

Global Intelligent Rack Power Distribution Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Rack Power Distribution Unit market size was valued at US\$ 732 million in 2025 and is forecast to a readjusted size of US\$ 960 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Intelligent Rack Power Distribution Units production reached approximately 1,400 k units with an average global market price of around US\$ 510 per unit, and a gross profit margin of approximately 20%-40%. Intelligent Rack Power Distribution Units are rack-mounted power distribution devices that deliver electricity to servers and network gear while providing digital metering, monitoring, and control. They measure voltage, current, power, and energy at the unit, branch, or outlet level and can support remote outlet switching, reboot sequencing, and threshold alarms. Networking and software integration enable visibility through DCIM/BMS platforms for capacity planning, phase balancing, and energy optimization. Intelligent rack PDUs are engineered for high-current, redundant feeds and continuous operation in high-density data center and edge environments. The industrial chain of Intelligent Rack PDUs includes upstream sheet metal and plastics, copper busbars, outlets and connectors, breakers and fuses, relays/contactors, current transformers, metering ICs, sensors, microcontrollers, communication modules, and power supplies, plus firmware and security components. Midstream covers electrical design, harnessing and assembly, insulation and grounding, calibration, firmware development, cybersecurity hardening, and compliance testing for safety and EMC. Downstream users include hyperscale and enterprise data centers, colocation facilities, and edge sites. Supporting services include deployment, configuration, monitoring integration, firmware updates, maintenance, and spares.

This report is a detailed and comprehensive analysis for global Intelligent Rack Power Distribution Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Rack Power Distribution Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Rack Power Distribution Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Rack Power Distribution Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Rack Power Distribution Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Intelligent Rack Power Distribution Unit
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Rack Power Distribution Unit market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, nVent, Eaton, Vertiv, Cisco, Raritan, Delta, Panduit, Legrand, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Rack Power Distribution Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Horizontal Installation

Vertical Installation

Market segment by Rack Sizes

0U

1U

Others

Market segment by Application

Data Centers

Enterprise IT Rooms

Telecom Operators

Others

Major players covered

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Rack Power Distribution Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Rack Power Distribution Unit, with price, sales quantity, revenue, and global market share of Intelligent Rack Power Distribution Unit from 2021 to 2026.

Chapter 3, the Intelligent Rack Power Distribution Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Rack Power Distribution Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Rack Power Distribution Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Rack Power Distribution Unit.

Chapter 14 and 15, to describe Intelligent Rack Power Distribution Unit sales channel, distributors, customers, research findings and conclusion.

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