

# **Global Intelligent Manufacturing Equipment for Automotive Electronics Supply, Demand and Key Producers, 2026-2032**

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## **Abstracts**

The global Intelligent Manufacturing Equipment for Automotive Electronics market size is expected to reach \$ 52802 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Intelligent manufacturing equipment for automotive electronics refers to automated assembly, testing, calibration, traceability, and data management equipment used in the mass production of automotive electronic components and new energy vehicle electronic/electrical control components. Its manufacturing targets are not complete vehicles, but automotive electronic components and modules such as electronic control units, domain controllers, brake-by-wire and steer-by-wire systems, electric drive assemblies, motor control units, inverters, electronic pumps and valves, thermal management actuators, vehicle-mounted sensors, radars, cameras, connectors, wiring harnesses, and PCB pin-insertion components.

In terms of product form, this type of equipment is usually not a single piece of general-purpose machinery, but a customized system composed of multi-station automated production lines, dedicated assembly stations, test stations, robotic loading and unloading systems, precision fixtures and jigs, conveyor systems, machine vision inspection systems, electrical performance test systems, air-tightness/leakage test systems, high-voltage electrical safety test systems, NVH test systems, end-of-line test benches, and MES/SCADA/traceability software.

In terms of pricing, there are substantial differences among different types of automotive electronics intelligent manufacturing equipment, mainly depending on the degree of customization. The price of such equipment generally ranges from US\$0.28 million to

US\$4.17 million per set based on the 2025 average exchange rate. Based on the full-year sales structure, the average selling price of automotive electronics intelligent manufacturing equipment in 2025 is estimated to be around US\$1.39 million per set.

Intelligent manufacturing equipment for automotive electronics is evolving from traditional customized automation lines into integrated assembly?testing?calibration?traceability systems designed for high-reliability mass production of automotive electronic components. The market is not being driven merely by the expansion of new energy vehicle production capacity, but by structural changes in automotive electronics themselves. ECUs are being consolidated into domain controllers and central computing platforms; chassis systems such as braking, steering, and suspension are moving toward by-wire architectures; and the per-vehicle value of electric drive systems, power electronics, thermal management components, sensors, and high-speed connectivity systems continues to rise. As a result, automotive electronics manufacturing is no longer a simple mechanical assembly process. It increasingly requires electrical performance validation, software flashing, communication testing, air-tightness testing, high-voltage electrical safety testing, NVH testing, functional safety verification, and full-process data traceability.

From a product structure perspective, electronic controller and domain controller manufacturing equipment remains the core foundation of the market, with demand coming from cockpit domain controllers, ADAS/autonomous driving domain controllers, body control modules, battery management systems, vehicle control units, and other electronic control modules. New energy electric drive and power electronics manufacturing equipment has been one of the fastest-growing segments in recent years, driven by assembly lines and end-of-line testing equipment for motor control units, inverters, OBC/DC-DC converters, and integrated electric drive assemblies. Chassis-by-wire equipment is still a relatively small segment in absolute scale, but EHB, EMB, steer-by-wire, and related safety-critical systems require redundancy validation and high-precision testing, giving this segment high unit-line value and significant growth potential. Meanwhile, equipment for connectors, wiring harnesses, PCB pin insertion, sensors, electronic pumps and valves forms a more fragmented but steadily expanding set of submarkets.

In terms of competition, this is not a market defined by a single type of equipment. Competition is based on a combination of process know-how, project delivery capability, testing competence, software integration, and customer qualification experience. Overseas suppliers such as BBS Automation, Ruhamat, ATS Industrial Automation,

GROB, Comau, and Hirata Corporation have accumulated strong capabilities in complex assembly and test systems, electric drive manufacturing lines, and automotive electronics production automation. In China, companies such as Hangzhou Wolei Intelligent Technology Co., Ltd., PIA Automation / Ningbo PIA Automation Holding Corp., Suzhou Harmontronics Automation Technology Co., Ltd., Dalian Haosen Intelligent Manufacturing Co., Ltd., JEE Technology Co., Ltd., Shanghai SK Automation Technology Co., Ltd., and Wuxi Lead Intelligent Equipment Co., Ltd. are rapidly improving their local delivery capabilities and coverage of specialized application scenarios, supported by the expansion of China's new energy vehicle and automotive electronics supply chains.

This report studies the global Intelligent Manufacturing Equipment for Automotive Electronics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Manufacturing Equipment for Automotive Electronics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Manufacturing Equipment for Automotive Electronics that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Intelligent Manufacturing Equipment for Automotive Electronics total production and demand, 2021-2032, (Units)

Global Intelligent Manufacturing Equipment for Automotive Electronics total production value, 2021-2032, (USD Million)

Global Intelligent Manufacturing Equipment for Automotive Electronics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intelligent Manufacturing Equipment for Automotive Electronics consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intelligent Manufacturing Equipment for Automotive Electronics domestic production, consumption, key domestic manufacturers and share

Global Intelligent Manufacturing Equipment for Automotive Electronics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Intelligent Manufacturing Equipment for Automotive Electronics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Intelligent Manufacturing Equipment for Automotive Electronics production by

Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intelligent Manufacturing Equipment for Automotive Electronics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ruhamat, BBS Automation, PIA Automation, Hangzhou Wolei Intelligent Sci-tech Co., Ltd., Siasun, Suzhou Harmontronics Automation Technology Co., Ltd, Shanghai Kelai Mechatronics Engineering Co., Ltd, Dalian HAOSSEN, JEE Technology, Shanghai SK Automation Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Manufacturing Equipment for Automotive Electronics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Manufacturing Equipment for Automotive Electronics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Manufacturing Equipment for Automotive Electronics Market,  
Segmentation by Type:

Electronic Controller / Domain Controller Manufacturing Equipment

Chassis-by-Wire System Manufacturing Equipment

Electric Drive / Power Electronics Manufacturing Equipment

Intelligent Driving Perception and Sensor Manufacturing Equipment

Connector / Wiring Harness / PCB Pin Insertion Manufacturing Equipment

Electronic Pump, Valve and Thermal Management Actuator Manufacturing  
Equipment

Global Intelligent Manufacturing Equipment for Automotive Electronics Market,  
Segmentation by Application:

Automotive OEMs

Tier-1 Automotive Suppliers

Automotive Electronics EMS/ODM and Contract Manufacturers

Others

Companies Profiled:

Ruhlamat

BBS Automation

PIA Automation

Hangzhou Wolei Intelligent Sci-tech Co., Ltd.

Siasun

Suzhou Harmontronics Automation Technology Co., Ltd

Shanghai Kelai Mechatronics Engineering Co., Ltd

Dalian HAOSUN

JEE Technology

Shanghai SK Automation Technology

LEAD Intelligent

CASMT

JR Automation

Bozhon Precision Industry Technology

Hirata Corporation

ATS Industrial Automation

teamtechnik

GROB

Comau

Sonplas

IPTE

Strama-MPS

Aumann

Key Questions Answered:

1. How big is the global Intelligent Manufacturing Equipment for Automotive Electronics market?
2. What is the demand of the global Intelligent Manufacturing Equipment for Automotive Electronics market?
3. What is the year over year growth of the global Intelligent Manufacturing Equipment for Automotive Electronics market?
4. What is the production and production value of the global Intelligent Manufacturing Equipment for Automotive Electronics market?
5. Who are the key producers in the global Intelligent Manufacturing Equipment for Automotive Electronics market?
6. What are the growth factors driving the market demand?

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