

Global Intelligent Spraying Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Spraying Robot market size is expected to reach \$ 3160 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Intelligent spraying robots are automated or semi-automated devices used in agriculture, primarily for the precise spraying of pesticides, fertilizers, and liquid chemicals in farmland, orchards, vineyards, and greenhouses. These devices integrate GPS positioning, LiDAR, machine vision, and AI-powered path planning technologies to achieve precise operation and reduce pesticide waste and environmental pollution. Compared to traditional manual or tractor-based spraying methods, intelligent spraying robots significantly improve operational efficiency, reduce labor costs, and enhance spraying accuracy. The upstream of the industry chain includes suppliers of sensors (LiDAR, cameras), GPS modules, control chips, pump systems, nozzles, batteries, and chassis structures. The midstream consists of complete machine manufacturers responsible for robot platform design and integration, including navigation systems, spraying control software, and mechanical structures. Downstream applications primarily include large farms, orchards, agricultural cooperatives, greenhouse cultivation companies, and plantation operators. Products are mainly sold through agricultural machinery dealers, smart agriculture solution providers, and direct supply channels from agricultural enterprises. In 2025, the global production of intelligent spraying robots was approximately 57,800 units, with a global average market price of approximately US\$32,000 per unit. The gross profit margin of major companies in the industry is approximately 30%-48%. The global production capacity of intelligent spraying robots is expected to reach approximately 77,100 units in 2025.

This report studies the global Intelligent Spraying Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Spraying Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Spraying Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Spraying Robot total production and demand, 2021-2032, (Units)

Global Intelligent Spraying Robot total production value, 2021-2032, (USD Million)

Global Intelligent Spraying Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intelligent Spraying Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intelligent Spraying Robot domestic production, consumption, key domestic manufacturers and share

Global Intelligent Spraying Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Intelligent Spraying Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Intelligent Spraying Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intelligent Spraying Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecorobotix SA, XAG, DJI Agriculture, Beijing AlforceTech Co., Ltd., Shuobao Intelligent, Shanghai AllyNav Technology Co., Ltd, LJ Tech, Yanmar Holdings Co., Ltd., Niqo Robotics, Blue River Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Spraying Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Spraying Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Spraying Robot Market, Segmentation by Type:

Area Spraying

Point-to-point Spraying

AI-based Directional Spraying

Global Intelligent Spraying Robot Market, Segmentation by Equipment Specifications:

Small: Under 50 L

Medium: 50?200 L

Large: Over 200 L

Global Intelligent Spraying Robot Market, Segmentation by Application:

Field Crops

Orchards

Greenhouses

Gardening

Companies Profiled:

Ecorobotix SA

XAG

DJI Agriculture

Beijing AlforceTech Co., Ltd.

Shuobao Intelligent

Shanghai AllyNav Technology Co., Ltd

LJ Tech

Yanmar Holdings Co., Ltd.

Niqo Robotics

Blue River Technology

GUSS Automation

Solinftec

Verdant Robotics

Amazonen-Werke

Key Questions Answered:

