

# Global Intelligent Rack PDU Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9EBE14F43B1EN.html>

Date: June 2026

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: G9EBE14F43B1EN

## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Rack PDU market size was valued at US\$ 2701 million in 2025 and is forecast to a readjusted size of US\$ 5599 million by 2032 with a CAGR of 10.9% during review period.

An Intelligent Rack PDU (Power Distribution Unit) is a data center power device installed in server racks that distributes electrical power to multiple IT equipment (such as servers, switches, and storage devices) while providing real-time monitoring and remote management capabilities. It typically supports functions such as power metering, load balancing, environmental sensing, outlet-level control, and network-based remote switching. In 2025, global Intelligent Rack PDU production reached approximately 8.20 M units, with an average global market price of around US\$320 per unit. Annual production capacity is 9.15 M units. Gross Profit Margin: 38%. The Intelligent Rack PDU industry chain is structured across three main layers: upstream component suppliers, midstream manufacturers, and downstream end-users. Upstream includes electrical components such as copper busbars, circuit breakers, metering ICs, sensors, and network communication modules. Midstream is dominated by manufacturers like Schneider Electric, Eaton, Vertiv, and Delta Electronics, which design, assemble, and brand intelligent PDUs. Downstream demand mainly comes from hyperscale cloud data centers, AI/HPC infrastructure, colocation facilities, telecom edge sites, and enterprise IT rooms, where reliable and remotely manageable power distribution is critical. Intelligent Rack PDUs are evolving from simple power distribution hardware into software-enabled infrastructure nodes. The key value shift is no longer just electrical reliability, but real-time monitoring, energy optimization, and remote controllability in high-density computing environments. As AI workloads drive higher rack power density, PDUs are becoming strategic infrastructure components rather than passive

accessories. In my view, future competition will increasingly depend on software integration, energy intelligence, and system-level ecosystem control rather than purely electrical specifications.

This report is a detailed and comprehensive analysis for global Intelligent Rack PDU market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Functionality and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Intelligent Rack PDU market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Rack PDU market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Rack PDU market size and forecasts, by Functionality and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Rack PDU market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Rack PDU

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Rack PDU market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton Corporation, Vertiv Group Corp, ABB Ltd, Legrand SA, Raritan Inc, Server Technology Inc, Geist, Panduit Corp, Delta Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Intelligent Rack PDU market is split by Functionality and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Functionality, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Functionality

Basic PDU

Metered PDU

Switched PDU

Intelligent / Smart PDU

#### Market segment by Power Input Type

Single-phase PDU(110V / 220V)

Three-phase PDU(208V / 415V)

#### Market segment by Power Capacity

Low Power?? 3kW?

Medium Power?3–10kW?

High Power?10–20kW?

Ultra High Power?? 20kW?

### Market segment by Application

Hyperscale Cloud Data Centers

HPC & AI Dedicated Infrastructure

Enterprise Data Centers

Colocation & Hosting Data Centers

Telecom & Edge Infrastructure

Others

### Major players covered

Schneider Electric

Eaton Corporation

Vertiv Group Corp

ABB Ltd

Legrand SA

Raritan Inc

Server Technology Inc

Geist

Panduit Corp

Delta Electronics

Huawei Digital Power

YOSUN Electric

Banatton Technologies

ZTE

Siemens AG

Rittal GmbH

CyberPower Systems

Leviton Manufacturing

Socomec Group

Chatsworth Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Rack PDU product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Rack PDU, with price, sales quantity, revenue, and global market share of Intelligent Rack PDU from 2021 to 2026.

Chapter 3, the Intelligent Rack PDU competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Rack PDU breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Functionality and by Application, with sales market share and growth rate by Functionality, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Rack PDU market forecast, by regions, by Functionality, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Rack PDU.

Chapter 14 and 15, to describe Intelligent Rack PDU sales channel, distributors, customers, research findings and conclusion.

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