

Global Intelligent Lighting Central Management System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Lighting Central Management System market size is expected to reach \$ 13217 million by 2032, rising at a market growth of 12.1% CAGR during the forecast period (2026-2032).

A smart lighting management platform is a digital management system designed to monitor, control, optimize and operate lighting assets across public roads, campuses, commercial buildings, industrial facilities, parking areas and other managed environments. It typically consists of management software, a cloud or on-premises server, gateways, luminaire controllers, cabinet controllers, sensors, communication networks, commissioning tools, data interfaces and operational applications. The platform creates a unified control and data layer around lighting assets, lighting policies, energy consumption, device status and maintenance workflows. Core functions include remote switching, dimming, grouping, scheduling, adaptive lighting, scene control, energy metering, fault detection, asset mapping, work-order management, lifecycle management, API integration and analytics. Common technology routes include DALI/D4i, KNX, BACnet, TALQ, Bluetooth Mesh, Zigbee, LoRaWAN, NB-IoT, LTE-M, PLC, RF Mesh, Zhaga/NEMA interfaces and open APIs. In outdoor public lighting, the platform is centered on city-scale light-point management and operational efficiency; in commercial buildings, it emphasizes energy-code compliance, occupant comfort, space intelligence and integration with building automation; in industrial and campus environments, it focuses on scalability, reliable communication, low maintenance and energy optimization.

Based on our research, the smart lighting management platform market has evolved from basic lighting control into digital operation of lighting assets. As LED penetration

increases, the incremental energy-saving opportunity from replacing light sources alone is gradually declining, while cities and building owners increasingly view lighting infrastructure as a connected, measurable and serviceable asset base. In outdoor public lighting, the platform value is centered on remote light-point control, fault localization, energy metering, asset inventory and maintenance workflows. In commercial buildings, the value proposition is more closely linked to occupancy-based dimming, compliance with energy codes, integration with BMS, HVAC and shading systems, and the creation of space-use data. Under a narrow industry definition, this topic should not be treated as general smart bulbs or consumer lighting apps, but as professional CMS, NLC and LMS platforms together with their gateways, controllers, software and platform services.

From a supply perspective, the global market is structured around European and North American platform leaders, active Chinese engineering and smart-pole suppliers, and a large number of regional CMS specialists.

Demand growth is expected to come from three major application clusters. The first is public lighting energy-saving retrofits and digital operations, especially in Europe, North America, China, the Middle East and parts of Latin America. The second is networked lighting control in offices, hospitals, schools, industrial facilities and logistics warehouses, where building owners face energy-code requirements, ESG pressure and higher operating costs. The third is the development of smart campuses, smart poles and multifunctional urban infrastructure, where the lighting network becomes a physical and digital carrier for sensors, communication devices, power supply and public-safety applications. The common demand logic is no longer isolated device intelligence, but unified operations, energy optimization and data coordination across large-scale lighting assets.

From a technology-route perspective, the industry is moving away from closed proprietary systems toward open interfaces, standardized gateways and multi-vendor interoperability. TALQ provides an important interoperability framework between outdoor lighting CMS and outdoor device networks. DALI-2 and D4i strengthen luminaire-level data, diagnostics and power-interface standardization, while KNX, BACnet and Bluetooth NLC continue to expand in building automation and wireless networked controls. Future competition will depend less on the luminaire or controller alone and more on protocol compatibility, device onboarding capability, data models, open APIs, cybersecurity, maintenance workflows and AI-assisted fault diagnostics. Vendors with overly closed ecosystems may face increasing pressure in public tenders and enterprise projects, where interoperability and replaceability are becoming

important procurement criteria.

