

Global Intelligent Robotics Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Robotics Systems market size is expected to reach \$ 192955 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Intelligent robotics systems refer to mechatronic systems that combine robotic hardware, motion control, sensing, actuation, task planning, dedicated software and scenario-specific algorithms to perform physical-world tasks autonomously or semi-autonomously. This study focuses on physical robotic products capable of environmental perception, motion execution, human-machine interaction, path planning, task scheduling or adaptive behavior. The scope mainly covers robots used in manufacturing, warehouse logistics, medical surgery and rehabilitation, commercial services, domestic services, agriculture, inspection and security, public services, and embodied intelligence applications. Typical product forms include articulated industrial robots, collaborative robots, autonomous mobile robots, warehouse robots, cleaning and delivery robots, surgical and rehabilitation robots, humanoid robots, quadruped robots, and robot-specific control or fleet-management platforms.

Based on our research, intelligent robotics systems have evolved from a relatively narrow industrial automation category into a cross-sector technology platform spanning manufacturing, logistics, healthcare, commercial services, domestic services and embodied intelligence. Industrial robots remain the most established revenue base, supported by mature global OEMs in Japan, Europe, South Korea, China and North America. However, incremental growth is increasingly shifting toward autonomous mobile robots, warehouse automation, surgical robotics, commercial cleaning and delivery robots, and humanoid or quadruped robots. Compared with conventional automation equipment, intelligent robots rely more heavily on perception, software

orchestration, flexible control and application-specific deployment know-how, making the industry a competition of integrated system capability rather than hardware alone.

From the demand side, the core growth drivers are labor shortages, flexible manufacturing, warehouse fulfillment efficiency, pressure on healthcare capacity, population aging and rising service-sector labor costs. Policy support is also becoming more visible. China is moving toward national standardization for humanoid robots and embodied intelligence, while Europe's AI regulatory framework raises compliance expectations for AI-enabled systems. Japan and the United States continue to support robotics research and adoption in manufacturing, healthcare, elderly care and public services. The long-term opportunity is less about replacing workers wholesale and more about deploying robots in repetitive, hazardous, physically demanding or high-precision tasks where human labor is structurally constrained.

From the technology route, the industry is moving from pre-programmed robots toward perception-driven robots, task-level autonomy and physical AI systems. In the near term, AMRs, warehouse robots, commercial cleaning robots, surgical robots and collaborative robots offer the highest commercialization certainty. Over the longer term, humanoid and quadruped robots may expand the addressable market significantly, but broad deployment still depends on reliability, safety certification, energy efficiency, cost reduction, task generalization and measurable ROI in real customer environments. For this reason, humanoid robotics is included in the strategic industry scope but treated conservatively in the revenue model.

This report studies the global Intelligent Robotics Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Robotics Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Robotics Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Robotics Systems total production and demand, 2021-2032, (K Units)

Global Intelligent Robotics Systems total production value, 2021-2032, (USD Million)

Global Intelligent Robotics Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Robotics Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Robotics Systems domestic production, consumption, key domestic manufacturers and share

Global Intelligent Robotics Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Robotics Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Robotics Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Robotics Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Surgical, Inc., ABB Ltd., FANUC Corporation, YASKAWA Electric Corporation, KUKA Group, Symbotec Inc., Beijing Roborock Technology Co., Ltd., Ecovacs Robotics Co., Ltd., Dreame Technology, AutoStore Holdings Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Robotics Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Robotics Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Robotics Systems Market, Segmentation by Type:

Industrial Robots

Service Robots

Medical Robots

Other Specialty Robots

Global Intelligent Robotics Systems Market, Segmentation by Intelligence Level:

Programmed Robots

Sensor-assisted Robots

Autonomous Robots

Embodied AI Robots

Other

Global Intelligent Robotics Systems Market, Segmentation by Mobility Form:

Fixed-base Robots

Wheeled Mobile Robots

Legged Robots

Other

Global Intelligent Robotics Systems Market, Segmentation by Application:

Manufacturing

Warehousing & Logistics

Healthcare

Commercial Services

Domestic Services

Agriculture & Outdoor Operations

Research & Education

Other Applications

Companies Profiled:

Intuitive Surgical, Inc.

ABB Ltd.

FANUC Corporation

YASKAWA Electric Corporation

KUKA Group

Symbotic Inc.

Beijing Roborock Technology Co., Ltd.

Ecovacs Robotics Co., Ltd.

Dreame Technology

AutoStore Holdings Ltd.

Stryker Corporation

Zimmer Biomet Holdings, Inc.

Medtronic plc

Kawasaki Heavy Industries, Ltd.

Teradyne, Inc.

Geekplus Technology Co., Ltd.

Seiko Epson Corporation

DENSO WAVE Incorporated

Stäubli International AG

Comau S.p.A.

Mitsubishi Electric Corporation

NACHI-FUJIKOSHI Corp.

Yamaha Motor Co., Ltd.

OMRON Corporation

Doosan Robotics Inc.

Techman Robot Inc.

HD Hyundai Robotics Co., Ltd.

ESTUN Automation Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

EFORT Intelligent Equipment Co., Ltd.

Shenzhen Dobot Corp.

AUBO Robotics

JAKA Robotics Co., Ltd.

ROKAE Robotics

Han's Robot

Elite Robots

HAI Robotics

Quicktron Robotics

ForwardX Robotics

Locus Robotics Corporation

Seegrid Corporation

Rockwell Automation, Inc.

Exotec SAS

AGILOX Services GmbH

Addverb Technologies

Caja Robotics

Pudu Robotics

Keenon Robotics Co., Ltd.

Gausium

SharkNinja, Inc.

Shenzhen PICEA Robotics Co., Ltd.

Xiaomi Corporation

Anker Innovations Technology Co., Ltd.

Narwal Robotics

Husqvarna Group

Segway-Ninebot

Mammotion

Positec Group

Boston Dynamics, Inc.

Unitree Robotics

UBTECH Robotics Corp Ltd

Fourier Intelligence

Agility Robotics, Inc.

Figure AI, Inc.

Deep Robotics

Rainbow Robotics

NEURA Robotics GmbH

PAL Robotics

Avidbots Corp.

LionsBot International Pte. Ltd.

Key Questions Answered:

1. How big is the global Intelligent Robotics Systems market?
2. What is the demand of the global Intelligent Robotics Systems market?
3. What is the year over year growth of the global Intelligent Robotics Systems market?
4. What is the production and production value of the global Intelligent Robotics Systems market?
5. Who are the key producers in the global Intelligent Robotics Systems market?
6. What are the growth factors driving the market demand?

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