1. How big is the global Intelligent Spraying Robot market?
2. What is the demand of the global Intelligent Spraying Robot market?
3. What is the year over year growth of the global Intelligent Spraying Robot market?
4. What is the production and production value of the global Intelligent Spraying Robot market?
5. Who are the key producers in the global Intelligent Spraying Robot market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Intelligent Spraying Robot Introduction
- 1.2 World Intelligent Spraying Robot Supply & Forecast
 - 1.2.1 World Intelligent Spraying Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Intelligent Spraying Robot Production (2021-2032)
 - 1.2.3 World Intelligent Spraying Robot Pricing Trends (2021-2032)
- 1.3 World Intelligent Spraying Robot Production by Region (Based on Production Site)
 - 1.3.1 World Intelligent Spraying Robot Production Value by Region (2021-2032)
 - 1.3.2 World Intelligent Spraying Robot Production by Region (2021-2032)
 - 1.3.3 World Intelligent Spraying Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Intelligent Spraying Robot Production (2021-2032)
 - 1.3.5 Europe Intelligent Spraying Robot Production (2021-2032)
 - 1.3.6 China Intelligent Spraying Robot Production (2021-2032)
 - 1.3.7 Japan Intelligent Spraying Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Intelligent Spraying Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Intelligent Spraying Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Intelligent Spraying Robot Demand (2021-2032)
- 2.2 World Intelligent Spraying Robot Consumption by Region
 - 2.2.1 World Intelligent Spraying Robot Consumption by Region (2021-2026)
 - 2.2.2 World Intelligent Spraying Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Intelligent Spraying Robot Consumption (2021-2032)
- 2.4 China Intelligent Spraying Robot Consumption (2021-2032)
- 2.5 Europe Intelligent Spraying Robot Consumption (2021-2032)
- 2.6 Japan Intelligent Spraying Robot Consumption (2021-2032)
- 2.7 South Korea Intelligent Spraying Robot Consumption (2021-2032)
- 2.8 ASEAN Intelligent Spraying Robot Consumption (2021-2032)
- 2.9 India Intelligent Spraying Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Intelligent Spraying Robot Production Value by Manufacturer (2021-2026)

- 3.2 World Intelligent Spraying Robot Production by Manufacturer (2021-2026)
- 3.3 World Intelligent Spraying Robot Average Price by Manufacturer (2021-2026)
- 3.4 Intelligent Spraying Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Intelligent Spraying Robot Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Intelligent Spraying Robot in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Intelligent Spraying Robot in 2025
- 3.6 Intelligent Spraying Robot Market: Overall Company Footprint Analysis
 - 3.6.1 Intelligent Spraying Robot Market: Region Footprint
 - 3.6.2 Intelligent Spraying Robot Market: Company Product Type Footprint
 - 3.6.3 Intelligent Spraying Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Intelligent Spraying Robot Production Value Comparison
 - 4.1.1 United States VS China: Intelligent Spraying Robot Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Intelligent Spraying Robot Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Intelligent Spraying Robot Production Comparison
 - 4.2.1 United States VS China: Intelligent Spraying Robot Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Intelligent Spraying Robot Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Intelligent Spraying Robot Consumption Comparison
 - 4.3.1 United States VS China: Intelligent Spraying Robot Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Intelligent Spraying Robot Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Intelligent Spraying Robot Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Intelligent Spraying Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Intelligent Spraying Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Intelligent Spraying Robot Production (2021-2026)

4.5 China Based Intelligent Spraying Robot Manufacturers and Market Share

4.5.1 China Based Intelligent Spraying Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Intelligent Spraying Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Intelligent Spraying Robot Production (2021-2026)

4.6 Rest of World Based Intelligent Spraying Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Intelligent Spraying Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Intelligent Spraying Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Intelligent Spraying Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Intelligent Spraying Robot Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Area Spraying

5.2.2 Point-to-point Spraying

5.2.3 AI-based Directional Spraying

5.3 Market Segment by Type

5.3.1 World Intelligent Spraying Robot Production by Type (2021-2032)

5.3.2 World Intelligent Spraying Robot Production Value by Type (2021-2032)

5.3.3 World Intelligent Spraying Robot Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EQUIPMENT SPECIFICATIONS

6.1 World Intelligent Spraying Robot Market Size Overview by Equipment Specifications: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Equipment Specifications

6.2.1 Small: Under 50 L

6.2.2 Medium: 50?200 L

6.2.3 Large: Over 200 L

6.3 Market Segment by Equipment Specifications

6.3.1 World Intelligent Spraying Robot Production by Equipment Specifications (2021-2032)

6.3.2 World Intelligent Spraying Robot Production Value by Equipment Specifications (2021-2032)

6.3.3 World Intelligent Spraying Robot Average Price by Equipment Specifications (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Intelligent Spraying Robot Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Field Crops