Industry dynamics show that leading companies are consolidating platform access through acquisitions, ecosystem development and product upgrades. Signify strengthened its smart-city lighting portfolio through the acquisition of Telensa; Acuity continues to expand building-side networked lighting controls through nLight and intelligent-space offerings; Legrand, ABB, Schneider Electric and Johnson Controls embed lighting control into broader building automation and energy-management systems. At the same time, Enlighted's 2025 decision to wind down its core lighting and related IoT offerings shows that the platform opportunity is not risk-free. Scale, channel efficiency, software maintenance cost, hardware reliability and long-term customer support are all critical. Overall, the industry remains in a growth stage, but competition is shifting from basic connectivity toward openness, operational value, measurable energy performance and lifecycle service capability.

This report studies the global Intelligent Lighting Central Management System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Lighting Central Management System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Lighting Central Management System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Lighting Central Management System total market, 2021-2032, (USD Million)

Global Intelligent Lighting Central Management System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Intelligent Lighting Central Management System total market, key domestic companies, and share, (USD Million)

Global Intelligent Lighting Central Management System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Intelligent Lighting Central Management System total market by Type, CAGR, 2021-2032, (USD Million)

Global Intelligent Lighting Central Management System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Intelligent Lighting Central Management System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Acuity Inc., Lutron Electronics Co., Inc., Legrand S.A., Schröder SA, Itron, Inc., Zumtobel Group AG, Helvar Oy Ab, ABB Ltd, Schneider Electric SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Intelligent Lighting Central Management System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Lighting Central Management System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Lighting Central Management System Market, Segmentation by Type:

Central Management Software

Gateway and Edge Controller

Luminaire Controller / Node

Cabinet / Circuit Controller

Sensors and Data Modules

Commissioning and Mobile App

API and Integration Services

Global Intelligent Lighting Central Management System Market, Segmentation by Control Architecture:

Centralized CMS Architecture

Distributed Networked Control

Global Intelligent Lighting Central Management System Market, Segmentation by Platform Function:

Asset Management

Remote Monitoring and Control

Energy Management

Fault Detection and Maintenance

Scheduling and Adaptive Lighting

Data Analytics and Reporting

API and System Integration

Global Intelligent Lighting Central Management System Market, Segmentation by Application:

Municipalities and Utilities

Commercial Real Estate

Industrial and Logistics

Education and Healthcare

Transportation and Tunnels

Sports and Area Lighting

Other

Companies Profiled:

Signify N.V.

Acuity Inc.

Lutron Electronics Co., Inc.

Legrand S.A.

Schröder SA

Itron, Inc.

Zumtobel Group AG

Helvar Oy Ab

ABB Ltd

Schneider Electric SE

TVILIGHT Projects B.V.

Flashnet S.A.

Ubicquia, Inc.

Current Lighting Solutions, LLC

Synapse Wireless, Inc.

Singapore Technologies Engineering Ltd.

Casambi Technologies Oy

Shanghai Sansi Electronic Engineering Co., Ltd.

MOONS' Electric Co., Ltd.

Luminext B.V.

Honeywell International Inc.

Leviton Manufacturing Co., Inc.

SiteWorx Software

Johnson Controls International plc

LACROIX City

LUG S.A.

MinebeaMitsumi Inc.

EDF Group

Exati Tecnologia

Nanjing LiCON IoT Technology Co., Ltd.

Shanghai Longjoin Intelligent Technology Co., Ltd.

Sichuan Huati Lighting Technology Co., Ltd.

Shanghai Shuncom Smart Technology Co., Ltd.

Wipro Lighting

Leotek Electronics USA LLC

DimOnOff Inc.

CIMCON Lighting, Inc.

Wellness TechGroup

Novaccess SA

RAB Lighting Inc.

Cree Lighting

Dialight plc

LEDVANCE GmbH

Molex LLC

Key Questions Answered

1. How big is the global Intelligent Lighting Central Management System market?
2. What is the demand of the global Intelligent Lighting Central Management System market?

3. What is the year over year growth of the global Intelligent Lighting Central Management System market?
4. What is the total value of the global Intelligent Lighting Central Management System market?
5. Who are the Major Players in the global Intelligent Lighting Central Management System market?
6. What are the growth factors driving the market demand?

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