

Global Intelligent Sorting Equipment for Chinese Medicinal Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Sorting Equipment for Chinese Medicinal Materials market size is expected to reach \$ 54.71 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of intelligent sorting equipment for Chinese medicinal materials reached approximately 820 units, with an average price of about US\$35,100 per unit. Intelligent sorting equipment for Chinese medicinal materials refers to specialized processing equipment that uses machine vision, artificial intelligence, visible-light imaging, spectral sensing, or X-ray inspection to automatically identify, grade, classify, and reject Chinese medicinal materials, prepared herbal slices, Kampo crude drugs, and related herbal raw materials according to differences in color, shape, size, texture, surface defects, internal abnormalities, and foreign matter. These systems typically integrate feeding and conveying units, imaging or sensing modules, image-processing and intelligent decision software, control systems, and rejection mechanisms based on air jets, mechanical actuators, or robotic picking. They can establish dedicated recognition models for sliced, granular, and irregularly shaped materials, improving sorting efficiency, inspection consistency, defect detection accuracy, and batch quality stability.

Market growth is primarily driven by stricter quality requirements for Chinese medicinal materials, the standardization of prepared herbal slice production, and the replacement of manual sorting. Conventional manual inspection is labor-intensive, subjective, and inconsistent, while advances in machine vision, deep learning, multispectral sensing, and X-ray imaging enable equipment to detect mold, insect damage, discoloration, breakage, internal defects, and high-density contaminants more accurately. At the same

time, primary processing centers, herbal slice manufacturers, traditional Chinese medicine producers, and formula granule plants are accelerating automation upgrades, supporting a shift from basic color sorting toward combined color and shape recognition, multisensor inspection, and integrated production-line control. Government support for standardized raw-material bases, automated primary processing, and intelligent traditional medicine factories is also expected to stimulate both new installations and replacement demand.

Report Scope

This report studies the global Intelligent Sorting Equipment for Chinese Medicinal Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Sorting Equipment for Chinese Medicinal Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Sorting Equipment for Chinese Medicinal Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Sorting Equipment for Chinese Medicinal Materials total production and demand, 2021-2032, (Units)

Global Intelligent Sorting Equipment for Chinese Medicinal Materials total production value, 2021-2032, (USD Million)

Global Intelligent Sorting Equipment for Chinese Medicinal Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intelligent Sorting Equipment for Chinese Medicinal Materials consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intelligent Sorting Equipment for Chinese Medicinal Materials domestic production, consumption, key domestic manufacturers and share

Global Intelligent Sorting Equipment for Chinese Medicinal Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Intelligent Sorting Equipment for Chinese Medicinal Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Intelligent Sorting Equipment for Chinese Medicinal Materials production by

Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intelligent Sorting Equipment for Chinese Medicinal Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hefei Taihe Intelligent Technology Group Co., Ltd., Hefei Meyer Optoelectronic Technology Inc., Anhui Jiexun Optoelectronic Technology Co., Ltd., Techik Instrument (Shanghai) Co., Ltd., Hefei Angelon Electronics Co., Ltd., Wujian Zhineng Jishu (Beijing) Co., Ltd., Hefei Junmao Shijue Keji Co., Ltd., Hefei Meixing Intelligent Technology Co., Ltd., Hefei Hawit Optoelectronic Technology Co., Ltd., Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Sorting Equipment for Chinese Medicinal Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market,
Segmentation by Type:

Chute-Type Sorting Equipment

Belt-Type Sorting Equipment

Robotic Sorting Equipment

Other

Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market,
Segmentation by Input Morphology:

Granular Inputs

Flat Piece Inputs

Irregular-Shape Inputs

Other

Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market,
Segmentation by Application:

Primary Processing Stage

Decoction Piece Production Stage

Traditional Medicine Manufacturing Stage

Other

Companies Profiled:

Hefei Taihe Intelligent Technology Group Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Techik Instrument (Shanghai) Co., Ltd.

Hefei Angelon Electronics Co., Ltd.

Wujian Zhineng Jishu (Beijing) Co., Ltd.

Hefei Junmao Shijue Keji Co., Ltd.

Hefei Meixing Intelligent Technology Co., Ltd.

Hefei Hawit Optoelectronic Technology Co., Ltd.

Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd.

Hefei Yixuan Shijue Keji Co., Ltd.

ROBIT Inc.

Anhui Oursort Technology Co., Ltd.

Hefei Jiaou Optoelectronic Technology Co., Ltd.

Hefei Younglion Optoelectronic Technology Co., Ltd.

Hefei ABT Automation Equipment Co., Ltd.

Anhui VSEE Optoelectronic Technology Co., Ltd.

Anhui Ruiyue Optoelectronic Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Intelligent Sorting Equipment for Chinese Medicinal Materials market?
2. What is the demand of the global Intelligent Sorting Equipment for Chinese Medicinal Materials market?
3. What is the year over year growth of the global Intelligent Sorting Equipment for Chinese Medicinal Materials market?
4. What is the production and production value of the global Intelligent Sorting Equipment for Chinese Medicinal Materials market?
5. Who are the key producers in the global Intelligent Sorting Equipment for Chinese Medicinal Materials market?
6. What are the growth factors driving the market demand?

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