7.2.2 Orchards

7.2.3 Greenhouses

7.2.4 Gardening

7.3 Market Segment by Application

7.3.1 World Intelligent Spraying Robot Production by Application (2021-2032)

7.3.2 World Intelligent Spraying Robot Production Value by Application (2021-2032)

7.3.3 World Intelligent Spraying Robot Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Ecorobotix SA

8.1.1 Ecorobotix SA Details

8.1.2 Ecorobotix SA Major Business

8.1.3 Ecorobotix SA Intelligent Spraying Robot Product and Services

8.1.4 Ecorobotix SA Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Ecorobotix SA Recent Developments/Updates

8.1.6 Ecorobotix SA Competitive Strengths & Weaknesses

8.2 XAG

8.2.1 XAG Details

8.2.2 XAG Major Business

8.2.3 XAG Intelligent Spraying Robot Product and Services

8.2.4 XAG Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.2.5 XAG Recent Developments/Updates
- 8.2.6 XAG Competitive Strengths & Weaknesses
- 8.3 DJI Agriculture
 - 8.3.1 DJI Agriculture Details
 - 8.3.2 DJI Agriculture Major Business
 - 8.3.3 DJI Agriculture Intelligent Spraying Robot Product and Services
 - 8.3.4 DJI Agriculture Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 DJI Agriculture Recent Developments/Updates
 - 8.3.6 DJI Agriculture Competitive Strengths & Weaknesses
- 8.4 Beijing AlforceTech Co., Ltd.
 - 8.4.1 Beijing AlforceTech Co., Ltd. Details
 - 8.4.2 Beijing AlforceTech Co., Ltd. Major Business
 - 8.4.3 Beijing AlforceTech Co., Ltd. Intelligent Spraying Robot Product and Services
 - 8.4.4 Beijing AlforceTech Co., Ltd. Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Beijing AlforceTech Co., Ltd. Recent Developments/Updates
 - 8.4.6 Beijing AlforceTech Co., Ltd. Competitive Strengths & Weaknesses
- 8.5 Shuobao Intelligent
 - 8.5.1 Shuobao Intelligent Details
 - 8.5.2 Shuobao Intelligent Major Business
 - 8.5.3 Shuobao Intelligent Intelligent Spraying Robot Product and Services
 - 8.5.4 Shuobao Intelligent Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Shuobao Intelligent Recent Developments/Updates
 - 8.5.6 Shuobao Intelligent Competitive Strengths & Weaknesses
- 8.6 Shanghai AllyNav Technology Co., Ltd
 - 8.6.1 Shanghai AllyNav Technology Co., Ltd Details
 - 8.6.2 Shanghai AllyNav Technology Co., Ltd Major Business
 - 8.6.3 Shanghai AllyNav Technology Co., Ltd Intelligent Spraying Robot Product and Services
 - 8.6.4 Shanghai AllyNav Technology Co., Ltd Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Shanghai AllyNav Technology Co., Ltd Recent Developments/Updates
 - 8.6.6 Shanghai AllyNav Technology Co., Ltd Competitive Strengths & Weaknesses
- 8.7 LJ Tech
 - 8.7.1 LJ Tech Details
 - 8.7.2 LJ Tech Major Business
 - 8.7.3 LJ Tech Intelligent Spraying Robot Product and Services

8.7.4 LJ Tech Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 LJ Tech Recent Developments/Updates

8.7.6 LJ Tech Competitive Strengths & Weaknesses

8.8 Yanmar Holdings Co., Ltd.

8.8.1 Yanmar Holdings Co., Ltd. Details

8.8.2 Yanmar Holdings Co., Ltd. Major Business

8.8.3 Yanmar Holdings Co., Ltd. Intelligent Spraying Robot Product and Services

8.8.4 Yanmar Holdings Co., Ltd. Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Yanmar Holdings Co., Ltd. Recent Developments/Updates

