

Global Intelligent Sorting Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Sorting Robot market size is expected to reach \$ 4321 million by 2032, rising at a market growth of 16.5% CAGR during the forecast period (2026-2032).

In 2025, global Intelligent Sorting Robot production reached approximately 28k units, with an average global market price of around US\$60k per unit.

An intelligent sorting robot is an automation solution for logistics/warehousing and intralogistics that uses vision or code-reading, fleet scheduling, and mobile bases and/or robotic arms to identify items and route them to the correct destinations. Modern systems often rely on fleets of AMR-based sortation robots or hybrid ?robots + conveying/sorters? setups that dynamically change sorting logic based on order rules to improve throughput and accuracy.

Upstream includes motion/drivetrain components, sensors & identification (vision, barcode/RFID, LiDAR), compute & control, wireless connectivity, batteries/charging, and safety devices. Midstream robot OEMs and integrators deliver AMRs/robotic arms/sortation modules plus fleet orchestration software, integrating with WMS/WCS/OMS. Downstream users are express parcel & e-commerce fulfillment, 3PL, retail/apparel, pharma, 3C and manufacturing intralogistics; examples include global logistics networks (e.g., FedEx) and warehouse operators deploying robotic sortation.

The intelligent sorting robot market is accelerating as flexible robotic sortation increasingly substitutes rigid conveyor-heavy lines. Volatile e-commerce/parcel peaks and fast-changing SKU profiles push operators toward solutions that can be deployed quickly and scaled seasonally by adding robots, while labor constraints reinforce the ROI case by reducing repetitive manual sortation. Technologically, systems are moving

from ?transport + basic diversion? to end-to-end optimization: stronger vision/label identification, smarter fleet orchestration, and tighter WMS/WCS integration, with improved SLAM, obstacle avoidance, and congestion-aware task balancing that stabilizes peak operations. Adoption is expanding beyond parcel and e-commerce into pharma, retail, apparel, and manufacturing intralogistics?especially where space is constrained or processes change frequently. Key headwinds include integration and workflow redesign complexity, the challenge of irregular items for reliable perception/grasping, and the tradeoff between safety and throughput in dense robot traffic; buyers also prioritize lifecycle reliability, so weak support, updates, or spare-parts coverage can magnify downtime risk. Overall, competition is shifting from single-robot specs to system-level throughput, long-run stability, and software/service delivery capabilities, with platform lock-in becoming more visible in large accounts.

This report studies the global Intelligent Sorting Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Sorting Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Sorting Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Sorting Robot total production and demand, 2021-2032, (K Units)

Global Intelligent Sorting Robot total production value, 2021-2032, (USD Million)

Global Intelligent Sorting Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Sorting Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Sorting Robot domestic production, consumption, key domestic manufacturers and share

Global Intelligent Sorting Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Sorting Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Sorting Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Sorting Robot market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Fanuc, Schneider, Mitsubishi Electric, Yaskawa, Bosch, Kuka, Daifuku, Dematic, Hitachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Sorting Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Sorting Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Sorting Robot Market, Segmentation by Type:

Fully Automatic

Semi Automatic

Global Intelligent Sorting Robot Market, Segmentation by Navigation Methods:

Laser SLAM Navigation

Visual SLAM Navigation

Magnetic Stripe Navigation

Others

Global Intelligent Sorting Robot Market, Segmentation by Weight Class:

?10 kg

10-50kg

?50 kg

Global Intelligent Sorting Robot Market, Segmentation by Application:

Production Line

Logistics

Warehousing

Others

Companies Profiled:

ABB

Fanuc

Schneider

Mitsubishi Electric

Yaskawa

Bosch

Kuka

Daifuku

Dematic

Hitachi

Murata

OPEX Corporation

Swisslog

GreyOrange

Piab

Locus Robotics

OTTO Motors

Omron

Amazon

Staubli

Universal Robots

Hikrobot

Libiao Robotics

Megvii

Key Questions Answered:

1. How big is the global Intelligent Sorting Robot market?
2. What is the demand of the global Intelligent Sorting Robot market?
3. What is the year over year growth of the global Intelligent Sorting Robot market?
4. What is the production and production value of the global Intelligent Sorting Robot market?
5. Who are the key producers in the global Intelligent Sorting Robot market?
6. What are the growth factors driving the market demand?

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