

Global Intelligent Power Module (IPM) for Home Appliance Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Power Module (IPM) for Home Appliance market size was valued at USD 329.3 million in 2022 and is forecast to a readjusted size of USD 565.7 million by 2029 with a CAGR of 8.0% during review period.

An Intelligent Power Module (IPM) is a compact and integrated semiconductor device designed for controlling and driving high-power electrical loads, such as motors, in various applications, including home appliances. IPMs combine several components, such as power transistors, gate drivers, protection circuits, and often a microcontroller, into a single package. This integration simplifies the design process, reduces the need for external components, and enhances the overall efficiency and reliability of the system.

IPMs find extensive use in home appliances, especially those with motor-driven components, due to their ability to efficiently control and manage power consumption.

The market for Intelligent Power Modules (IPMs) for home appliances was experiencing growth driven by the increasing adoption of energy-efficient appliances, the demand for smart appliances, and the ongoing advancements in semiconductor technology. IPMs are becoming a crucial component in home appliances that require motor control, as they offer benefits in terms of efficiency, reliability, and integration.

Key trends and factors influencing the IPM market for home appliances included:

Energy Efficiency and Sustainability: The growing emphasis on energy efficiency and



environmental sustainability was driving the demand for appliances that optimize energy consumption. IPMs play a role in achieving higher efficiency levels and reducing power wastage in motor-driven appliances.

Smart Home Integration: The trend towards smart homes and IoT-connected appliances was driving the integration of IPMs with microcontrollers and communication capabilities, allowing for remote control, monitoring, and energy management of home appliances.

Advanced Motor Control: IPMs provide advanced motor control capabilities, enabling appliances to offer variable speed control, smooth starting and stopping, and improved performance.

Appliance Upgrades and Modernization: As consumers seek to replace older appliances with more efficient and feature-rich models, manufacturers are incorporating IPMs to enhance appliance functionality.

Cost-Effectiveness: IPMs offer integrated solutions that reduce the need for additional components, thus saving costs in manufacturing, assembly, and maintenance.

Regulations and Standards: Energy efficiency regulations and standards for home appliances in various regions were contributing to the adoption of technologies, including IPMs, that help meet these requirements.

Increasing Appliance Variety: IPMs were being integrated into a broader range of home appliances beyond traditional white goods, including kitchen appliances, HVAC systems, and more.

Global Appliance Market Growth: The global home appliance market was expanding due to population growth, urbanization, rising income levels, and consumer preferences for modern appliances.

Competition and Innovation: Semiconductor manufacturers and module suppliers were continuously innovating to provide IPMs with better performance, more features, and improved reliability.

Supply Chain Disruptions: The COVID-19 pandemic and related supply chain disruptions impacted the semiconductor industry, potentially influencing availability and pricing of IPMs.



Localization and Customization: In some cases, local regulations and preferences drove the need for customized IPM solutions that catered to specific regional requirements.

The Global Info Research report includes an overview of the development of the Intelligent Power Module (IPM) for Home Appliance industry chain, the market status of White Goods (IGBT Based IPM, MOSFET Based IPM), Black Appliances (IGBT Based IPM, MOSFET Based IPM), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intelligent Power Module (IPM) for Home Appliance.

Regionally, the report analyzes the Intelligent Power Module (IPM) for Home Appliance markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intelligent Power Module (IPM) for Home Appliance market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Intelligent Power Module (IPM) for Home Appliance market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intelligent Power Module (IPM) for Home Appliance industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., IGBT Based IPM, MOSFET Based IPM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intelligent Power Module (IPM) for Home Appliance market.

Regional Analysis: The report involves examining the Intelligent Power Module (IPM) for Home Appliance market at a regional or national level. Report analyses regional factors



such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Intelligent Power Module (IPM) for Home Appliance market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intelligent Power Module (IPM) for Home Appliance:

Company Analysis: Report covers individual Intelligent Power Module (IPM) for Home Appliance manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Intelligent Power Module (IPM) for Home Appliance This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (White Goods, Black Appliances).

Technology Analysis: Report covers specific technologies relevant to Intelligent Power Module (IPM) for Home Appliance. It assesses the current state, advancements, and potential future developments in Intelligent Power Module (IPM) for Home Appliance areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Intelligent Power Module (IPM) for Home Appliance market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Intelligent Power Module (IPM) for Home Appliance market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate



calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type		
	IGBT Based IPM	
	MOSFET Based IPM	
Market segment by Application		
	White Goods	
	Black Appliances	
	Kitchen Appliances	
	Small Home Appliances	
Major players covered		
	Mitsubishi Electric	
	ON Semi	
	Infineon Technologies	
	Fuji Electric	
	Semikron Danfoss	
	ROHM	
	STMicroelectronics	

Hangzhou Silan



Jilin Sino-Microelectronics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Power Module (IPM) for Home Appliance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Power Module (IPM) for Home Appliance, with price, sales, revenue and global market share of Intelligent Power Module (IPM) for Home Appliance from 2018 to 2023.

Chapter 3, the Intelligent Power Module (IPM) for Home Appliance competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Power Module (IPM) for Home Appliance breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017



to 2022.and Intelligent Power Module (IPM) for Home Appliance market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Power Module (IPM) for Home Appliance.

Chapter 14 and 15, to describe Intelligent Power Module (IPM) for Home Appliance sales channel, distributors, customers, research findings and conclusion.



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