8.8.6 Yanmar Holdings Co., Ltd. Competitive Strengths & Weaknesses

8.9 Niqo Robotics

8.9.1 Niqo Robotics Details

8.9.2 Niqo Robotics Major Business

8.9.3 Niqo Robotics Intelligent Spraying Robot Product and Services

8.9.4 Niqo Robotics Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Niqo Robotics Recent Developments/Updates

8.9.6 Niqo Robotics Competitive Strengths & Weaknesses

8.10 Blue River Technology

8.10.1 Blue River Technology Details

8.10.2 Blue River Technology Major Business

8.10.3 Blue River Technology Intelligent Spraying Robot Product and Services

8.10.4 Blue River Technology Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Blue River Technology Recent Developments/Updates

8.10.6 Blue River Technology Competitive Strengths & Weaknesses

8.11 GUSS Automation

8.11.1 GUSS Automation Details

8.11.2 GUSS Automation Major Business

8.11.3 GUSS Automation Intelligent Spraying Robot Product and Services

8.11.4 GUSS Automation Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 GUSS Automation Recent Developments/Updates

8.11.6 GUSS Automation Competitive Strengths & Weaknesses

8.12 Solinftec

8.12.1 Solinftec Details

8.12.2 Solinftec Major Business

- 8.12.3 Solinftec Intelligent Spraying Robot Product and Services
- 8.12.4 Solinftec Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Solinftec Recent Developments/Updates
- 8.12.6 Solinftec Competitive Strengths & Weaknesses
- 8.13 Verdant Robotics
 - 8.13.1 Verdant Robotics Details
 - 8.13.2 Verdant Robotics Major Business
 - 8.13.3 Verdant Robotics Intelligent Spraying Robot Product and Services
 - 8.13.4 Verdant Robotics Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Verdant Robotics Recent Developments/Updates
 - 8.13.6 Verdant Robotics Competitive Strengths & Weaknesses
- 8.14 Amazonen-Werke
 - 8.14.1 Amazonen-Werke Details
 - 8.14.2 Amazonen-Werke Major Business
 - 8.14.3 Amazonen-Werke Intelligent Spraying Robot Product and Services
 - 8.14.4 Amazonen-Werke Intelligent Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Amazonen-Werke Recent Developments/Updates
 - 8.14.6 Amazonen-Werke Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Intelligent Spraying Robot Industry Chain
- 9.2 Intelligent Spraying Robot Upstream Analysis
 - 9.2.1 Intelligent Spraying Robot Core Raw Materials
 - 9.2.2 Main Manufacturers of Intelligent Spraying Robot Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Intelligent Spraying Robot Production Mode
- 9.6 Intelligent Spraying Robot Procurement Model
- 9.7 Intelligent Spraying Robot Industry Sales Model and Sales Channels
 - 9.7.1 Intelligent Spraying Robot Sales Model
 - 9.7.2 Intelligent Spraying Robot Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Intelligent Spraying Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Intelligent Spraying Robot Production Value by Region (2021-2026) & (USD Million)

Table 3. World Intelligent Spraying Robot Production Value by Region (2027-2032) & (USD Million)

Table 4. World Intelligent Spraying Robot Production Value Market Share by Region (2021-2026)

Table 5. World Intelligent Spraying Robot Production Value Market Share by Region (2027-2032)

Table 6. World Intelligent Spraying Robot Production by Region (2021-2026) & (Units)

Table 7. World Intelligent Spraying Robot Production by Region (2027-2032) & (Units)

Table 8. World Intelligent Spraying Robot Production Market Share by Region (2021-2026)

Table 9. World Intelligent Spraying Robot Production Market Share by Region (2027-2032)

Table 10. World Intelligent Spraying Robot Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Intelligent Spraying Robot Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Intelligent Spraying Robot Major Market Trends

Table 13. World Intelligent Spraying Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Intelligent Spraying Robot Consumption by Region (2021-2026) & (Units)

Table 15. World Intelligent Spraying Robot Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Intelligent Spraying Robot Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Intelligent Spraying Robot Producers in 2025

Table 18. World Intelligent Spraying Robot Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Intelligent Spraying Robot Producers in 2025

