

Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Sorting Equipment for Chinese Medicinal Materials market size was valued at US\$ 29.63 million in 2025 and is forecast to a readjusted size of US\$ 54.71 million by 2032 with a CAGR of 8.5% during review period.

In 2025, global sales of intelligent sorting equipment for Chinese medicinal materials reached approximately 820 units, with an average price of about US\$35,100 per unit. Intelligent sorting equipment for Chinese medicinal materials refers to specialized processing equipment that uses machine vision, artificial intelligence, visible-light imaging, spectral sensing, or X-ray inspection to automatically identify, grade, classify, and reject Chinese medicinal materials, prepared herbal slices, Kampo crude drugs, and related herbal raw materials according to differences in color, shape, size, texture, surface defects, internal abnormalities, and foreign matter. These systems typically integrate feeding and conveying units, imaging or sensing modules, image-processing and intelligent decision software, control systems, and rejection mechanisms based on air jets, mechanical actuators, or robotic picking. They can establish dedicated recognition models for sliced, granular, and irregularly shaped materials, improving sorting efficiency, inspection consistency, defect detection accuracy, and batch quality stability.

Market growth is primarily driven by stricter quality requirements for Chinese medicinal materials, the standardization of prepared herbal slice production, and the replacement of manual sorting. Conventional manual inspection is labor-intensive, subjective, and inconsistent, while advances in machine vision, deep learning, multispectral sensing, and X-ray imaging enable equipment to detect mold, insect damage, discoloration,

breakage, internal defects, and high-density contaminants more accurately. At the same time, primary processing centers, herbal slice manufacturers, traditional Chinese medicine producers, and formula granule plants are accelerating automation upgrades, supporting a shift from basic color sorting toward combined color and shape recognition, multisensor inspection, and integrated production-line control. Government support for standardized raw-material bases, automated primary processing, and intelligent traditional medicine factories is also expected to stimulate both new installations and replacement demand.

Report Scope

This report is a detailed and comprehensive analysis for global Intelligent Sorting Equipment for Chinese Medicinal Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Sorting Equipment for Chinese Medicinal Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Sorting Equipment for Chinese Medicinal Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Sorting Equipment for Chinese Medicinal Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Sorting Equipment for Chinese Medicinal Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market 2026 by Manufacturers, Regions, Ty...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Sorting Equipment for Chinese Medicinal Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Sorting Equipment for Chinese Medicinal Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hefei Taihe Intelligent Technology Group Co., Ltd., Hefei Meyer Optoelectronic Technology Inc., Anhui Jiexun Optoelectronic Technology Co., Ltd., Techik Instrument (Shanghai) Co., Ltd., Hefei Angelon Electronics Co., Ltd., Wujian Zhineng Jishu (Beijing) Co., Ltd., Hefei Junmao Shijue Keji Co., Ltd., Hefei Meixing Intelligent Technology Co., Ltd., Hefei Hawit Optoelectronic Technology Co., Ltd., Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Sorting Equipment for Chinese Medicinal Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chute-Type Sorting Equipment

Belt-Type Sorting Equipment

Robotic Sorting Equipment

Other

Market segment by Input Morphology

Granular Inputs

Flat Piece Inputs

Irregular-Shape Inputs

Other

Market segment by Application

Primary Processing Stage

Decoction Piece Production Stage

Traditional Medicine Manufacturing Stage

Other

Major players covered

Hefei Taihe Intelligent Technology Group Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Techik Instrument (Shanghai) Co., Ltd.

Hefei Angelon Electronics Co., Ltd.

Wujian Zhineng Jishu (Beijing) Co., Ltd.

Hefei Junmao Shijue Keji Co., Ltd.

Hefei Meixing Intelligent Technology Co., Ltd.

Hefei Hawit Optoelectronic Technology Co., Ltd.

Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd.

Hefei Yixuan Shijue Keji Co., Ltd.

ROBIT Inc.

Anhui Oursort Technology Co., Ltd.

Hefei Jiaou Optoelectronic Technology Co., Ltd.

Hefei Younglion Optoelectronic Technology Co., Ltd.

Hefei ABT Automation Equipment Co., Ltd.

Anhui VSEE Optoelectronic Technology Co., Ltd.

Anhui Ruiyue Optoelectronic Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Intelligent Sorting Equipment for Chinese Medicinal Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Sorting Equipment for Chinese Medicinal Materials, with price, sales quantity, revenue, and global market share of Intelligent Sorting Equipment for Chinese Medicinal Materials from 2021 to 2026.

Chapter 3, the Intelligent Sorting Equipment for Chinese Medicinal Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Sorting Equipment for Chinese Medicinal Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Sorting Equipment for Chinese Medicinal Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Sorting Equipment for Chinese Medicinal Materials.

Chapter 14 and 15, to describe Intelligent Sorting Equipment for Chinese Medicinal Materials sales channel, distributors, customers, research findings and conclusion.

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