

Global Intelligent Lighting Central Management System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7AE216642C8EN.html>

Date: June 2026

Pages: 181

Price: US\$ 3,480.00 (Single User License)

ID: G7AE216642C8EN

Abstracts

According to our (Global Info Research) latest study, the global Intelligent Lighting Central Management System market size was valued at US\$ 5927 million in 2025 and is forecast to a readjusted size of US\$ 13217 million by 2032 with a CAGR of 12.1% during review period.

A smart lighting management platform is a digital management system designed to monitor, control, optimize and operate lighting assets across public roads, campuses, commercial buildings, industrial facilities, parking areas and other managed environments. It typically consists of management software, a cloud or on-premises server, gateways, luminaire controllers, cabinet controllers, sensors, communication networks, commissioning tools, data interfaces and operational applications. The platform creates a unified control and data layer around lighting assets, lighting policies, energy consumption, device status and maintenance workflows. Core functions include remote switching, dimming, grouping, scheduling, adaptive lighting, scene control, energy metering, fault detection, asset mapping, work-order management, lifecycle management, API integration and analytics. Common technology routes include DALI/D4i, KNX, BACnet, TALQ, Bluetooth Mesh, Zigbee, LoRaWAN, NB-IoT, LTE-M, PLC, RF Mesh, Zhaga/NEMA interfaces and open APIs. In outdoor public lighting, the platform is centered on city-scale light-point management and operational efficiency; in commercial buildings, it emphasizes energy-code compliance, occupant comfort, space intelligence and integration with building automation; in industrial and campus environments, it focuses on scalability, reliable communication, low maintenance and energy optimization.

Based on our research, the smart lighting management platform market has evolved

from basic lighting control into digital operation of lighting assets. As LED penetration increases, the incremental energy-saving opportunity from replacing light sources alone is gradually declining, while cities and building owners increasingly view lighting infrastructure as a connected, measurable and serviceable asset base. In outdoor public lighting, the platform value is centered on remote light-point control, fault localization, energy metering, asset inventory and maintenance workflows. In commercial buildings, the value proposition is more closely linked to occupancy-based dimming, compliance with energy codes, integration with BMS, HVAC and shading systems, and the creation of space-use data. Under a narrow industry definition, this topic should not be treated as general smart bulbs or consumer lighting apps, but as professional CMS, NLC and LMS platforms together with their gateways, controllers, software and platform services.

From a supply perspective, the global market is structured around European and North American platform leaders, active Chinese engineering and smart-pole suppliers, and a large number of regional CMS specialists.

Demand growth is expected to come from three major application clusters. The first is public lighting energy-saving retrofits and digital operations, especially in Europe, North America, China, the Middle East and parts of Latin America. The second is networked lighting control in offices, hospitals, schools, industrial facilities and logistics warehouses, where building owners face energy-code requirements, ESG pressure and higher operating costs. The third is the development of smart campuses, smart poles and multifunctional urban infrastructure, where the lighting network becomes a physical and digital carrier for sensors, communication devices, power supply and public-safety applications. The common demand logic is no longer isolated device intelligence, but unified operations, energy optimization and data coordination across large-scale lighting assets.

From a technology-route perspective, the industry is moving away from closed proprietary systems toward open interfaces, standardized gateways and multi-vendor interoperability. TALQ provides an important interoperability framework between outdoor lighting CMS and outdoor device networks. DALI-2 and D4i strengthen luminaire-level data, diagnostics and power-interface standardization, while KNX, BACnet and Bluetooth NLC continue to expand in building automation and wireless networked controls. Future competition will depend less on the luminaire or controller alone and more on protocol compatibility, device onboarding capability, data models, open APIs, cybersecurity, maintenance workflows and AI-assisted fault diagnostics. Vendors with overly closed ecosystems may face increasing pressure in public tenders

and enterprise projects, where interoperability and replaceability are becoming important procurement criteria.

