expected to reach \$ 4510 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Highway Toll Management System production reached approximately 554 k units, with an average global market price of around US\$ 4,478 per unit. Gross margin is about 48%. The cost is 2,328 usd, the production is 700 k units. Intelligent Tolling System refers to an advanced transportation payment and management system that uses technologies such as RFID, DSRC, ANPR, cameras, sensors, GNSS/GPS, and cloud platforms to automatically identify vehicles, calculate tolls, and process payments without requiring manual toll collection. It is widely used on highways, urban roads, bridges, tunnels, parking facilities, and congestion charging zones to improve traffic efficiency, reduce congestion, lower labor costs, and enhance toll collection accuracy.

This report studies the global Intelligent Tolling System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Tolling System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Tolling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Tolling System total production and demand, 2021-2032, (K Units)

Global Intelligent Tolling System total production value, 2021-2032, (USD Million)

Global Intelligent Tolling System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Intelligent Tolling System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Tolling System domestic production, consumption, key domestic manufacturers and share

Global Intelligent Tolling System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Tolling System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Tolling System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Tolling System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Conduent, TransCore, Q-Free, Neology, Cubic Corporation, Siemens Mobility, Iteris, Jenoptik, Thales, Indra Sistemas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Tolling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Tolling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Tolling System Market, Segmentation by Type:

Fixed Tolling System

Portable Tolling System

Global Intelligent Tolling System Market, Segmentation by Charging:

Prepaid Tolling System

Postpaid Tolling System

Mobile Payment Tolling System

Global Intelligent Tolling System Market, Segmentation by Application:

Highway Operators

Government Transportation Authorities

Toll Road Concessionaires

Smart City Operators

Companies Profiled:

Conduent

TransCore

Q-Free

Neology

Cubic Corporation

Siemens Mobility

Iteris

Jenoptik

Thales

Indra Sistemas

Tecsidel

Raytheon

Mitsubishi Heavy Industries

Hikvision

Dahua Technology

VanJee Technology

Genvict Technologies

Shutoko

Kapsch

VanJee Technology Co., Ltd.

Shenzhen Genvict Technologies Co., Ltd.

Beijing Juli Science and Technology Co., Ltd.

Gosuncn Technology Group Co., Ltd.

Key Questions Answered:

1. How big is the global Intelligent Tolling System market?
2. What is the demand of the global Intelligent Tolling System market?
3. What is the year over year growth of the global Intelligent Tolling System market?
4. What is the production and production value of the global Intelligent Tolling System market?
5. Who are the key producers in the global Intelligent Tolling System market?
6. What are the growth factors driving the market demand?

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