

# Global Intelligent Power Module Board Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Power Module Board market size was valued at US\$ 2638 million in 2024 and is forecast to a readjusted size of USD 4044 million by 2031 with a CAGR of 6.2% during review period.

An Intelligent Power Module (IPM) Board is a compact, highly integrated power module that combines power semiconductor devices (such as IGBTs or MOSFETs) with gate drivers, protection circuits, and control logic on a single board. Designed for efficient power management, IPM boards enhance thermal performance, reliability, and energy efficiency in applications like industrial motor drives, HVAC systems, renewable energy inverters, and electric vehicles (EVs). These modules offer built-in fault detection, overcurrent/overtemperature protection, and soft-switching capabilities, reducing design complexity and improving system performance. IPM boards are widely used in high-efficiency power conversion and motor control systems, helping to optimize power usage and reduce electromagnetic interference (EMI).

This report is a detailed and comprehensive analysis for global Intelligent Power Module Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional

economic dynamics, and supply chain resilience.

### **Key Features:**

Global Intelligent Power Module Board market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Intelligent Power Module Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Intelligent Power Module Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Intelligent Power Module Board market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Power Module Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Power Module Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies, Sanken Electric, STMicroelectronics, Semikron Danfoss, Fuji Electric, Onsemi, ROHM Co., Ltd., Mitsubishi Electric, AOSMD, Renesas Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Intelligent Power Module Board market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

IGBT Based IPM

MOSFET Based IPM

#### Market segment by Application

Home Appliances

Industry

New Energy Vehicles

Wind Power Generation

Others

#### Major players covered

Infineon Technologies

Sanken Electric

STMicroelectronics

Semikron Danfoss

Fuji Electric

Onsemi

ROHM Co., Ltd.

Mitsubishi Electric

AOSMD

Renesas Electronics

TI

Hangzhou Silan Microelectronics

Star Semiconductor

Zhuhai GREE Xinyuan Electronic

Edgeless SEMICONDUCTOR

MiSiliconn SemiConductor Technologies

Shenzhen Invsemi Technology

Jilin Sino-Microelectronics

Xidi Microelectronics Group

China Resources Microelectronics

Suzhou Convert SEMICONDUCTOR

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Intelligent Power Module Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Power Module Board, with price, sales quantity, revenue, and global market share of Intelligent Power Module Board from 2020 to 2025.

Chapter 3, the Intelligent Power Module Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Power Module Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Intelligent Power Module Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Power Module Board.

Chapter 14 and 15, to describe Intelligent Power Module Board sales channel, distributors, customers, research findings and conclusion.

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