Table 20. World Intelligent Spraying Robot Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Intelligent Spraying Robot Company Evaluation Quadrant

Table 22. World Intelligent Spraying Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Intelligent Spraying Robot Production Site of Key Manufacturer

Table 24. Intelligent Spraying Robot Market: Company Product Type Footprint

Table 25. Intelligent Spraying Robot Market: Company Product Application Footprint

Table 26. Intelligent Spraying Robot Competitive Factors

Table 27. Intelligent Spraying Robot New Entrant and Capacity Expansion Plans

Table 28. Intelligent Spraying Robot Mergers & Acquisitions Activity

Table 29. United States VS China Intelligent Spraying Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Intelligent Spraying Robot Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Intelligent Spraying Robot Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Intelligent Spraying Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Intelligent Spraying Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Intelligent Spraying Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Intelligent Spraying Robot Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Intelligent Spraying Robot Production Market Share (2021-2026)

Table 37. China Based Intelligent Spraying Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Intelligent Spraying Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Intelligent Spraying Robot Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Intelligent Spraying Robot Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Intelligent Spraying Robot Production Market Share (2021-2026)

Table 42. Rest of World Based Intelligent Spraying Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Intelligent Spraying Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Intelligent Spraying Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Intelligent Spraying Robot Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Intelligent Spraying Robot Production Market Share (2021-2026)

Table 47. World Intelligent Spraying Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Intelligent Spraying Robot Production by Type (2021-2026) & (Units)

Table 49. World Intelligent Spraying Robot Production by Type (2027-2032) & (Units)

Table 50. World Intelligent Spraying Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Intelligent Spraying Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Intelligent Spraying Robot Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Intelligent Spraying Robot Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Intelligent Spraying Robot Production Value by Equipment Specifications, (USD Million), 2021 & 2025 & 2032

Table 55. World Intelligent Spraying Robot Production by Equipment Specifications (2021-2026) & (Units)

Table 56. World Intelligent Spraying Robot Production by Equipment Specifications (2027-2032) & (Units)

Table 57. World Intelligent Spraying Robot Production Value by Equipment Specifications (2021-2026) & (USD Million)

Table 58. World Intelligent Spraying Robot Production Value by Equipment Specifications (2027-2032) & (USD Million)

Table 59. World Intelligent Spraying Robot Average Price by Equipment Specifications (2021-2026) & (US\$/Unit)

Table 60. World Intelligent Spraying Robot Average Price by Equipment Specifications (2027-2032) & (US\$/Unit)

Table 61. World Intelligent Spraying Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Intelligent Spraying Robot Production by Application (2021-2026) & (Units)

Table 63. World Intelligent Spraying Robot Production by Application (2027-2032) &

(Units)

Table 64. World Intelligent Spraying Robot Production Value by Application (2021-2026) & (USD Million)

Table 65. World Intelligent Spraying Robot Production Value by Application (2027-2032) & (USD Million)

Table 66. World Intelligent Spraying Robot Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Intelligent Spraying Robot Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Ecorobotix SA Basic Information, Manufacturing Base and Competitors

Table 69. Ecorobotix SA Major Business

Table 70. Ecorobotix SA Intelligent Spraying Robot Product and Services

Table 71. Ecorobotix SA Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Ecorobotix SA Recent Developments/Updates

Table 73. Ecorobotix SA Competitive Strengths & Weaknesses

Table 74. XAG Basic Information, Manufacturing Base and Competitors

Table 75. XAG Major Business

Table 76. XAG Intelligent Spraying Robot Product and Services

Table 77. XAG Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. XAG Recent Developments/Updates

Table 79. XAG Competitive Strengths & Weaknesses

Table 80. DJI Agriculture Basic Information, Manufacturing Base and Competitors

Table 81. DJI Agriculture Major Business

Table 82. DJI Agriculture Intelligent Spraying Robot Product and Services

Table 83. DJI Agriculture Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. DJI Agriculture Recent Developments/Updates

