

Global Intelligent Logistics Special Vehicle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Logistics Special Vehicle market size is expected to reach \$ 2849 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global production of intelligent logistics special vehicles reached 67,000 units, with an average selling price of US\$31,000 per vehicle. Intelligent logistics special vehicles refer to specialized logistics vehicles that utilize LiDAR, vision, controllers, communication modules, and scheduling software to achieve autonomous or semi-autonomous handling, picking, loading, unloading, towing, delivery, and route optimization in warehousing, distribution, intra-factory logistics, campus logistics, and last-mile fulfillment scenarios. Applications are concentrated in e-commerce warehouses, retail warehouses, 3PL warehouses, apparel and footwear, supermarkets and fresh food, pharmaceuticals and healthcare, automotive and electronics manufacturing, airport/express distribution centers, hospital campuses, school campuses, and community last-mile delivery. The upstream of the industry chain includes sensors (LiDAR, cameras, ultrasound), main control and edge computing chips, servo drives, motors, reducers, lithium batteries and BMS, vehicle chassis, lifting/forklift/roller actuators, wireless communication modules, and positioning, navigation and scheduling software; the midstream consists of OEMs; and the downstream includes e-commerce, retail, third-party logistics, manufacturing, pharmaceuticals, airports and industrial park operators. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific market is driven by warehouse automation, e-commerce fulfillment, and manufacturing logistics upgrades in China, Japan, South Korea, and Southeast Asia. It is both a major demand area and the most important manufacturing

base. North America is experiencing rapid growth, and Europe is also a strong market. The greatest value of intelligent logistics special vehicles lies in cost reduction, efficiency improvement, stable delivery, and traceability. They enable continuous operation, reduce reliance on highly repetitive and mobile manual labor, improve picking and handling accuracy, and digitize and visualize the logistics process. Future trends: First, e-commerce and omnichannel retail continue to drive the automation of high-frequency, small-batch, multi-SKU warehouse operations; second, AI and visual navigation upgrades make it easier for AMRs, unmanned forklifts, and last-mile delivery vehicles to enter complex scenarios; third, green and low-carbon practices and on-demand delivery within industrial parks are driving the expansion of last-mile and semi-outdoor logistics vehicles, extending beyond single-warehouse handling to warehouse network collaboration, industrial park delivery, and last-mile fulfillment.

This report studies the global Intelligent Logistics Special Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Logistics Special Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Logistics Special Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Logistics Special Vehicle total production and demand, 2021-2032, (Units)

Global Intelligent Logistics Special Vehicle total production value, 2021-2032, (USD Million)

Global Intelligent Logistics Special Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Intelligent Logistics Special Vehicle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Intelligent Logistics Special Vehicle domestic production, consumption, key domestic manufacturers and share

Global Intelligent Logistics Special Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Intelligent Logistics Special Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Intelligent Logistics Special Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intelligent Logistics Special Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oshkosh Corporation, REV Group, Rosenbauer, Magirus, Morita Group, TechOps Specialty Vehicles (TechOps), La Boit Specialty Vehicles, Wietmarscher Ambulanz- und Sonderfahrzeug, Bronto Skylift, Bucher Municipal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Logistics Special Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Logistics Special Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Logistics Special Vehicle Market, Segmentation by Type:

Handling/Transfer

Forklift/Stacking

Picking/Sorting

Loading/Unloading Platforms

Last-mile Delivery

Global Intelligent Logistics Special Vehicle Market, Segmentation by Loading Unit:

Bags/Takeout Boxes

Shelves

Pallets

Trolleys/Trailers

Global Intelligent Logistics Special Vehicle Market, Segmentation by Human-Machine Collaboration Level:

Guided Automation

Autonomous Navigation Automation

Remote Assistance Type

Highly Autonomous Low-Speed Delivery Type

Global Intelligent Logistics Special Vehicle Market, Segmentation by Application:

E-Commerce Warehouse

Automotive Electronics

Food Consumption

Airport and Hospital

Others

Companies Profiled:

Oshkosh Corporation

REV Group

Rosenbauer

Magirus

Morita Group

TechOps Specialty Vehicles (TechOps)

La Boit Specialty Vehicles

Wietmarscher Ambulanz- und Sonderfahrzeug

Bronto Skylift

Bucher Municipal

Aebi Schmidt

Terberg Special Vehicles

Altec

Sinotruk Jinan Truck

FAW Jiefang Automotive

Dongfeng Motor Corporation

Anhui Jianghuai Automobile Group

Jiangling Motors

Zoomlion Heavy Industry Science And Technology

CIMC Vehicles

Chery Holding Group

ChangAn Automobile

SAIC-GM-Wuling Automobile (SGMW)

Foton

XCMG

North Industries Group Red Arrow

Shaanxi Automobile

SUNHUNK

SANY Heavy Industry

Zhejiang Geely new energy Commercial Vehicle Group

Chitian Motor Corporation

SHINERAY AUTOS

Yutong Bus

Chengli Automobile Group

Hubei Kaili Special-Purpose Vehicle

Fujian Taihao Haidexin Automobile

Fujian Qiaolong Emergency Equipment

Suizhou Lishen Special Vehicle

Hubei Shun De Special Purpose Vehicle

Key Questions Answered:

1. How big is the global Intelligent Logistics Special Vehicle market?
2. What is the demand of the global Intelligent Logistics Special Vehicle market?
3. What is the year over year growth of the global Intelligent Logistics Special Vehicle market?
4. What is the production and production value of the global Intelligent Logistics Special Vehicle market?
5. Who are the key producers in the global Intelligent Logistics Special Vehicle market?
6. What are the growth factors driving the market demand?

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