Industry dynamics show that leading companies are consolidating platform access through acquisitions, ecosystem development and product upgrades. Signify strengthened its smart-city lighting portfolio through the acquisition of Telensa; Acuity continues to expand building-side networked lighting controls through nLight and intelligent-space offerings; Legrand, ABB, Schneider Electric and Johnson Controls embed lighting control into broader building automation and energy-management systems. At the same time, Enlighted's 2025 decision to wind down its core lighting and related IoT offerings shows that the platform opportunity is not risk-free. Scale, channel efficiency, software maintenance cost, hardware reliability and long-term customer support are all critical. Overall, the industry remains in a growth stage, but competition is shifting from basic connectivity toward openness, operational value, measurable energy performance and lifecycle service capability.

This report is a detailed and comprehensive analysis for global Intelligent Lighting Central Management System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Lighting Central Management System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Intelligent Lighting Central Management System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Intelligent Lighting Central Management System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Intelligent Lighting Central Management System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

Global Intelligent Lighting Central Management System Market 2026 by Company, Regions, Type and Application, F...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Lighting Central Management System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Lighting Central Management System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Acuity Inc., Lutron Electronics Co., Inc., Legrand S.A., Schröder SA, Itron, Inc., Zumtobel Group AG, Helvar Oy Ab, ABB Ltd, Schneider Electric SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Intelligent Lighting Central Management System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Central Management Software

Gateway and Edge Controller

Luminaire Controller / Node

Cabinet / Circuit Controller

Sensors and Data Modules

Commissioning and Mobile App

API and Integration Services

Market segment by Control Architecture

Centralized CMS Architecture

Distributed Networked Control

Market segment by Platform Function

Asset Management

Remote Monitoring and Control

Energy Management

Fault Detection and Maintenance

Scheduling and Adaptive Lighting

Data Analytics and Reporting

API and System Integration

Market segment by Application

Municipalities and Utilities

Commercial Real Estate

Industrial and Logistics

Education and Healthcare

Transportation and Tunnels

Sports and Area Lighting

Other

Market segment by players, this report covers

Signify N.V.

Acuity Inc.

Lutron Electronics Co., Inc.

Legrand S.A.

Schröder SA

Itron, Inc.

Zumtobel Group AG

Helvar Oy Ab

ABB Ltd

Schneider Electric SE

TVILIGHT Projects B.V.

Flashnet S.A.

Ubicquia, Inc.

Current Lighting Solutions, LLC

Synapse Wireless, Inc.

Singapore Technologies Engineering Ltd.

Casambi Technologies Oy

Shanghai Sansi Electronic Engineering Co., Ltd.

MOONS' Electric Co., Ltd.

Luminext B.V.

Honeywell International Inc.

Leviton Manufacturing Co., Inc.

SiteWorx Software

Johnson Controls International plc

LACROIX City

LUG S.A.

MinebeaMitsumi Inc.

EDF Group

Exati Tecnologia

Nanjing LiCON IoT Technology Co., Ltd.

Shanghai Longjoin Intelligent Technology Co., Ltd.

Sichuan Huati Lighting Technology Co., Ltd.

Shanghai Shuncom Smart Technology Co., Ltd.

Wipro Lighting

Leotek Electronics USA LLC

DimOnOff Inc.

CIMCON Lighting, Inc.

Wellness TechGroup

Novaccess SA

RAB Lighting Inc.

Cree Lighting

Dialight plc

LEDVANCE GmbH

Molex LLC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Intelligent Lighting Central Management System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Intelligent Lighting Central Management System,

with revenue, gross margin, and global market share of Intelligent Lighting Central Management System from 2021 to 2026.

Chapter 3, the Intelligent Lighting Central Management System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Intelligent Lighting Central Management System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Intelligent Lighting Central Management System.

Chapter 13, to describe Intelligent Lighting Central Management System research findings and conclusion.

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