Table 85. DJI Agriculture Competitive Strengths & Weaknesses

Table 86. Beijing AlforceTech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 87. Beijing AlforceTech Co., Ltd. Major Business

Table 88. Beijing AlforceTech Co., Ltd. Intelligent Spraying Robot Product and Services

Table 89. Beijing AlforceTech Co., Ltd. Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Beijing AlforceTech Co., Ltd. Recent Developments/Updates

Table 91. Beijing AlforceTech Co., Ltd. Competitive Strengths & Weaknesses
Table 92. Shuobao Intelligent Basic Information, Manufacturing Base and Competitors
Table 93. Shuobao Intelligent Major Business
Table 94. Shuobao Intelligent Intelligent Spraying Robot Product and Services
Table 95. Shuobao Intelligent Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Shuobao Intelligent Recent Developments/Updates
Table 97. Shuobao Intelligent Competitive Strengths & Weaknesses
Table 98. Shanghai AllyNav Technology Co., Ltd Basic Information, Manufacturing Base and Competitors
Table 99. Shanghai AllyNav Technology Co., Ltd Major Business
Table 100. Shanghai AllyNav Technology Co., Ltd Intelligent Spraying Robot Product and Services
Table 101. Shanghai AllyNav Technology Co., Ltd Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Shanghai AllyNav Technology Co., Ltd Recent Developments/Updates
Table 103. Shanghai AllyNav Technology Co., Ltd Competitive Strengths & Weaknesses
Table 104. LJ Tech Basic Information, Manufacturing Base and Competitors
Table 105. LJ Tech Major Business
Table 106. LJ Tech Intelligent Spraying Robot Product and Services
Table 107. LJ Tech Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. LJ Tech Recent Developments/Updates
Table 109. LJ Tech Competitive Strengths & Weaknesses
Table 110. Yanmar Holdings Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 111. Yanmar Holdings Co., Ltd. Major Business
Table 112. Yanmar Holdings Co., Ltd. Intelligent Spraying Robot Product and Services
Table 113. Yanmar Holdings Co., Ltd. Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Yanmar Holdings Co., Ltd. Recent Developments/Updates
Table 115. Yanmar Holdings Co., Ltd. Competitive Strengths & Weaknesses
Table 116. Niqo Robotics Basic Information, Manufacturing Base and Competitors
Table 117. Niqo Robotics Major Business
Table 118. Niqo Robotics Intelligent Spraying Robot Product and Services

Table 119. Nigo Robotics Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Nigo Robotics Recent Developments/Updates

Table 121. Nigo Robotics Competitive Strengths & Weaknesses

Table 122. Blue River Technology Basic Information, Manufacturing Base and Competitors

Table 123. Blue River Technology Major Business

Table 124. Blue River Technology Intelligent Spraying Robot Product and Services

Table 125. Blue River Technology Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Blue River Technology Recent Developments/Updates

Table 127. Blue River Technology Competitive Strengths & Weaknesses

Table 128. GUSS Automation Basic Information, Manufacturing Base and Competitors

Table 129. GUSS Automation Major Business

Table 130. GUSS Automation Intelligent Spraying Robot Product and Services

Table 131. GUSS Automation Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. GUSS Automation Recent Developments/Updates

Table 133. GUSS Automation Competitive Strengths & Weaknesses

Table 134. Solinftec Basic Information, Manufacturing Base and Competitors

Table 135. Solinftec Major Business

Table 136. Solinftec Intelligent Spraying Robot Product and Services

Table 137. Solinftec Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Solinftec Recent Developments/Updates

Table 139. Solinftec Competitive Strengths & Weaknesses

Table 140. Verdant Robotics Basic Information, Manufacturing Base and Competitors

Table 141. Verdant Robotics Major Business

Table 142. Verdant Robotics Intelligent Spraying Robot Product and Services

Table 143. Verdant Robotics Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Verdant Robotics Recent Developments/Updates

