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Global Intelligent PDU Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent PDU market size was valued at USD 125.3 million in 2023 and is forecast to a readjusted size of USD 191.1 million by 2030 with a CAGR of 6.2% during review period.

An Intelligent Power Distribution Unit (iPDU) is a networked power distribution unit that increases the efficiencies of data centers with real-time remote power monitoring, environmental monitoring, and data center infrastructure integration. Intelligent rack PDUs deliver technologies which enables a smarter IT infrastructure so you can stay ahead of problems before they occur. They help achieve the ultimate goal of any data center manager, maintaining uptime while reducing cost.

North America is expected to hold the largest share of the intelligent PDU market between 2018 and 2023. North America has been a major contributor to the growth of the overall market as this region is an important hub for colocation centers and the IT industry. The colocation centers in North America have huge facilities, which house enormous data of a number of companies and websites. It is one of the prime locations for datacenters and is home to players of all sizes, from garage start-ups to global colocation players. Major players from the telecom & IT, BFSI, transportation, and energy industries have a presence in this region; these players are the prominent end users of intelligent PDUs. The US and Canada are the chief contributors to the growth of the intelligent PDU market in North America.

The Global Info Research report includes an overview of the development of the Intelligent PDU industry chain, the market status of Telecommunications and IT (Metering PDU, Basic PDU), Finance and Insurance (Metering PDU, Basic PDU), and key enterprises in developed and developing market, and analysed the cutting-edge

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technology, patent, hot applications and market trends of Intelligent PDU.

Regionally, the report analyzes the Intelligent PDU markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intelligent PDU market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Intelligent PDU market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intelligent PDU industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Metering PDU, Basic PDU).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intelligent PDU market.

Regional Analysis: The report involves examining the Intelligent PDU market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Intelligent PDU market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intelligent PDU:

Company Analysis: Report covers individual Intelligent PDU manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

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performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Intelligent PDU This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Telecommunications and IT, Finance and Insurance).

Technology Analysis: Report covers specific technologies relevant to Intelligent PDU. It assesses the current state, advancements, and potential future developments in Intelligent PDU areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Intelligent PDU market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Intelligent PDU market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Metering PDU

Basic PDU

Monitoring PDU

Switch PDU

Others

Market segment by Application

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Telecommunications and IT

Finance and Insurance

Energy

Medical Insurance

Others

Major players covered

ABB

Emerson

Cisco

Eaton

APC

Delta

GE

HPE

Fujitsu

Tripp Lite

Leviton

Server Technology

Cyber Power Systems

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Raritan

Geist

CIS Global

Hpxin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent PDU product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent PDU, with price, sales, revenue and global market share of Intelligent PDU from 2019 to 2024.

Chapter 3, the Intelligent PDU competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent PDU breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Intelligent PDU market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent PDU.

Chapter 14 and 15, to describe Intelligent PDU sales channel, distributors, customers, research findings and conclusion.

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