

# Global Intelligent Pneumatic Valve Islands Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Pneumatic Valve Islands market size was valued at US\$ 1050 million in 2025 and is forecast to a readjusted size of US\$ 1588 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global production of intelligent pneumatic valve islands reached approximately 1.60 million units, with an industry-wide average selling price of about USD 637 per unit and an average gross margin of around 37%. Intelligent pneumatic valve islands are modular pneumatic control products that integrate multiple solenoid valves, manifold bases, air supply and exhaust channels, electrical connection units, communication interface modules, I/O expansion modules, diagnostic units and mounting structures into one compact assembly. They are mainly used to control pneumatic cylinders, grippers, vacuum generators, pneumatic actuators and process valve actuators in centralized or distributed automation architectures. This research focuses on valve islands and valve terminals with fieldbus, industrial Ethernet, IO-Link, remote configuration, condition monitoring or fault diagnosis capabilities. The main product forms include cabinet-mounted valve islands, machine-mounted valve islands, IP65/IP67 protected valve islands, process automation valve islands, modular expandable valve terminals and multi-protocol valve island platforms. Their core technologies include fast-response solenoid valve control, integrated pneumatic circuit design, fieldbus communication, industrial Ethernet data exchange, IO-Link device identification, valve status feedback, short-circuit and open-circuit diagnosis, undervoltage and overvoltage monitoring, coil life counting, parameter storage and module hot-swapping. Key specifications usually include the number of valve stations, maximum coil capacity, flow rate per valve, response time, operating pressure range, supported communication protocols, protection rating, mounting method, expandable

I/O points, diagnostic functions and compatibility with different valve slice formats. The primary function of intelligent pneumatic valve islands is to reduce wiring complexity, shorten commissioning time, improve maintainability and fault traceability of pneumatic actuation systems, and provide automation equipment with a higher level of digital, modular and networked control. They are widely used in packaging machinery, automotive manufacturing, electronics and semiconductor equipment, battery manufacturing equipment, food and beverage machinery, pharmaceutical equipment, logistics automation, general industrial machinery and process automation cabinets.

Intelligent pneumatic valve islands represent the digital and networked upgrade of conventional pneumatic control components rather than a simple extension of solenoid valves or standard pneumatic manifolds. Their core value lies not only in air circuit integration, but also in bringing multiple pneumatic actuators into an industrial communication network, enabling equipment manufacturers to configure parameters, read status data, receive fault alarms and perform remote maintenance through fieldbus, industrial Ethernet or IO-Link interfaces. Positioning this product category as a growth-oriented niche within the mature pneumatic components industry. Demand is mainly driven by equipment OEMs that need to reduce wiring complexity, shorten commissioning time, improve machine maintainability and increase data visibility at the actuator level. Compared with conventional valve manifolds, intelligent valve islands command higher unit prices, better gross margins and stronger customer stickiness because they are closely tied to machine architecture, communication protocols and control system design. This makes the product suitable for independent market tracking under a narrow and professional statistical scope.

The global supply structure is characterized by leading suppliers from Europe, Japan and the United States, supported by increasingly active Asian regional manufacturers. The top tier consists of global pneumatic and automation companies with complete valve island platforms, multi-protocol communication modules, extensive service networks and long-standing relationships with machine builders. The second tier includes specialized pneumatic manufacturers from Europe, Japan and Taiwan that cover standard valve islands, compact valve islands, IO-Link valve terminals and process automation valve islands, with stable positions in regional markets and selected equipment categories. The third tier consists mainly of Chinese and Korean suppliers, some of which have launched fieldbus valve islands, IO-Link valve islands and compatible valve island control platforms. However, gaps remain in high-end valve reliability, global certification, large-scale delivery capability and long-term validation by international OEM customers. The broader supplier pool also includes conventional solenoid valve producers, bus coupler manufacturers and automation solution

providers, but the core formal list should focus on companies with clear evidence of actual product manufacturing, identifiable valve island models and supported communication or diagnostic functions.

From a product roadmap perspective, intelligent pneumatic valve islands are evolving toward industrial Ethernet connectivity, IO-Link integration, compact design, higher protection ratings and predictive maintenance. PROFINET, EtherNet/IP, EtherCAT, CC-Link and IO-Link remain the main communication interfaces, while machine builders increasingly prefer multi-protocol platforms that can serve global customers with different automation standards. Recent product development is concentrated on smaller valve widths, higher coil density, higher flow capacity, IP65/IP67 machine-mounted architectures, web-based configuration, LED or LCD status indication, coil life counting and more detailed fault diagnostics. Policy support for smart manufacturing, industrial internet, compressed air energy efficiency and digital factory upgrades is also encouraging the datafication of actuator-layer components. On the capital expenditure side, battery manufacturing, semiconductor equipment, food and pharmaceutical machinery, logistics automation and automotive line renewal remain the most important demand sources. The market is not expected to grow explosively, but it should expand steadily as automation equipment penetration increases, existing production lines are upgraded and local supply chains in Asia become more mature.

This report is a detailed and comprehensive analysis for global Intelligent Pneumatic Valve Islands market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Communication Interface and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Intelligent Pneumatic Valve Islands market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Pneumatic Valve Islands market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Pneumatic Valve Islands market size and forecasts, by Communication Interface and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Pneumatic Valve Islands market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Intelligent Pneumatic Valve Islands
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Pneumatic Valve Islands market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, Festo SE & Co. KG, Emerson Electric Co., Parker Hannifin Corporation, IMI plc, B?rkert Fluid Control Systems, Camozzi Automation S.p.A., Metal Work S.p.A., CKD Corporation, AirTAC International Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Intelligent Pneumatic Valve Islands market is split by Communication Interface and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Communication Interface, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Communication Interface

Industrial Ethernet Valve Islands

Legacy Fieldbus Valve Islands

IO-Link Valve Islands

Others

#### Market segment by Valve Width

Mini Valve Islands (?12 mm Valve Width)

Mid-size Valve Islands (12?18 mm Valve Width)

Large Valve Islands (>18 mm Valve Width)

Modular or Mixed-width Valve Islands

Others

#### Market segment by Application

Packaging Machinery Industry

Automotive Manufacturing Industry

Electronics and Semiconductor Equipment Industry

Battery Manufacturing Equipment Industry

Pharmaceutical Equipment Industry

Others

#### Major players covered

SMC Corporation

Festo SE & Co. KG

Emerson Electric Co.

Parker Hannifin Corporation

IMI plc

Bürkert Fluid Control Systems

Camozzi Automation S.p.A.

Metal Work S.p.A.

CKD Corporation

AirTAC International Group

Mindman Industrial Co., Ltd.

Zhejiang Eternal Automation Sci-Tec Co., Ltd.

Nanjing Decowell Automation Co., Ltd.

Nanjing Solidot Electronic Technology Co., Ltd.

Ningbo Sono Industrial Automation Equipment Co., Ltd.

Ningbo Jiaerling Pneumatic Machinery Co., Ltd.

AIRTEC Pneumatic GmbH

AIRON S.r.l.

TPC Mechatronics Corp.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Pneumatic Valve Islands product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Pneumatic Valve Islands, with price, sales quantity, revenue, and global market share of Intelligent Pneumatic Valve Islands from 2021 to 2026.

Chapter 3, the Intelligent Pneumatic Valve Islands competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Pneumatic Valve Islands breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Communication Interface and by Application, with sales market share and growth rate by Communication Interface, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Pneumatic Valve Islands market forecast, by regions, by Communication Interface, and by Application, with sales

and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Pneumatic Valve Islands.

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