Table 145. Verdant Robotics Competitive Strengths & Weaknesses

Table 146. Amazonen-Werke Basic Information, Manufacturing Base and Competitors

Table 147. Amazonen-Werke Major Business

Table 148. Amazonen-Werke Intelligent Spraying Robot Product and Services

Table 149. Amazonen-Werke Intelligent Spraying Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Amazonen-Werke Recent Developments/Updates

Table 151. Amazonen-Werke Competitive Strengths & Weaknesses

Table 152. Global Key Players of Intelligent Spraying Robot Upstream (Raw Materials)

Table 153. Global Intelligent Spraying Robot Typical Customers

Table 154. Intelligent Spraying Robot Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Intelligent Spraying Robot Picture

Figure 2. World Intelligent Spraying Robot Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Intelligent Spraying Robot Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Intelligent Spraying Robot Production (2021-2032) & (Units)

Figure 5. World Intelligent Spraying Robot Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Intelligent Spraying Robot Production Value Market Share by Region (2021-2032)

Figure 7. World Intelligent Spraying Robot Production Market Share by Region (2021-2032)

Figure 8. North America Intelligent Spraying Robot Production (2021-2032) & (Units)

Figure 9. Europe Intelligent Spraying Robot Production (2021-2032) & (Units)

Figure 10. China Intelligent Spraying Robot Production (2021-2032) & (Units)

Figure 11. Japan Intelligent Spraying Robot Production (2021-2032) & (Units)

Figure 12. Intelligent Spraying Robot Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 15. World Intelligent Spraying Robot Consumption Market Share by Region (2021-2032)

Figure 16. United States Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 17. China Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 18. Europe Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 19. Japan Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 20. South Korea Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 21. ASEAN Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 22. India Intelligent Spraying Robot Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Intelligent Spraying Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Intelligent Spraying Robot Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Intelligent Spraying Robot Markets in 2025

Figure 26. United States VS China: Intelligent Spraying Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Intelligent Spraying Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Intelligent Spraying Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Intelligent Spraying Robot Production Market Share 2025

Figure 30. China Based Manufacturers Intelligent Spraying Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Intelligent Spraying Robot Production Market Share 2025

Figure 32. World Intelligent Spraying Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Intelligent Spraying Robot Production Value Market Share by Type in 2025

Figure 34. Area Spraying

Figure 35. Point-to-point Spraying

Figure 36. AI-based Directional Spraying

Figure 37. World Intelligent Spraying Robot Production Market Share by Type (2021-2032)

Figure 38. World Intelligent Spraying Robot Production Value Market Share by Type (2021-2032)

Figure 39. World Intelligent Spraying Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Intelligent Spraying Robot Production Value by Equipment Specifications, (USD Million), 2021 & 2025 & 2032

Figure 41. World Intelligent Spraying Robot Production Value Market Share by Equipment Specifications in 2025

Figure 42. Small: Under 50 L

Figure 43. Medium: 50?200 L

Figure 44. Large: Over 200 L

Figure 45. World Intelligent Spraying Robot Production Market Share by Equipment Specifications (2021-2032)

Figure 46. World Intelligent Spraying Robot Production Value Market Share by Equipment Specifications (2021-2032)

Figure 47. World Intelligent Spraying Robot Average Price by Equipment Specifications (2021-2032) & (US\$/Unit)

Figure 48. World Intelligent Spraying Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Intelligent Spraying Robot Production Value Market Share by

Application in 2025

Figure 50. Field Crops

Figure 51. Orchards

Figure 52. Greenhouses

Figure 53. Gardening

Figure 54. World Intelligent Spraying Robot Production Market Share by Application (2021-2032)

Figure 55. World Intelligent Spraying Robot Production Value Market Share by Application (2021-2032)

Figure 56. World Intelligent Spraying Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 57. Intelligent Spraying Robot Industry Chain

Figure 58. Intelligent Spraying Robot Procurement Model

Figure 59. Intelligent Spraying Robot Sales Model

Figure 60. Intelligent Spraying Robot Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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