

# Global Intelligent Parcel Locker Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Intelligent Parcel Locker market size is expected to reach \$ 2577 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Smart lockers are a new type of locker primarily used in residences, retail stores, offices, universities, and other locations. They come in both indoor and outdoor types. Upstream components mainly include sheet metal and cabinet materials, electronic locks and sensors, display modules, industrial control boards, communication modules, power supplies, and software platforms. Downstream applications are concentrated in express delivery and last-mile logistics, community and park management, supermarkets and retail, public venues, campuses, and cold chain fresh food scenarios. The global average price of a smart locker is \$4,865 per unit, with sales of approximately 378,000 units and global production capacity of approximately 400,000 units. The industry profit margin reaches 28%.

China is the largest region of Intelligent Parcel Locker in the world in the past few years and it will keep increasing in the next few years. China market took up about 30% the global revenue market. Besides China, the United States, Germany, UK, France are the big players in this market, their revenue market share was about 23%, 5.1%, 3.4% and 3.1%, Top 5 countries takes about 58.5% of the global market.

### Market Drivers

D1: Online shopping has changed consumer habits, and the demand for Smart Parcel Delivery Locker has increased.

D2: Covid-19 makes contactless more secure, and the Smart Parcel Delivery Locker

can fully meet the new needs.

D3: The smart parcel delivery locker can improve the delivery efficiency of the last mile, save the cost of the express company, and provide convenience for the parcel owner's pickup time.

This report studies the global Intelligent Parcel Locker production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Parcel Locker and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Parcel Locker that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Intelligent Parcel Locker total production and demand, 2021-2032, (K Units)

Global Intelligent Parcel Locker total production value, 2021-2032, (USD Million)

Global Intelligent Parcel Locker production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Parcel Locker consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Parcel Locker domestic production, consumption, key domestic manufacturers and share

Global Intelligent Parcel Locker production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Parcel Locker production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Parcel Locker production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Parcel Locker market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quadient, TZ Limited, Florence Corporation, Cleveron, Hollman, Luxer One, Parcel Port, KEBA, Zhilai Tech, InPost, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Parcel Locker market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Parcel Locker Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Intelligent Parcel Locker Market, Segmentation by Type:

Indoor

Outdoor

### Global Intelligent Parcel Locker Market, Segmentation by Unlocking Methods:

QR Code/Barcode

Password/Retrieval Code

IC Card/NFC

Facial Recognition

Mobile App/Mini-Program

### Global Intelligent Parcel Locker Market, Segmentation by Business Models:

Equipment Sales

Equipment Leasing

Operational Revenue Sharing

Platform Service Subscription

### Global Intelligent Parcel Locker Market, Segmentation by Application:

Retail

Family

University

Office

Other

#### Companies Profiled:

Quadient

TZ Limited

Florence Corporation

Cleveron

Hollman

Luxer One

Parcel Port

KEBA

Zhilai Tech

InPost

#### **Key Questions Answered:**

1. How big is the global Intelligent Parcel Locker market?
2. What is the demand of the global Intelligent Parcel Locker market?
3. What is the year over year growth of the global Intelligent Parcel Locker market?
4. What is the production and production value of the global Intelligent Parcel Locker market?
5. Who are the key producers in the global Intelligent Parcel Locker market?
6. What are the growth factors driving the market demand?

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