

Global Intelligent Robotics Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Robotics Systems market size was valued at US\$ 82110 million in 2025 and is forecast to a readjusted size of US\$ 192955 million by 2032 with a CAGR of 12.9% during review period.

Intelligent robotics systems refer to mechatronic systems that combine robotic hardware, motion control, sensing, actuation, task planning, dedicated software and scenario-specific algorithms to perform physical-world tasks autonomously or semi-autonomously. This study focuses on physical robotic products capable of environmental perception, motion execution, human-machine interaction, path planning, task scheduling or adaptive behavior. The scope mainly covers robots used in manufacturing, warehouse logistics, medical surgery and rehabilitation, commercial services, domestic services, agriculture, inspection and security, public services, and embodied intelligence applications. Typical product forms include articulated industrial robots, collaborative robots, autonomous mobile robots, warehouse robots, cleaning and delivery robots, surgical and rehabilitation robots, humanoid robots, quadruped robots, and robot-specific control or fleet-management platforms.

Based on our research, intelligent robotics systems have evolved from a relatively narrow industrial automation category into a cross-sector technology platform spanning manufacturing, logistics, healthcare, commercial services, domestic services and embodied intelligence. Industrial robots remain the most established revenue base, supported by mature global OEMs in Japan, Europe, South Korea, China and North America. However, incremental growth is increasingly shifting toward autonomous mobile robots, warehouse automation, surgical robotics, commercial cleaning and

delivery robots, and humanoid or quadruped robots. Compared with conventional automation equipment, intelligent robots rely more heavily on perception, software orchestration, flexible control and application-specific deployment know-how, making the industry a competition of integrated system capability rather than hardware alone.

From the demand side, the core growth drivers are labor shortages, flexible manufacturing, warehouse fulfillment efficiency, pressure on healthcare capacity, population aging and rising service-sector labor costs. Policy support is also becoming more visible. China is moving toward national standardization for humanoid robots and embodied intelligence, while Europe's AI regulatory framework raises compliance expectations for AI-enabled systems. Japan and the United States continue to support robotics research and adoption in manufacturing, healthcare, elderly care and public services. The long-term opportunity is less about replacing workers wholesale and more about deploying robots in repetitive, hazardous, physically demanding or high-precision tasks where human labor is structurally constrained.

From the technology route, the industry is moving from pre-programmed robots toward perception-driven robots, task-level autonomy and physical AI systems. In the near term, AMRs, warehouse robots, commercial cleaning robots, surgical robots and collaborative robots offer the highest commercialization certainty. Over the longer term, humanoid and quadruped robots may expand the addressable market significantly, but broad deployment still depends on reliability, safety certification, energy efficiency, cost reduction, task generalization and measurable ROI in real customer environments. For this reason, humanoid robotics is included in the strategic industry scope but treated conservatively in the revenue model.

This report is a detailed and comprehensive analysis for global Intelligent Robotics Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Robotics Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Robotics Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Robotics Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Robotics Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Intelligent Robotics Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Robotics Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Surgical, Inc., ABB Ltd., FANUC Corporation, YASKAWA Electric Corporation, KUKA Group, Symbotec Inc., Beijing Roborock Technology Co., Ltd., Ecovacs Robotics Co., Ltd., Dreame Technology, AutoStore Holdings Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Robotics Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Robots

Service Robots

Medical Robots

Other Specialty Robots

Market segment by Intelligence Level

Programmed Robots

Sensor-assisted Robots

Autonomous Robots

Embodied AI Robots

Other

Market segment by Mobility Form

Fixed-base Robots

Wheeled Mobile Robots

Legged Robots

Other

Market segment by Application

Manufacturing

Warehousing & Logistics

Healthcare

Commercial Services

Domestic Services

Agriculture & Outdoor Operations

Research & Education

Other Applications

Major players covered

Intuitive Surgical, Inc.

ABB Ltd.

FANUC Corporation

YASKAWA Electric Corporation

KUKA Group

Symbotic Inc.

Beijing Roborock Technology Co., Ltd.

Ecovacs Robotics Co., Ltd.

Dreame Technology

AutoStore Holdings Ltd.

Stryker Corporation

Zimmer Biomet Holdings, Inc.

Medtronic plc

Kawasaki Heavy Industries, Ltd.

Teradyne, Inc.

Geekplus Technology Co., Ltd.

Seiko Epson Corporation

DENSO WAVE Incorporated

Stäubli International AG

Comau S.p.A.

Mitsubishi Electric Corporation

NACHI-FUJIKOSHI Corp.

Yamaha Motor Co., Ltd.

OMRON Corporation

Doosan Robotics Inc.

Techman Robot Inc.

HD Hyundai Robotics Co., Ltd.

ESTUN Automation Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

EFORT Intelligent Equipment Co., Ltd.

Shenzhen Dobot Corp.

AUBO Robotics

JAKA Robotics Co., Ltd.

ROKAE Robotics

Han's Robot

Elite Robots

HAI Robotics

Quicktron Robotics

ForwardX Robotics

Locus Robotics Corporation

Seegrid Corporation

Rockwell Automation, Inc.

Exotec SAS

AGILOX Services GmbH

Addverb Technologies

Caja Robotics

Pudu Robotics

Keenon Robotics Co., Ltd.

Gausium

SharkNinja, Inc.

Shenzhen PICEA Robotics Co., Ltd.

Xiaomi Corporation

Anker Innovations Technology Co., Ltd.

Narwal Robotics

Husqvarna Group

Segway-Ninebot

Mammotion

Positec Group

Boston Dynamics, Inc.

Unitree Robotics

UBTECH Robotics Corp Ltd

Fourier Intelligence

Agility Robotics, Inc.

Figure AI, Inc.

Deep Robotics

Rainbow Robotics

NEURA Robotics GmbH

PAL Robotics

Avidbots Corp.

LionsBot International Pte. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Robotics Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Robotics Systems, with price, sales quantity, revenue, and global market share of Intelligent Robotics Systems from 2021 to 2026.

Chapter 3, the Intelligent Robotics Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Robotics Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Robotics Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Robotics Systems.

Chapter 14 and 15, to describe Intelligent Robotics Systems sales channel, distributors, customers, research findings and conclusion.

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