

Global Intelligent Rack Power Distribution Unit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA609C3D14A9EN.html>

Date: May 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GA609C3D14A9EN

Abstracts

The global Intelligent Rack Power Distribution Unit market size is expected to reach \$ 960 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Intelligent Rack Power Distribution Units production reached approximately 1,400 k units with an average global market price of around US\$ 510 per unit, and a gross profit margin of approximately 20%-40%. Intelligent Rack Power Distribution Units are rack-mounted power distribution devices that deliver electricity to servers and network gear while providing digital metering, monitoring, and control. They measure voltage, current, power, and energy at the unit, branch, or outlet level and can support remote outlet switching, reboot sequencing, and threshold alarms. Networking and software integration enable visibility through DCIM/BMS platforms for capacity planning, phase balancing, and energy optimization. Intelligent rack PDUs are engineered for high-current, redundant feeds and continuous operation in high-density data center and edge environments. The industrial chain of Intelligent Rack PDUs includes upstream sheet metal and plastics, copper busbars, outlets and connectors, breakers and fuses, relays/contactors, current transformers, metering ICs, sensors, microcontrollers, communication modules, and power supplies, plus firmware and security components. Midstream covers electrical design, harnessing and assembly, insulation and grounding, calibration, firmware development, cybersecurity hardening, and compliance testing for safety and EMC. Downstream users include hyperscale and enterprise data centers, colocation facilities, and edge sites. Supporting services include deployment, configuration, monitoring integration, firmware updates, maintenance, and spares.

This report studies the global Intelligent Rack Power Distribution Unit production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Rack Power Distribution Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Rack Power Distribution Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Rack Power Distribution Unit total production and demand, 2021-2032, (K Units)

Global Intelligent Rack Power Distribution Unit total production value, 2021-2032, (USD Million)

Global Intelligent Rack Power Distribution Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Rack Power Distribution Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Rack Power Distribution Unit domestic production, consumption, key domestic manufacturers and share

Global Intelligent Rack Power Distribution Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Rack Power Distribution Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Rack Power Distribution Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Rack Power Distribution Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, nVent, Eaton, Vertiv, Cisco, Raritan, Delta, Panduit, Legrand, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Rack Power Distribution Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Rack Power Distribution Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Rack Power Distribution Unit Market, Segmentation by Type:

Horizontal Installation

Vertical Installation

Global Intelligent Rack Power Distribution Unit Market, Segmentation by Rack Sizes:

0U

1U

Others

Global Intelligent Rack Power Distribution Unit Market, Segmentation by Application:

Data Centers

Enterprise IT Rooms

Telecom Operators

Others

Companies Profiled:

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

Key Questions Answered:

1. How big is the global Intelligent Rack Power Distribution Unit market?
2. What is the demand of the global Intelligent Rack Power Distribution Unit market?
3. What is the year over year growth of the global Intelligent Rack Power Distribution Unit market?
4. What is the production and production value of the global Intelligent Rack Power Distribution Unit market?
5. Who are the key producers in the global Intelligent Rack Power Distribution Unit market?
6. What are the growth factors driving the market demand?

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